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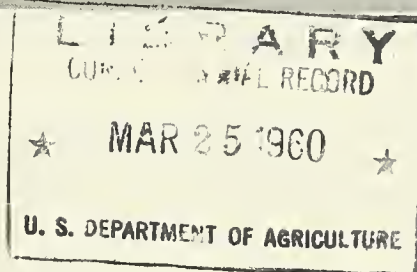


# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 1-60  
March 3, 1960



## U. S. TOBACCO EXPORTS

### DROP SLIGHTLY IN 1959

U. S. exports of unmanufactured tobacco totaled 465.6 million pounds (export weight) in 1959--down 3.5 percent from the 1958 exports of 482.3 million. The value of 1959 exports, at \$346.2 million, was only 2.3 percent below the 1958 value and 3.6 percent below the 1957 record of \$359.1 million.

The level of U. S. exports last year was adversely affected by the record quantities of leaf available for export from the 1959 crop of flue-cured in Rhodesia and Nyasaland. Various trade barriers continued to hinder U. S. exports. Large foreign supplies of competitive tobaccos were available for export at prices generally below those for similar U. S. tobaccos.

On the other hand, several favorable factors continued to offset to a considerable degree the hindrances to U. S. trade. These included: (1) steadily increasing cigarette consumption abroad, particularly cigarettes containing the kinds of tobacco grown in the United States; (2) a much improved gold and dollar reserves position in many important foreign markets; (3) the provisions of Title I of Public Law 480 which provide for sales of tobacco (which otherwise would not be purchased) to friendly foreign governments with payment in local currencies.

Shipments under Title I of Public Law 480 totaled about 53 million pounds (export weight) in calendar 1959--about 11 percent of total exports.

U. S. exports in calendar 1960 are expected to be at least as large as those of 1959. Quantities of flue-cured available for export this year in both Rhodesia-Nyasaland and Canada are expected to be smaller than a year ago. Canada's 1959 flue-cured crop (to be marketed in 1960) was about 140 million pounds, compared with 181 in 1958. The Rhodesian flue-cured crop for harvest in the spring of 1960 may be down as much as 10 percent from the 195 million produced in 1959. The new price-support bill, which has been enacted into law early this year, to stabilize tobacco price-supports in 1960 at the 1959 levels and to minimize adjustments in the support level in subsequent years will serve as an added inducement to foreign countries to purchase more tobacco in the United States.



Flue-cured exports in 1959, at 374.0 million pounds (export weight), were 6.2 percent below those of 1958. Purchases by the important markets of the United Kingdom, West Germany, and Australia were sharply lower than in 1958. The United Kingdom took only 134 million pounds of U. S. flue-cured last year, compared with 157 million in 1958.

West German purchases were 48 million in 1959--down 29 percent from 1958. Australia took 18.4 million pounds in 1959 and 25.8 million the previous year. But these decreases were to some extent offset by much larger exports of U. S. flue-cured in 1959 to such countries as Egypt, Finland, Belgium, Italy, and Uruguay. Lesser increases were noted for Thailand, Japan, Spain, Mexico, Denmark, Sweden, and New Zealand. Exports to the Netherlands and Ireland dropped in 1959. The average declared export valuation for flue-cured per pound in 1959 was 75.0 cents, compared with 73.9 cents in 1958.

Burley exports in 1959, at 31.9 million pounds, were 10.8 percent larger than those of 1958 and the largest since calendar 1950. The value of Burley exports last year reached a new record of \$27.2 million, 18 percent more than in 1958. There were sharp increases last year in exports to Uruguay, Denmark, France, Egypt, Australia, and Mexico. There were lesser increases in trade with Germany and Italy. Shipments to Sweden dropped about 50 percent from 1958. Other countries taking less Burley in 1959 included Portugal, Norway, Belgium, and the Netherlands. Shipments under Title I, Public Law 480 accounted for about one-third of total 1959 exports of Burley. The average declared export valuation per pound for Burley in 1959 was 85.4 cents, compared with 79.8 cents in 1958.

Kentucky-Tennessee fire-cured exports of 17.8 million pounds were about 10 percent below the 19.7 million in 1958, and the smallest since calendar 1944. The Netherlands easily was the largest market for Kentucky-Tennessee leaf last year, taking 7.7 million pounds, or 43 percent of the total. In 1958, the Netherlands took only 4.8 million pounds. Exports also increased to Norway, Switzerland, Egypt, and the Canary Islands but these were more than offset by smaller movement to France, Sweden, and Denmark. The average declared export valuation per pound for Kentucky-Tennessee fire-cured last year was 45.9 cents, compared with 43.8 cents in 1958.

Virginia fire-cured and sun-cured exports totaled 4.6 million pounds in 1959--the same as in 1958. Norway continued as the largest export outlet last year, taking 1.4 million pounds or 30 percent of the total. Although Norway's purchases dropped a little, there were offsetting small gains in trade with the United Kingdom and Sweden. The average export valuation per pound for Virginia fire-cured and sun-cured last year was 64.7 cents, compared with 68.8 cents in 1958.

Maryland tobacco exports in 1959 were the largest since 1927 and the value set a record. At 14.4 million pounds, 1959 exports were 22 percent larger than those for the previous year. Switzerland, the leading market for Maryland leaf, took about the same volume as in 1958--6.5 million pounds.



Belgium took more than 5 times as much Maryland last year as in 1958. Spain's purchases were double those of 1958, and takings by West Germany and the Netherlands were up substantially. Other principal destinations in 1959 included Portugal and Vietnam. The average export valuation per pound was 68.4 cents in 1959 and 65.7 cents in 1958.

Green River exports in 1959 totaled 788,000 pounds, compared with 1.2 million in 1958. The United Kingdom and Austria combined took 650,000 pounds, or 82 percent of total 1959 Green River exports. Export prices averaged 60.0 cents in 1959 and 42.9 cents in 1958.

One Sucker exports in 1959, at 2.4 million pounds, were nearly 3 times as large as those for 1958. Leading markets in 1959 were Austria, Belgium, and Portugal. Together these countries accounted for 88 percent of the total. Austria took 821,000 pounds last year and none in 1958. Export prices for One Sucker averaged 36.7 cents in 1959, compared with 42.2 cents in 1958.

Black Fat exports were 4.9 million pounds in 1959--about the same as in 1958. Exports to Nigeria, the most-important market totaled 2.4 million pounds, compared with 2.3 million in 1958. Ghana took a little more than in 1958, and was the second-ranking market last year. Other significant markets in 1959 included French West Africa, Spanish Africa, and the Cameroun. Average export valuation for Black Fat in 1959 was 84.4 cents per pound, compared with 80.3 cents the previous year.

Cigar leaf exports totaled 8.2 million pounds in 1959--up 12 percent from 1958. Binder exports at 3.2 million pounds last year, compared with only 2.0 million in 1958. Exports of cigar wrapper, at 4.0 million pounds, were down 16 percent from 1958, but filler exports totaled 989,000 pounds in 1959, compared with only 571,000 pounds the previous year. West Germany continued as the most-important market for cigar leaf in 1959, taking 64 percent of the wrapper exports and 50 percent of the binder. East Germany, with purchases of 988,000 pounds of binder was the second-most important foreign outlet for U. S. cigar leaf in 1959. Vietnam took nearly all of the filler exported. The value of all cigar leaf exports in 1959 was \$11.1 million. Export prices averaged \$2.11 per pound for wrapper, 72 cents for binder, and 38 cents for filler.

Perique exports totaled 129,000 pounds in 1959--destined mainly to the United Kingdom and Norway. Countries purchasing a little perique included Ireland, Denmark, West Germany, and Japan.

Exports of stems, trimmings and scrap totaled 6.5 million pounds in 1959--53 percent more than exports in 1958. The United Kingdom, as usual was the leading market, with Sweden ranking second.

(A detailed table of exports, by kind, follows. A summary table appears at the end of this circular).

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1958 and 1959 1/

(Declared weight)

Country of destination	1958			1959			1958			1959		
	Quantity	Value		Quantity	Value		Quantity	Value		Quantity	Value	
		1,000	dollars		1,000	dollars		1,000	pounds		1,000	dollars
		pounds			pounds			pounds			pounds	
Total all types:												
North America:												
Canada.....	980	2,468		615	1,564			137			426	
Mexico.....	4,902	3,988		7,245	6,297		101	2,742		196	3,955	
Panama Canal Zone.....	11	14		22	20		5,323	210		7,110	759	
Bahamas.....	122	39		150	47		123	1		1,116	--	
British Honduras.....	36	19		43	27		1			--	--	
Costa Rica.....	152	170		169	194							
El Salvador.....	355	270		434	333		419	277		603	340	
Guatemala.....	492	467		576	553		8,424	5,777		16,235	10,591	
Honduras.....	65	58		73	68		2	2		--	--	
Nicaragua.....	570	408		457	339		349	50		--	--	
Panama, Republic of.....	328	297		178	155		744	341		95	55	
Dominican Republic.....	13	14		43	41		19	17		26	24	
Haiti.....	221	209		183	180		846	500		864	553	
Jamaica.....	67	41		53	43		581	347		77	43	
Trinidad and Tobago.....	294	326		406	497							
Leeward & Windward Islands...	25	12		67	43		2,342	1,100		756	444	
Barbados.....	2	2		7	8		400	216		381	207	
Netherlands Antilles.....	75	46		31	10		191	62		139	49	
South America:							777	435		481	287	
Brazil.....	141	323		--	--		1,283	1,150		2,629	2,344	
British Guiana.....	211	159		171	125		--	--		44	38	
Chile.....	369	317		304	251		7	2		34	23	
Colombia.....	22	76		16	44		41	27		47	31	
French Guiana.....	1	1		5	3		3,596	3,119		2,918	2,586	
Peru.....	184	176		150	134		658	187		476	288	
Surinam.....	123	82		75	63		--	--		6	3	
Uruguay.....	832	813		6,577	5,917		18	18		--	--	
Venezuela.....	34	39		273	332		44	40		144	135	
Europe:							88	80		123	116	
Austria.....	4,775	2,723		3,381	1,673		204	183		183	170	
Belgium-Luxembourg.....	14,410	6,614		20,118	10,355							
Denmark.....	12,138	8,259		14,991	10,682		284	198		275	215	
France.....	8,239	5,563		5,780	4,255		810	821		931	997	
Germany, West.....	81,603	59,945		62,356	47,189		359	261		57	41	
Ireland.....	13,455	10,547		10,034	8,340		48	38		--	--	
Italy.....	7,201	5,808		10,401	8,250		47	14		61	20	
Netherlands.....	22,880	11,566		24,834	12,040		368	216		317	227	
Norway.....	7,483	5,125		6,936	4,739		271	213		497	808	
Portugal.....	7,069	3,599		6,434	3,208		627	558		884		
Spain.....	5,698	3,804		6,990	4,820		2,685	2,280		323	1,751	
Sweden.....	11,596	9,519		10,283	7,828		2,973	2,923		1,952	1,937	
Switzerland.....	10,415	7,796		11,181	8,688		1,656	1,160		2,404	1,666	
United Kingdom.....	160,477	124,294		139,610	111,212		11,153	10,410		11,567	11,171	
Iceland.....	109	20		--	--		--	--		5	2	
Azores.....	34	21		31	21		106	65		335	215	
Madeira, Azores & Cyprus.....	415	296		651	500		265	235		827	766	





TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1958 and 1959 1/

(Declared weight)

Country of destination	1958			1959			Country of destination	1958			1959		
	Quantity	Value		Quantity	Value			Quantity	Value		Quantity	Value	
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars			1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
Flue-cured (cont'd):							Burley (cont'd):						
Oceania:							Africa:						
Australia.....	25,846	21,229		18,402	15,122		Algeria.....	63	45		71		53
New Zealand.....	6,083	5,126		6,839	5,845		Egypt.....	1,017	955		2,052		1,863
British Western Pacific Islands.....	115	84		158	122		Tunisia.....	55	39		12		10
							Angola.....	18	9		--		--
Estimated shipments 2/.....	--	--		75	34		Belgian Congo & Ruanda Urundi.....	355	246		--		--
							French Equatorial Africa.....	--	--		22		13
Total.....	398,742	294,815		373,963	280,543		Mozambique.....	9	6		--		--
							Madeira Islands.....	5	2		--		--
Burley:							Asia:						
North America:							Israel.....	--	--		14		12
Mexico.....	2,446	2,049		3,499	3,215		Jordan.....	3	3		5		5
Panama Canal Zone.....	10	13		--	--		Lebanon.....	8	6		19		18
British Honduras.....	7	3		--	--		Burma.....	--	--		18		15
Costa Rica.....	48	59		54	71		Ceylon.....	--	--		1		1
Guatemala.....	125	132		136	158		Taiwan (Formosa).....	--	--		183		139
Honduras.....	8	10		11	13		India.....	3	2		3		2
Nicaragua.....	178	145		108	94		Malaya, Federation of.....	--	--		81		68
Panama, Republic of.....	67	81		20	23		Philippines.....	97	52		--		--
Dominican Republic.....	--	--		7	6		Thailand.....	158	129		33		29
Haiti.....	61	57		55	52		Vietnam.....	--	--		214		192
Trinidad and Tobago.....	223	271		335	436		Hong Kong.....	399	241		371		223
Barbados.....	--	--		4	6		Singapore.....	--	--		5		3
South America:							Oceania:						
Chile.....	92	76		77	65		Australia.....	246	201		1,389		1,499
Colombia.....	2	2		2	2		New Zealand.....	4	3		35		29
Peru.....	41	38		39	34								
Surinam.....	--	--		10	13		Total.....	28,782	22,966		31,881		27,218
Uruguay.....	20	18		1,048	921								
Venezuela.....	7	9		94	115		Dark-fired Kentucky-						
							Tennessee:						
Europe:							North America:						
Austria.....	37	17		61	41		Canada.....	36	20		34		21
Belgium-Luxembourg.....	553	312		216	137		Mexico.....	2	1		--		--
Denmark.....	733	586		1,700	1,589		Bahamas.....	83	27		113		35
France.....	730	605		1,686	1,254		British Honduras.....	19	11		28		18
Germany, West.....	6,958	5,419		7,826	6,461		Guatemala.....	15	12		20		15
Ireland.....	2	2		--	--		Panama, Republic of.....	69	35		49		23
Italy.....	1,981	1,727		2,642	2,294		Dominican Republic.....	--	--		2		1
Netherlands.....	847	557		650	433		Leeward & Windward Islands:	13	7		14		7
Norway.....	1,103	848		798	632		Netherlands Antilles.....	4	1		3		1
Portugal.....	2,414	1,499		1,733	1,014								
Sweden.....	6,622	5,715		3,093	2,756		South America:						
Switzerland.....	259	190		448	389		Brazil.....	1	1		--		--
United Kingdom.....	205	163		311	274		British Guiana.....	27	13		15		7
Azores.....	2	2		5	3		French Guiana.....	1	1		4		2
Finland.....	561	422		605	543		Peru.....	46	43		--		--





TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1958 and 1959 1/

(Declared weight)

Country of destination	1958			1959			1958			1959		
	Quantity	Value		Quantity	Value		Quantity	Value		Quantity	Value	
	1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars		1,000 pounds	1,000 dollars	
Maryland (cont'd):												
Europe:												
Spain.....	516	244		1,064	457		--	--		11	--	5
Switzerland.....	6,452	5,260		6,473	5,475		--	--		1	--	3/
Africa:												
Algeria.....	39	14		15	6		12	5		--	--	--
Egypt.....	5	5		--	--		36	15		--	--	--
Tunisia.....	574	229		44	18		46	14		533	177	--
Mozambique.....	2	1		--	--		12	6		--	--	--
Asia:												
Israel.....	--	--		1	1		--	--		5	--	2
Thailand.....	15	15		10	7		165	93		199	94	--
Vietnam.....	195	82		446	160		22	9		--	--	--
Oceania:							30	14		--	--	--
Australia.....	--	--		13	3		4	1		13	5	--
Estimated shipments 2/.....	--	--		8	4		11	6		--	--	--
Total.....	11,853	7,789		14,411	9,863		5	2		--	--	--
Green River:							884	373		2,398	881	
North America:												
Bahamas.....	18	6		13	5							
Europe:												
Austria.....	--	--		196	62		21	6		24	7	
Belgium-Luxembourg.....	133	48		64	28		6	2		2	1	
Ireland.....	22	10		--	--		12	5		29	12	
Portugal.....	427	135		--	--		23	7		28	9	
United Kingdom.....	464	261		454	326		--	--		1	1	
Africa:												
Belgian Congo and Ruanda							7	3		--	--	
Urundi.....	61	22		23	9		4	2		--	--	
Oceania:												
Australia.....	29	13		38	19		17	13		5	3	
Total.....	1,154	495		788	442							
One Sucker:												
North America:												
Trinidad and Tobago.....	14	10		23	15		2	2		--	--	
Austria.....	--	--		821	261		19	17		26	24	
Belgium-Luxembourg.....	503	190		753	306		245	135		34	20	
Denmark.....	24	8		39	16		376	206		267	151	
							4	2		--	--	
							577	330		435	263	
							1,283	1,150		1,353	1,254	
							--	--		42	37	
							2,276	2,051		2,432	2,220	



[illegible]

See footnotes at end of tables.

TOBACCO, UNMANUFACTURED: United States exports by country of destination, total and types, calendar years 1958 and 1959 1/

Country of destination	1958			1959			(Declared weight)			1958			1959		
	Quantity	Value		Quantity	Value		Country of destination	Quantity	Value		Quantity	Value		Quantity	Value
Cigar wrapper (cont'd):															
Oceania:															
New Zealand.....	1	4		5	16		Cigar filler:								
Estimated shipments 2/.....	--	--		20	13		North America:								
Canada.....							Canada.....	78	141					12	5
Mexico.....							South America:							--	--
Dominican Republic.....							Surinam.....	1	1						
Jamaica.....							Europe:								
South America:							Denmark.....	3	3					--	--
Uruguay.....							France.....	93	35					140	57
Venezuela.....							Ireland.....	--	--					1	1
Europe:							Switzerland.....	43	25					14	8
Austria.....	91	110		43			Asia:								
Belgium-Luxembourg.....	194	161		10	11		Vietnam.....	353	135					822	307
Denmark.....	225	210		1	18		Total.....	571	340					989	378
France.....	45	54		7	--										
Germany, West.....	856	721		1	--		Perique:								
Netherlands.....	244	164		1	--		North America:								
Sweden.....	67	84		1	--		Canada.....	8	8					3	3
Switzerland.....	39	53		1	--		South America:								
United Kingdom.....	--	--		1	--		Colombia.....	1	1					1	1
Germany, East.....	--	--		988	542		Europe:								
Africa:							Belgium-Luxembourg.....	--	--					1	1
Algeria.....	12	19		1	--		Denmark.....	9	9					6	6
Canary Islands.....	7	4		84	79		Germany, West.....	4	4					4	4
Union of South Africa.....	--	--		1	--		Ireland.....	--	--					8	10
Asia:							Netherlands.....	21	19					2	2
India.....	--	--		1	--		Norway.....	2	1					--	--
Philippines.....	--	--		1	--		Sweden.....	1	1					3	3
Oceania:							Switzerland.....	2	1					58	66
Australia.....	3	2		--	--		United Kingdom.....	49	23					14	15
Total.....	1,981	1,740		3,228	2,314		Japan.....	--	--					3	3
							Oceania:								
							Australia.....	1	1					3	3
							Total.....	98	69					129	139



TOBACCO, UNMANUFACTURED: U.S. exports by kind and export weight, 1958 and 1959

Kind of tobacco	1958		1959	
	Quantity	Value	Quantity	Value
	1,000	1,000	1,000	1,000
	<u>pounds</u>	<u>dollars</u>	<u>pounds</u>	<u>dollars</u>
Flue-cured.....	398,742	294,815	373,963	280,543
Burley.....	28,782	22,966	31,881	27,218
Kentucky-Tennessee:				
fire-cured.....	19,702	8,626	17,840	8,192
Virginia fire and				
sun-cured.....	4,617	3,176	4,638	3,003
Maryland.....	11,853	7,789	14,411	9,863
Green River.....	1,154	495	788	449
One Sucker.....	884	373	2,398	881
Black Fat, etc. ..	4,945	3,971	4,895	4,131
Cigar leaf:				
Cigar wrapper....	4,736	9,322	3,979	8,407
Cigar binder.....	1,983	1,740	3,228	2,314
Cigar filler.....	571	340	989	378
Perique.....	98	69	129	139
Stems, trimmings				
and scrap.....	4,222	669	6,476	701
Total.....	482,289	354,351	465,615	346,219

[illegible]

1/ Preliminary. 2/ Estimated shipments are estimates based on 10 percent sample shipments valued \$100-499. 3/ Less than 500.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.

### 1959 U. S. Exports of Tobacco Products

U. S. exports of all tobacco products in 1959 were valued at \$94.3 million--an increase of about 11 percent from the 1958 export value of \$85.1 million.

Cigarettes.--Exports of cigarettes in 1959, at 19.6 billion pieces, were 8 percent more than the 18.1 billion shipped out in 1958. Exports in 1959 were larger than in any year since 1948. The value of cigarettes at \$84.4 million was 10 percent above the value of \$76.6 million for 1958. Morocco, with a 13.5 percent increase in cigarette purchases, replaced Venezuela as the leading market for U. S. cigarettes in 1959. Exports were greater in 1959 than in 1958 to many other important outlets including Hong Kong, Netherland Antilles, Kuwait, the Netherlands, Italy, Ecuador, Denmark, the Republic of Panama, Switzerland, and Peru. Fewer cigarettes were exported in 1959 to Venezuela, France, Belgium, Singapore, Sweden, and Cuba. The average export value per 1,000 cigarettes was \$4.31 in 1959, compared with \$4.24 in 1958.

Cigars and Cheroots.--In 1959, exports of cigars and cheroots totaled 23.9 million pieces, compared with 9.3 million in 1958. Most of the increase can be accounted for by large shipments of cigarette-size cigars to the Union of South Africa. Canada, as usual, was an important market for cigars and cheroots last year, taking 2.4 million pieces. The total value of 1959 exports of cigars and cheroots was \$583,000, compared with \$423,000 in 1958.

Smoking Tobacco in Packages.--Exports of smoking tobacco in packages in 1959 totaled 664,000 pounds, valued at \$929,000. This compared with 677,000 pounds, valuation \$930,000 in 1958. Canada was the most-important market in 1959, taking 184,000 pounds. Other major outlets included Denmark, Sweden, Iceland, Italy, and the Republic of Panama. Each of these countries took a little more than 30,000 pounds.

Smoking Tobacco in Bulk.--Spain continued as the largest foreign market for smoking tobacco in bulk, taking nearly 3 million pounds of a total of 8.5 million. The second-ranking market was the Republic of Panama, with purchases of 831,000 pounds. Countries taking more than 500,000 pounds in 1959 included Australia, Haiti, Mexico, and the Dominican Republic. Total exports were 22 percent larger than the 1958 exports of 6.9 million pounds.

Chewing Tobacco and Snuff.--Exports of chewing tobacco and snuff in 1959 totaled 1,045,000 pounds, compared with 1,291,000 pounds in 1958. Australia, as usual, was the largest purchaser, taking 669,000 pounds last year.



Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1958	1959	1958	1959	1958	1959	1958	1959	1958	1959
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Canada.....	312.0	300.9	2,694	2,419	229	184	1	594	25	12
Mexico.....	81.5	104.4	120	214	6	2	603	7	—	—
Panama Canal Zone.....	40.4	23.7	492	—	5	—	30	—	—	—
Bermuda.....	74.7	96.8	367	414	4	1	—	—	—	—
Bahamas.....	79.1	96.6	549	815	1	1	12	—	8	9
Costa Rica.....	17.7	16.8	—	—	1	—	—	—	—	—
El Salvador.....	23.9	20.9	—	17	—	—	—	—	—	—
Panama, Republic of.....	257.5	303.7	547	842	2	36	1,036	831	77	89
Cuba.....	453.1	433.0	—	—	2	—	—	—	2	1
Dominican Republic.....	96.9	97.5	—	—	—	—	624	576	—	—
Haiti.....	23.0	19.1	—	—	—	—	586	630	—	—
Jamaica.....	39.4	41.3	40	50	—	—	—	—	2	—
Netherlands Antilles.....	736.0	833.8	67	14	10	2	—	—	14	15
Argentina.....	63.7	84.3	2	—	2	2	16	33	5	—
Bolivia.....	10.8	6.7	—	—	—	—	363	467	—	—
Colombia.....	349.8	259.6	232	390	1	2	—	—	—	—
Ecuador.....	403.1	472.0	—	—	—	—	251	269	—	—
Peru.....	260.8	300.6	—	—	5	—	—	—	—	—
Uruguay.....	181.2	160.7	25	170	14	—	46	265	—	—
Venezuela.....	2,506.6	2,259.5	277	80	1	—	13	137	—	—
Austria.....	108.1	115.7	—	124	6	9	—	61	—	—
Belgium-Luxembourg.....	1,030.0	883.6	—	—	28	9	4	10	2	27
Denmark.....	415.2	428.8	—	—	38	37	32	—	—	—
France.....	1,304.9	1,195.1	134	186	28	25	—	—	—	—
Germany, West.....	459.7	422.8	—	50	27	15	100	2	—	—
Iceland.....	188.0	207.0	—	44	23	34	2	—	—	—
Ireland.....	24.6	37.8	—	—	3	—	—	—	—	—
Italy.....	470.0	475.3	80	—	35	31	—	165	3	—
Netherlands.....	450.0	534.1	66	72	16	8	—	2	2	—
Norway.....	175.6	202.7	40	280	2	1	—	—	—	—
Portugal.....	20.4	8.4	—	—	2	1	—	—	—	—
Spain.....	11.3	514.6	—	—	—	—	1,674	2,988	—	—
Sweden.....	581.0	528.5	—	1,400	53	35	—	7	—	—
Switzerland.....	268.8	311.2	502	660	27	18	796	119	—	—
United Kingdom.....	43.5	51.4	—	—	13	12	1	4	11	6
Finland.....	41.5	47.5	—	—	3	4	—	—	—	—
Poland.....	100.5	62.9	—	—	2	2	—	—	—	—
Yugoslavia.....	6.2	11.6	—	—	—	—	—	—	—	—
Algeria.....	31.9	35.6	—	—	13	6	—	44	—	—
Egypt.....	29.2	42.2	625	—	1	2	—	—	—	—
Ethiopia.....	41.2	54.3	—	—	—	—	—	—	—	—
Morocco.....	2,107.1	2,390.6	92	344	9	3	—	—	—	—
French Somaliland.....	39.9	45.7	—	—	—	—	—	—	—	—
Spanish Africa.....	48.0	41.6	54	—	—	—	—	—	—	—
Belgian Congo.....	21.2	19.9	—	—	—	—	—	—	—	—
French West Africa.....	35.5	29.0	—	—	—	—	—	—	—	—
Liberia.....	120.2	146.8	120	104	5	—	—	—	—	—

TOBACCO, MANUFACTURED PRODUCTS: United States exports by products and country of destination, calendar years 1958 and 1959 1/

Country of destination	Cigarettes		Cigars and cheroots		Smoking tobacco in packages		Smoking tobacco in bulk		Chewing tobacco and snuff	
	1958	1959	1958	1959	1958	1959	1958	1959	1958	1959
	Million pieces	Million pieces	1,000 pieces	1,000 pieces	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Madagascar.....	8.0	14.5	--	--	--	1	--	14	--	--
Rhodesia and Nyasaland, Fed. of..	13.7	5.8	14	135	--	--	--	--	--	--
Union of South Africa.....	45.5	55.2	600	9,305	3	--	--	--	--	--
Iran.....	54.3	35.0	225	59	--	--	--	--	1	--
Iraq.....	13.2	--	--	--	--	--	--	--	--	--
Israel.....	52.7	57.5	--	--	1	--	--	--	--	--
Lebanon.....	159.0	230.0	30	--	--	4	--	--	--	--
Syria.....	77.0	54.0	--	--	--	--	--	--	--	--
Kuwait.....	513.8	627.7	226	330	1	1	--	--	--	--
Saudi Arabia.....	162.7	193.5	418	545	4	--	--	--	4	--
Bahrien (State of).....	120.4	214.0	16	34	1	--	--	--	--	--
Japan.....	20.8	23.4	30	68	1	2	--	--	--	--
Malaya, Federation of.....	135.8	256.3	13	--	9	--	--	24	--	--
Singapore.....	770.8	673.9	--	--	3	3	2	70	2/	123
Philippines.....	39.3	16.3	--	--	--	--	--	101	225	--
Vietnam.....	3.1	4.8	8	31	--	--	--	136	--	--
Cambodia.....	2.8	--	--	--	--	--	--	--	--	--
Laos.....	.3	2.4	--	--	--	--	--	--	--	--
Macao.....	24.7	14.3	--	--	--	--	--	--	--	--
Hong Kong.....	1,128.1	1,363.7	--	599	23	13	--	4	--	--
Nansei and Nanpo Islands.....	127.3	43.8	--	--	--	--	25	54	--	--
Australia.....	1.2	102.0	--	55	--	30	677	809	804	669
French Pacific Islands.....	19.0	12.4	--	--	--	--	--	93	61	61
Other countries 3/.....	388.7	798.9	635	4,001	16	130	41	53	6	33
Total.....	18,066.9	19,576.0	9,340	23,851	677	664	6,935	8,467	1,291	1,045
Declared value, 1,000 dollars....	76,606	84,367	423	583	930	929	6,046	7,507	1,162	950

1/ Preliminary. 2/ Less than 500. 3/ Includes other countries and unidentified quantities for countries shown.

Compiled in the Foreign Agricultural Service from records of the Bureau of the Census.





United States Department of Agriculture  
Washington 25, D. C.

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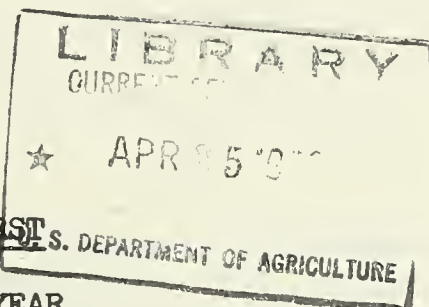
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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 2-60  
April 11, 1960



## TOBACCO PRODUCTION IN FIRST HALF OF 1960 ABOVE LAST YEAR

Estimated tobacco production for harvest in the first half of 1960, principally in the Southern Hemisphere, is 2.57 billion pounds--about 8 percent above 1959, and 11 percent larger than the 1958 harvest. In some countries, tobacco is harvested in both 6-month periods of the year <sup>1</sup>/<sub>1</sub>, but all of their production is summarized in this report.

The most important increases in production this year were in Brazil, the Dominican Republic, Mexico, Burma, Argentina, and the Philippines. An increase is reported for the Federation of Rhodesia and Nyasaland, with the flue-cured crop forecast at a record 201 million pounds compared with 195 million last year.

### Production by Areas

North America, including Caribbean Area: Production for harvest in the first half of 1960 is forecast at 264 million pounds--up 31 percent from the unusually small crop of only 202 million pounds harvested in 1959, and 4 percent larger than production in 1958.

South America: Production in South America is forecast at 535 million pounds--13 percent above 1959 and 8 percent above 1958. Major increases are expected in Argentina (15 million pounds) and Brazil (48 million pounds). Chile's crop is expected to be down about 3.5 million pounds from last year.

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<sup>1</sup>/<sub>1</sub> Included in this category are Colombia, Madagascar, Ceylon, Pakistan, Indonesia, and Thailand.

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This Circular contains more detailed information than the summary published in the monthly supplemental issue of Foreign Crops and Markets of March 31, 1960.

Africa: Total tobacco production in Africa in the first half of 1960 is placed at 370 million pounds, compared with about 365 million last year. This is due mainly to an increase in production in the Federation of Rhodesia and Nyasaland. Other countries in Africa may have crops at about last year's level.

Asia: Production in Asia this year is placed at 1,376 million pounds, compared with 1,322 million in the first half of 1959. Larger crops in Burma, India, Indonesia, and the Philippines account for the increase.

Oceania: Production in Australia, if the crop materializes as expected, will reach a record 18.7 million pounds. New Zealand's harvest is forecast at a little below the 5.6 million pounds produced in 1959.

### Production by Kind

Production of all kinds of tobacco for harvest in the first half of 1960 is forecast as larger than in 1959. Flue-cured is placed at 741 million pounds, compared with 701 last year. Increases in flue-cured production are forecast for Argentina, Brazil, Indonesia, the Rhodesian Federation, and Australia. These more than offset an expected decline in India. Dark air-cured production may reach 825 million pounds, compared with 725 million a year ago. Dark sun-cured is forecast at 748 million pounds--up 3 percent from 1959. Burley and oriental are likely to be a little larger than a year ago.

LEAF TOBACCO: Estimated production by kind, harvested in the first half of calendar year 1960 with comparisons - farm sales weight 1/

Kinds	Average 1950-54	1958	1959 <u>2/</u>	1960 <u>2/</u>
	1,000 <u>pounds</u>	1,000 <u>pounds</u>	1,000 <u>pounds</u>	1,000 <u>pounds</u>
Flue-cured.....	388,187	642,171	701,388	740,743
Burley.....	11,654	21,935	18,474	19,527
Other light air-cured..	19,731	29,134	29,630	31,390
Light sun-cured.....	140,820	137,818	126,459	146,536
Oriental and semi- oriental.....	9,522	17,021	17,612	18,657
Dark air-cured.....	754,534	738,949	724,564	825,231
Dark sun-cured.....	685,905	679,672	724,895	748,096
Fire-cured.....	31,109	42,549	37,913	38,700
Total.....	<u>3/ 2,047,157</u>	<u>2,309,249</u>	<u>2,380,935</u>	<u>2,568,880</u>

1/ Farm sales weight is about 10 percent above dry weight normally reported in manufacturing and export statistics. 2/ Preliminary. 3/ Includes the following quantities not identified by kind: Belgian Congo, 4,604 thousand pounds and Liberia, 1,091 thousand pounds.



Continent and country	Acreage harvested				Yield per acre				Production			
	Average		1959 2/		Average		1959 2/		Average		1959 2/	
	1950-54	1958	1,000 acres	1,000 acres	1950-54	1958	Pounds	Pounds	1950-54	1958	Pounds	Pounds
North America:												
Mexico.....	88	93	101	902	878	660	862	79,781	81,350	61,729	86,861	
Costa Rica.....	3	3	3	743	579	578	590	2,293	1,536	1,656	1,700	
El Salvador.....	3	4	2	470	688	838	850	1,283	2,200	1,943	1,975	
Guatemala.....	7	7	5	608	429	666	676	4,233	3,100	3,486	3,500	
Honduras.....	14	13	8	507	456	474	525	7,150	5,871	3,790	6,300	
Nicaragua.....	2	3	3	906	667	667	667	1,245	2,000	2,000	2,000	
Panama.....	2	1	2	585	537	681	680	896	677	933	1,040	
Cuba.....	145	149	145	562	782	754	743	81,755	116,384	108,714	107,497	
Dominican Republic.....	47	60	55	867	644	300	900	41,124	38,612	14,608	49,603	
Haiti.....	4	4	6	821	47	424	385	3,080	1,500	2,000	2,200	
Jamaica.....	2	2	2	753	688	700	700	1,158	1,100	1,200	1,200	
Total North America.....	317	335	317	336	--	--	--	223,998	254,330	202,059	263,876	
South America:												
Argentina.....	90	76	95	842	797	773	786	75,949	60,582	59,525	75,000	
Bolivia.....	3	3	3	734	700	700	700	2,310	2,100	2,100	2,100	
Brazil.....	397	440	463	676	701	636	694	268,919	307,983	273,536	321,541	
Chile.....	8	8	8	1,736	1,721	1,816	1,836	13,697	13,346	18,540	15,080	
Colombia.....	50	56	59	986	1,482	1,515	1,511	49,559	83,865	88,515	88,845	
Paraguay.....	18	11	11	952	943	901	867	16,944	10,000	9,500	9,000	
Peru.....	8	7	7	935	1,100	1,100	1,100	7,560	8,000	8,000	8,000	
Uruguay.....	1	1	1	1,012	595	880	880	665	441	600	600	
Venezuela.....	13	5	8	913	1,592	1,581	1,460	11,502	7,769	12,381	14,600	
Total South America.....	588	607	605	657	--	--	--	447,105	494,086	472,713	534,766	
Africa:												
Angola.....	3	8	8	495	440	550	550	1,015	3,527	4,400	4,400	
Belgian Congo and Ruanda Urundi.....	9	9	11	515	533	602	612	4,604	4,850	5,952	6,350	
French Equatorial Africa.....	4	6	7	47	515	583	590	1,091	3,307	3,748	3,790	
Kenya.....	1	1	1	721	700	700	700	564	600	600	600	
Mauritius.....	1	1	1	1,435	1,164	1,090	715	983	966	1,098	900	
Madagascar.....	19	19	20	504	501	605	606	9,820	9,524	11,500	11,900	
Mozambique.....	5	7	7	414	470	470	470	1,936	3,300	3,300	3,300	
Nigeria.....	39	31	31	634	631	652	661	24,716	19,573	22,067	20,825	
Rhodesia and Nyasaland.....	298	378	359	489	512	590	657	145,952	193,764	231,364	235,850	
Tanganyika.....	15	16	19	306	366	381	357	4,591	5,855	6,780	6,180	
Uganda.....	8	13	12	380	593	488	515	2,929	7,710	5,415	6,180	
Union of South Africa.....	74	93	92	595	737	727	750	44,172	68,557	68,320	69,000	
Total Africa.....	472	582	601	568	--	--	--	242,373	321,533	364,715	394,875	
Asia:												
Burma.....	129	98	105	795	810	894	1,020	102,258	79,426	89,376	107,070	
Ceylon.....	14	16	19	510	500	472	474	7,018	8,000	8,500	9,000	
China, Taiwan.....	15	23	23	1,363	1,643	1,652	1,652	20,034	38,558	38,000	38,000	
India.....	849	872	896	670	609	658	659	568,516	531,309	588,880	596,000	
Indonesia.....	345	411	464	421	358	365	358	145,322	147,135	169,393	184,305	
Pakistan.....	180	199	201	948	1,035	1,100	1,088	170,320	218,000	218,922	219,000	
Philippines.....	109	209	225	501	522	507	533	54,407	109,349	114,020	128,224	
Thailand.....	96	152	151	362	381	406	402	34,793	57,805	60,914	60,754	
Vietnam, Laos, Cambodia.....	32	46	47	648	728	723	723	20,350	33,500	34,000	34,000	
Total Asia.....	1,769	2,026	2,122	2,206	--	--	--	1,123,018	1,223,082	1,322,005	1,376,353	
Oceania:												
Australia.....	7	13	15	849	876	924	947	6,011	11,567	13,935	18,700	
New Zealand.....	4	3	4	1,280	1,424	1,586	1,473	4,652	4,651	5,607	5,310	
Total Oceania.....	11	16	19	--	--	--	--	10,663	16,218	19,542	24,010	
TOTAL COUNTRIES SHOWN.....												
	3,157	3,566	3,664	3,791	--	--	--	2,047,157	2,309,249	2,380,935	2,568,880	

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in manufacturing and export statistics.  $\frac{2}{2}$  Preliminary.  
 3/ Less than a 5 year average. 4/ Not available.

FLUE-CURED: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
Mexico.....	5	4	4	1,074	892	724	4,949	3,527	2,866
Cuba.....	--	2	4	--	762	917	--	1,600	3,955
Argentina.....	13	21	21	990	1,008	846	13,104	21,164	17,769
Brazil.....	37	100	100	1,292	1,022	850	47,622	102,238	84,657
Venezuela.....	6	4	6	1,139	1,544	1,684	6,217	6,391	10,192
Mozambique.....	5	6	6	410	500	500	1,872	3,000	3,000
Rhodesia and Nyasaland.....	198	214	224	592	730	873	116,993	156,016	195,205
Tanganyika.....	6	6	7	453	595	666	2,757	3,694	4,926
Union of South Africa.....	31	43	41	600	757	734	18,553	32,584	30,100
Burma.....	1	10	9	810	504	320	486	5,040	2,878
Ceylon.....	3	6	7	475	500	470	1,520	3,000	3,300
China, Taiwan.....	15	23	23	1,363	1,643	1,652	20,034	38,558	38,000
India.....	162	173	183	628	609	661	101,860	105,280	120,960
Indonesia.....	25	104	140	453	286	341	11,399	29,692	47,980
Pakistan.....	4	17	17	988	997	997	3,800	17,000	17,000
Philippines.....	4	120	121	579	572	544	2,415	68,784	65,866
Thailand.....	52	43	47	343	372	454	17,873	15,918	21,231
Vietnam, Laos, Cambodia.....	1	4	5	567	900	833	340	3,500	4,000
Australia.....	7	13	15	849	876	924	6,011	11,567	13,935
New Zealand.....	4	3	4	1,280	1,424	1,563	4,582	4,564	5,517
Total 3/.....	590	928	994	--	--	--	388,187	642,171	701,388
								740,743	

LIGHT AIR-CURED BURLEY: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
Mexico.....	1	2	2	1,206	1,098	961	1,703	1,764	1,545
Cuba.....	--	4	2	--	1,005	1,014	--	4,221	1,927
Argentina.....	1	1	1	985	1,407	838	731	1,407	503
Brazil.....	3	5	5	918	750	794	3,125	3,748	3,968
Venezuela.....	3	1	2	790	2,105	1,315	2,331	1,301	2,079
Rhodesia and Nyasaland.....	4/	9	8	300	436	442	1,543	3,810	3,360
India.....	3	4	4	624	500	500	1,798	2,000	2,000
Total 3/.....	11	30	26	--	--	--	11,654	21,935	18,474
								19,527	

See footnotes at end of tables.



OTHER LIGHT AIR-CURED (INCLUDING MARYLAND): Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54		1960 2/	1950-54		1960 2/	1950-54		1960 2/
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	Pounds	Pounds	Pounds	pounds	pounds	pounds
Angola.....	--	2	2	--	510	650	--	882	1,400
French Equatorial Africa.....	--	2	3	--	714	811	--	1,764	2,205
Madagascar.....	17	13	13	518	623	769	9,063	8,095	10,000
Nigeria.....	1	2	3	894	890	900	1,251	1,730	2,805
Union of South Africa.....	5/	10	10	5/	943	910	4,000	9,433	9,100
Pakistan.....	6	6	3	759	1,083	1,157	4,600	6,500	3,000
Total 3/.....	25	36	35	--	--	--	19,731	29,134	31,390

LIGHT SUN-CURED: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54		1960 2/	1950-54		1960 2/	1950-54		1960 2/
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	Pounds	Pounds	Pounds	pounds	pounds	pounds
Mexico.....	40	44	43	1,101	991	608	44,489	44,092	26,454
Costa Rica.....	2	2	2	806	578	578	2,147	1,326	1,365
Paraguay.....	13	8	8	963	1,030	963	12,708	7,700	6,840
India.....	150	5/	5/	488	5/	5/	73,076	67,200	73,920
Pakistan.....	10	17	17	840	1,029	1,004	8,400	17,500	17,500
Total.....	215	71	70	--	--	--	140,820	137,818	126,459

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54		1960 2/	1950-54		1960 2/	1950-54		1960 2/
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	acres	acres	acres	Pounds	Pounds	Pounds	pounds	pounds	pounds
Argentina.....	--	1	1	--	540	450	--	324	269
Rhodesia and Nyasaland.....	1	1	2	373	346	401	214	448	922
Union of South Africa.....	2	2	2	450	453	460	1,008	749	920
Pakistan.....	11	16	16	769	969	969	8,300	15,500	15,500
Total 3/.....	14	20	21	--	--	--	9,522	17,021	18,657

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested				Yield per acre				Production			
	Average		1959 2/		Average		1959 2/		Average		1959 2/	
	1950-54	1958	1959 2/	1960 2/	1950-54	1958	1959 2/	1960 2/	1950-54	1958	1959 2/	1960 2/
	acres	acres	acres	acres	Pounds	Pounds	Pounds	Pounds	pounds	pounds	pounds	pounds
Mexico.....	42	43	44	1,000	681	750	694	751	1,000	1,000	1,000	1,000
Guatemala.....	6	5	3	47	588	400	467	452	28,640	31,967	30,864	35,274
Honduras.....	13	12	7	11	507	419	419	500	3,649	2,000	1,500	1,400
Nicaragua:									7,000	5,000	3,000	5,500
Chilcagre.....	1	2	2	2	725	425	425	425	435	840	840	840
Shade grown.....	5/	4/	4/	4/	5/	600	600	600	20	100	100	100
Panama.....	2	1	1	2	585	537	681	680	896	677	933	1,040
Dominican Republic:												
Criollo and Olor.....	47	60	50	55	867	644	300	900	41,124	38,612	14,608	49,603
Haiti.....	4	5/	6	6	821	5/	424	385	3,080	1,500	2,000	2,200
Jamaica:												
Cigar.....	1	1	1	1	800	800	825	825	1,017	950	1,050	1,050
Native (cow tongue).....	4/	4/	4/	4/	500	500	500	500	100	100	100	100
Argentina:												
Native.....	65	44	47	54	827	700	767	748	53,754	30,749	36,032	40,400
Cigar:												
Bahia & Cuerda.....	7	6	4	8	733	720	611	643	4,780	4,321	2,445	5,000
Bolivia.....	3	3	3	3	734	700	700	700	2,310	2,100	2,100	2,100
Brazil:												
Bahia & Other Cigar.....	94	80	80	93	640	772	800	794	60,131	61,729	63,933	73,854
Trist.....	112	175	175	185	915	580	567	572	102,435	101,412	99,208	105,821
Other 6/.....	151	80	70	75	367	486	311	507	55,606	38,856	21,770	38,029
Colombia:												
Native Garcia & Cubita.....	42	51	53	53	995	1,467	1,508	1,508	41,666	75,047	79,366	79,366
Cigar.....	8	5	5	6	940	1,622	1,622	1,590	7,893	8,818	8,818	9,039
Paraguay:												
Fuerte.....	5	3	3	3	921	750	750	750	4,236	2,300	2,280	2,160
Peru.....	8	7	7	7	935	1,100	1,100	1,100	7,560	8,000	8,000	8,000
Uruguay.....	1	1	1	1	1,012	595	880	880	665	441	616	600
Venezuela.....	4	4/	4/	4/	705	622	557	550	2,954	77	110	100
Angola.....	3	6	6	6	495	446	500	500	1,015	2,645	3,000	3,000
Belgian Congo & Ruanda Urundi:												
Cigar wrapper, binder, filler:	5/	4/	4/	1	5/	900	893	729	5/	220	220	400
Other.....	5/	7	7	7	5/	510	594	600	5/	3,528	4,409	4,200
French Equatorial Africa.....	--	4	4	4	--	390	416	416	--	1,543	1,543	1,540
Kenya.....	4/	5/	5/	5/	774	5/	5/	5/	381	300	300	300
Madagascar:												
Corse.....	2	6	6	6	375	238	250	240	757	1,429	1,500	1,400
Nigeria:												
Native tabacum, Rustica,												
pasant.....	35	28	30	27	628	622	630	630	21,973	17,405	18,677	16,900
Uganda.....	1	3	1	1	292	366	450	450	459	1,078	450	400
Union of South Africa.....	41	38	41	40	502	659	683	700	20,611	25,028	28,000	28,000
Ceylon.....	8	9	9	9	456	412	424	430	3,644	3,500	3,600	3,700
Indonesia:												
Sumatra cigar, Deli.....	12	6	7	7	623	614	660	654	7,338	4,081	4,409	4,850
Other.....	308	301	317	346	410	376	369	359	126,585	113,362	117,004	124,186
Pakistan:												
Cigar.....	2	4	4	4	700	1,375	1,214	1,238	1,500	5,500	5,100	5,200
Other.....	65	67	68	70	1,041	1,082	1,146	1,088	67,600	72,500	77,822	75,700
Philippines.....	105	89	104	117	498	455	464	541	51,992	40,565	48,154	63,299
Vietnam, Laos, Cambodia.....	31	42	42	42	650	714	714	714	20,010	30,000	30,000	30,000
Total 3/.....	1,229	1,190	1,209	1,303	--	--	--	--	754,534	738,949	724,564	825,231

See footnotes at end of tables.



DARK SUN-CURED: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 <u>2/</u>	Average	1958	1959 <u>2/</u>	Average	1958	1959 <u>2/</u>
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
Cuba:									
Vuelta Abajo <u>1/</u> (including wrapper, binder and filler)...	59	58	59	630	1,022	923	910	36,966	59,194
Semi-Vuelta (filler).....	10	10	9	407	541	424	403	4,000	5,398
Remedios.....	70	69	65	486	616	625	609	34,148	42,731
Partido (shade grown wrapper) <u>1/</u> .....	3	3	3	652	555	821	985	2,198	1,739
Oriente (cigarette & chewing):	3	2	2	1,320	706	718	724	4,443	1,501
Chile:									
Paraguay.....	5	6	8	2,050	1,757	1,804	1,859	10,249	9,866
Havana.....	2	1	1	1,370	1,746	1,959	1,937	2,740	1,832
Rhodesia and Nyasaland.....	8	11	18	540	224	301	278	4,503	2,509
Burma <u>8/</u> .....	128	88	91	794	845	951	1,073	101,772	74,386
India.....	534	5/	5/	734	5/	5/	5/	391,782	356,829
Pakistan.....	82	70	72	928	1,160	1,123	1,147	76,120	81,500
Thailand.....	44	109	103	383	385	385	387	16,920	41,887
Total <u>3/</u> .....	948	428	432	--	--	--	--	685,905	679,672
									748,096

FIRE-CURED: Estimated acreage, yield and production of specified South Temperate Zone Countries, harvested in the first half of calendar year 1960, with comparisons - farm sales weight 1/

Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 <u>2/</u>	Average	1958	1959 <u>2/</u>	Average	1958	1959 <u>2/</u>
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
Argentina.....	3	2	2	935	1,092	1,135	1,103	3,130	2,183
Belgian Congo & Ruanda Urundi.....	--	1	1	--	595	669	667	--	441
Rhodesia & Nyasaland.....	91	143	140	250	215	188	208	22,699	30,981
Tanganyika.....	5/	9	10	5/	190	160	160	1,414	1,792
Uganda.....	5	6	7	435	521	515	515	2,012	3,652
Pakistan.....	5/	2	2	5/	1,176	1,176	1,294	5/	2,000
Total <u>3/</u> .....	102	165	164	--	--	--	--	31,109	42,549
									37,913
									38,700

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in export statistics. 2/ Preliminary. 3/ Includes estimates for countries not shown. 4/ Less than 500 acres. 5/ Not available. 6/ May include some light air-cured. 7/ Includes shade grown wrapper which is fire-cured. 8/ Some of this Burmese tobacco might be classed as dark air-cured.

UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

                      
Official Business

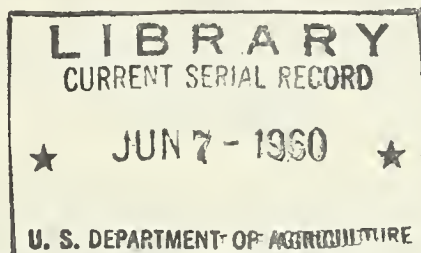
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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 3-60  
May 23, 1960

## FREE WORLD TOBACCO EXPORTS

### DROP AGAIN IN 1959

Free World exports of unmanufactured tobacco in 1959--at 1,414 million pounds--were 2.5 percent smaller than the revised figure of 1,450 million pounds for 1958. (For valid comparisons the trade of countries within the Sino-Soviet bloc has been excluded from the table included with this summary. Statistics on this trade are available for prewar years but not for much of the postwar period.)

### Principal Exporting Countries

United States: U. S. exports of unmanufactured tobacco totaled 465.6 million pounds (export weight) in 1959--down 3.5 percent from the 1958 exports of 482.3 million. Flue-cured exports, at 374.0 million pounds made up 80.3 percent of the total, but were 6.2 percent below those for 1958. Exports of both burley and Maryland types were larger in 1959 than in the previous year. The U. S. share in Free World tobacco export trade was 32.9 percent in 1959, compared with 33.3 percent in 1958 and 37.9 percent for 1950-54.

Major markets for U. S. tobacco continued to be in Western European countries which together took 73 percent of the U. S. total. Substantial decreases occurred last year in exports to the United Kingdom and West Germany, but these were partially offset by larger exports to Belgium, the Netherlands, Denmark, Egypt, and Thailand.

Rhodesias-Nyasaland: The Federation of Rhodesia and Nyasaland had record tobacco exports in 1959--176 million pounds, compared with 143 million in 1958. Flue-cured exports, at 149 million pounds last year, accounted for 85 percent of the total. The United Kingdom, as usual, was the major market for Federation leaf in 1959, taking 91 million pounds. Other principal markets, each of which took at least 12 million pounds--included the Netherlands, West Germany and Australia.

Turkey: Turkey's exports of unmanufactured tobacco totaled 147 million pounds in 1959--a sharp gain from 1958, but well below the record export of 195 million pounds in 1957. The United States was by far the largest purchaser of Turkish tobacco in 1959, taking 73 million pounds--30 million more than in 1958. This more than offset declines in export to the Soviet Union and East Germany. West Germany ranked second as a market in 1959--taking about 20 million pounds.

Greece: Greek exports of unmanufactured tobacco dropped to 124 million pounds in 1959 from 138 million in 1958. West Germany, as usual, was the major outlet for Greek tobacco in 1959, taking 36.5 million pounds. The United States, with purchases of 26.3 million pounds, ranked second. Other principal importers of Greek tobacco in 1959 included France, Italy, the Soviet Union, Czechoslovakia, and Belgium.

India: India's tobacco exports amounted to about 83 million pounds in 1959, compared with 106 million in 1958. India is the Free World's third largest exporter of flue-cured tobacco. The United Kingdom remained the largest purchaser of Indian tobacco last year. Exports to Commonwealth areas were much smaller in 1959 than in 1958.

Brazil: Exports of leaf tobacco dropped to 61.8 million pounds in 1959 from 66.3 million in 1958. Smaller shipments to Spain and West Germany more than offset gains in exports to Denmark, France, Argentina and Switzerland. The Netherlands was the most important foreign market for Brazilian leaf last year, taking 15 million pounds--nearly 25 percent of the total.

Cuba: Cuban exports of unmanufactured tobacco, at 58.4 million pounds in 1959, were 1 percent less than in 1958. Exports to the United States, Uruguay and Canada were up substantially. Exports to West Germany dropped more than 30 percent.

Other Exporters: The following major exporting countries had smaller tobacco exports in 1959 than in 1958: Yugoslavia, Indonesia and the Philippines. Gains were made by the Dominican Republic and Canada. Exports from Italy were about the same as in 1958.

#### Principal Importing Countries

United Kingdom: The United Kingdom imported 301 million pounds of tobacco in 1959--about 5 percent less than in 1958. The United States supplied 140.4 million pounds (mainly flue-cured) or 46.7 percent of the total, compared with 52.0 percent in 1958. Big gains were made in the British market last year by the Federation of Rhodesia and Nyasaland, which furnished 86.9 million pounds, compared with 74.6 million in 1958.



West Germany: Duty-paid imports of unmanufactured tobacco into West Germany in 1959 totaled 178 million pounds--up about 4 percent from the 171 million imported in 1958. West Germany remained in second position as an importer of tobacco last year.

United States: U. S. imports of tobacco for consumption reached 151.7 million pounds in 1959. This was a record--nearly 10 percent above the 138.5 million pounds imported in 1958, and 49 percent larger than the 1950-54 average. Most tobacco imported into the United States consists of oriental leaf for blending with domestic tobaccos in cigarette manufacture, and cigar filler and scrap. Turkey and Greece, together, supplied 90 percent of the cigarette leaf imports; most cigar tobacco originated in Cuba and the Philippines.

Netherlands: Gross imports (direct imports plus withdrawals from bond) of unmanufactured tobacco into the Netherlands in 1959 totaled 74.7 million pounds--3 percent less than in 1958. The United States supplied 22 million pounds in 1959--or 29.7 percent of the total, compared with 32.5 percent in 1958 and 34.7 percent in 1957. Other major suppliers of tobacco to the Netherlands market in 1959 included Indonesia, Rhodesia-Nyasaland, Brazil, India, Italy and Cuba.

France: French imports of unmanufactured tobacco totaled 67 million pounds in 1959--a little less than those for 1958. Imports from the United States declined to 5.6 million pounds in 1959 from 6.7 million in 1958. Imports from both Algeria and Madagascar were smaller than in 1958. Purchases from Greece, Yugoslavia, Turkey, Brazil and Bulgaria all were significantly larger in 1959 than in 1958.

Belgium: Belgian imports of unmanufactured tobacco--59.2 million pounds in 1959--were 2 percent more than the 57.8 million pounds shipped in in 1958. Imports from Rhodesia, Nyasaland, Brazil, Greece, India and Indonesia increased in 1959 while purchases from the United States were about 5 percent less than in 1958. The U. S. share of total Belgian tobacco imports dropped from 30 percent in 1958 to 28 percent in 1959.

Australia: Australian imports of tobacco dropped to 37.5 million pounds in 1959--12 percent below 1958, and 18 percent below 1957. The United States remained the largest source of imports last year, supplying 25.4 million pounds, or 68 percent of the total. The Federation of Rhodesia and Nyasaland, with 11.1 million pounds, was the second most important supplier.

Other Importers: Countries increasing their tobacco imports in 1959 from the 1958 levels included Denmark, Finland, Japan, and Uruguay. Smaller quantities were imported last year by Austria and Thailand. Most other major importers showed no significant change in either direction.

TOBACCO, UNMANUFACTURED: International trade 1/, average 1950-54, annual 1957-59

Continent and country	Average 1950-54		1957		1958 2/		1959 2/	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>North America:</b>								
Canada.....	31,050	1,412	37,206	2,047	29,602	2,816	40,709	2,275
Mexico.....	555	3,307	664	3,730	840	5,264	1,936	8,704
United States.....	473,640	101,906	500,955	124,137	482,289	138,522	465,615	151,728
Costa Rica.....	45	97	28	147	--	181	--	189
El Salvador.....	34	3,313	50	2,874	--	3,382	--	3,300
Guatemala.....	--	673	--	812	--	836	--	3,850
Honduras 4/.....	3,803	139	4,577	151	3,000	93	3,000	3/
Nicaragua.....	2	699	--	835	--	627	--	3/
Cuba.....	36,642	--	55,453	--	58,880	--	58,417	--
Dominican Republic.....	29,763	86	26,087	545	25,364	607	26,980	2/
Jamaica.....	190	1,048	146	1,555	156	1,551	150	1,527
Trinidad and Tobago.....	--	1,414	--	1,713	--	1,751	--	1,800
<b>Total.....</b>	<b>575,724</b>	<b>114,094</b>	<b>625,166</b>	<b>138,546</b>	<b>600,131</b>	<b>155,630</b>	<b>596,807</b>	<b>171,473</b>
<b>South America:</b>								
Argentina.....	973	3,121	7,420	200	3,770	46	2,073	229
Brazil.....	64,847	218	62,300	30	66,270	73	61,839	78
British Guiana.....	--	622	--	703	--	816	--	715
Chile.....	--	688	5	690	--	620	--	5/
Colombia.....	9,315	239	12,663	6/	9,961	22	10,840	16
Paraguay.....	7,267	26	6,193	--	5,459	--	5,194	--
Peru.....	10	649	366	455	335	437	5,921	3/
Surinam.....	--	137	--	143	--	128	--	125
Uruguay.....	--	9,118	--	8,889	--	3,654	--	10,141
Venezuela.....	--	601	--	326	--	221	--	200
<b>Total.....</b>	<b>82,412</b>	<b>15,419</b>	<b>88,947</b>	<b>11,436</b>	<b>85,795</b>	<b>6,017</b>	<b>85,867</b>	<b>12,464</b>
<b>Europe:</b>								
Austria.....	1,470	19,899	1,534	27,362	1,136	22,134	903	18,852
Belgium-Luxembourg.....	2,023	48,717	1,034	55,896	1,257	57,826	1,490	59,213
Denmark.....	595	23,974	78	25,224	85	24,772	438	28,481
France.....	1,183	69,912	5,607	67,131	4,815	68,710	8,900	67,106
Germany, West.....	676	114,993	1,591	168,681	2,386	171,404	1,309	178,075
Greece.....	88,077	--	152,117	--	137,503	--	124,044	--
Ireland.....	--	17,044	--	10,725	--	12,985	--	11,113
Italy.....	22,160	8,290	24,304	15,313	25,930	15,219	25,935	15,470
Netherlands.....	8,352	69,370	6,779	72,196	6,105	76,899	3,395	74,743
Norway.....	--	8,818	47	9,964	428	9,885	644	8,516
Portugal.....	4	10,679	--	11,618	--	12,541	--	12,236
Spain.....	--	48,844	--	46,733	8,978	64,686	1,598	52,500
Sweden.....	10	21,221	--	22,990	--	13,895	--	15,761
Switzerland.....	3	24,458	2	26,892	--	28,241	--	28,076
United Kingdom.....	7,149	302,358	2,700	318,986	1,545	315,965	2,381	300,658
Malta.....	--	982	--	774	--	555	--	468
Finland.....	--	10,407	--	10,979	--	10,567	--	11,874
Yugoslavia.....	15,712	2,988	35,434	1,753	51,076	2,056	44,000	--
<b>Total.....</b>	<b>147,414</b>	<b>802,954</b>	<b>232,412</b>	<b>593,211</b>	<b>241,264</b>	<b>908,340</b>	<b>215,037</b>	<b>883,142</b>



Africa:

Aden.....	--	--	5,820	9,116 :1/	6,475	9,293 :1/	6,262	12,425
Algeria.....	27,716	9,856	9,537	16,117	17,280	17,868	14,000 :5/	17,800
Egypt.....	--	26,278	--	26,180	--	26,154	191	25,540
Morocco.....	493	4,997	675	7,331	510	5,811 :3/	500 :3/	4,000
Tunisia.....	117	5,465	827	3,597	679	8,194 :5/	340 :5/	2,300
Angola.....	1,690	425	1,042	684	277	794	790	626
Belgian Congo.....	155	6,554	94	12,202	169	11,359 :5/	260 :5/	7,700
Cameroon.....	1,420	1,573	1,854	2,388	2,103	2,086 :5/	1,760 :5/	1,700
French Equatorial Africa.....	702	612	1,464	1,521	476	604 :5/	980 :5/	500
Ghana.....	--	1,534	--	1,433	--	1,297	-- :5/	5,700
Madagascar (Malagache Republic).....	8,596	37	9,293	--	9,524	1,547 :3/	8,000	--
Mozambique.....	361	327	873	428	1,121	454 :3/	1,000 :3/	400
Nigeria.....	--	6,596	--	5,949	--	5,291	-- :5/	4,200
Rhodesia and Nyasaland.....	116,811	6,406	138,889	2	143,274	4	176,028	--
Sierra Leone.....	--	1,598	--	1,568	--	1,787	-- :3/	1,800
Union of South Africa.....	2,823	2,989	2,333	4,962	2,577	3,076	4,084	4,589
Total.....	160,884	75,247	172,701	93,478	184,465	95,619	214,195	89,280

Asia:

Cyprus.....	1,440	872	1,440	1,060	1,560	1,091	893	1,294
Lebanon.....	911	771	1,358	840	1,945	346 :3/	1,500 :3/	300
Syria.....	5,387	1,137	985	66	701	745 :5/	985 :5/	85
Turkey (Europe and Asia).....	132,971	12	195,040	--	123,648	--	147,060	--
Hong Kong.....	6,979	11,470 :1/	1,322	10,171 :1/	1,146	11,211 :1/	1,420	11,463
Burma.....	395	288	127	1,027	27	1,017	40	200
Cambodia, Laos, Vietnam.....	1	13,748	--	11,142	--	4,416	-- :5/	4,400
Ceylon.....	1,224	1,737	711	2,114	1	1,357	365	1,684
China, Taiwan.....	45	908	3	2,332	391	1,063	--	2,500
India.....	84,405	4,354	80,227	3,230	106,016	2,963	83,054	2,764
Indonesia.....	30,192	13,484	31,371	19,039	47,169	7,336	34,090 :5/	2,300
Japan.....	1,254	11,810	7,788	4,961	8,160	5,919	13,058	12,535
Malaya.....	175	462 :1/	7,557	8,716 :1/	3,595	5,770 :1/	300 :5/	3,200
Pakistan.....	20	7,453	309	877	289	369	-- :3/	700
Philippines.....	19,281	22,374	23,752	58	31,176	5,392	16,996	4,446
Thailand.....	21	5,488	14,833	11,893	12,744	11,684	2,631	10,694
Total.....	284,701	96,368	366,823	77,526	338,568	60,679	302,392	58,565

Oceania:

Australia.....	1	31,388	351	45,474	186	42,826	17	37,482
New Zealand.....	--	6,290	--	6,147	--	7,406	--	7,543
Total.....	1	37,678	351	51,621	186	50,232	17	45,025

Total World..... 1,251,136 : 1,141,760 : 1,486,400 : 1,265,824 : 1,450,409 : 1,276,517 : 1,414,315 : 1,259,949  
 1/ Does not include trade of Sino-Soviet bloc countries because of lack of comparable data. 2/ Preliminary. 3/ Approximated from unofficial sources. 4/ Fiscal year ending March 31st. 5/ Estimated from data for less than one year. 6/ Less than 500 pounds. 7/ Re-exports. 8/ Includes Canary Islands. 9/ Less than a five year average.

Prepared or estimated from official statistics of foreign governments, reports of United States Agricultural Attaches, office research, and other information.

Imports for the countries reported in the accompanying table are consistently smaller than exports for a number of reasons: (1) some tobacco exports may appear twice in world exports, i.e., as exports from the country of growth and as reexports from the country of original destination; (2) Free World exports to Soviet bloc countries do not appear as imports into the "bloc" since reliable import figures for these countries are not available; (3) a number of countries whose imports materially exceed their exports are not included in the table.

As mentioned, data covering import and export trade for the Sino-Soviet bloc have not been included in the table. For most years since World War II, reliable data are not available for these countries. There is known to be considerable movement of tobacco from one bloc country to another--particularly flue-cured from Mainland China and oriental leaf from Bulgaria and Rumania to the bloc countries in Eastern Europe.

Imports of tobacco into the Free World from the Sino-Soviet bloc are not large in total. They consist mainly of Western European imports of Bulgarian oriental leaf and flue-cured from Mainland China. Free World exports to the Sino-Soviet bloc are considerably larger than imports from the bloc. These consist mainly of oriental leaf shipped from Greece and Turkey to the Soviet Union and bloc countries in Eastern Europe, together with low-quality flue-cured from India and Thailand to Mainland China and the Soviet Union.





United States Department of Agriculture  
Washington 25, D. C.

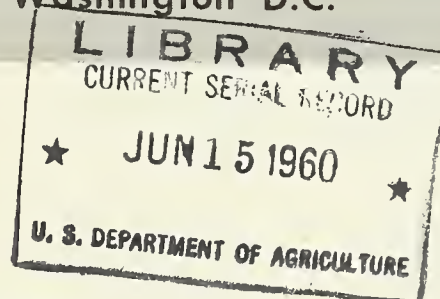
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Official Business

POSTAGE AND FEES PAID  
U.S. DEPARTMENT OF AGRICULTURE



# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 4-60  
June 13, 1960

## ABOUT 257 MILLION POUNDS OF TOBACCO

### PROGRAMED UNDER TITLE I, P.L. 480

Sale of approximately \$186.9 million worth of tobacco, or about 256.6 million pounds, has been provided for under Title I of Public Law 480 as of December 31, 1959. The total includes sales through 57 agreements with 23 countries since the beginning of the Public Law 480 program in 1954-55.

Table 1. -- Tobacco: Sales agreements under Title I, Public Law 480 as of December 31, 1959

Country	Estimated Quantity	Value
	Million pounds	Million dollars
Austria.....	7.4	4.8
Brazil.....	.4	.8
Burma.....	3.6	2.8
Chile.....	.3	.3
China (Taiwan).....	7.1	6.0
Colombia.....	1.5	1.7
Ecuador.....	.4	.7
Finland 1/.....	20.1	12.3
France.....	16.5	10.0
Iceland 1/.....	1.2	1.3
India.....	6.6	6.5
Indonesia.....	24.4	14.3
Israel 1/.....	1.1	.7
Italy 1/.....	23.1	17.9
Japan.....	9.8	7.8
Korea.....	8.5	6.6
Pakistan 1/.....	5.8	4.8
Spain.....	27.8	20.3
Thailand.....	5.4	3.9
United Arab Republic (Egypt) 1/.....	10.6	9.0
United Kingdom.....	52.9	38.0
Uruguay.....	6.8	6.1
Viet Nam .....	15.3	10.5
Total.....	256.6	187.1

1/ Since December 31, 1959, an additional agreement has been signed. The value and estimated quantity are listed on Table 2.

Table 2. -- Tobacco: Authorized purchases under Title I, Public Law 480 signed, but shipments not completed as of May 31, 1960.

Country	Date Signed	Estimated Quantity	Value	Purchase Authorization
		Million pounds	Million dollars	End of Contracting : End of Shipping Period : Period
Burma.....	5/27/58	1.30	1.00	November 30, 1960 : December 31, 1960
Colombia 2/.....	10/6/59	1.10	1.10	January 31, 1961 : February 28, 1961
Finland.....	3/23/60	3.69	2.40	November 30, 1960 : December 31, 1960
France.....	3/21/59	3.30	2.50	November 30, 1960 : December 31, 1960
Iceland 2/.....	4/6/60	.44	.40	November 30, 1960 : December 31, 1960
India.....	11/13/59	.50	.50	May 31, 1960 : June 30, 1960
Israel 1/.....	1/9/60	.27	.20	November 30, 1960 : December 31, 1960
Italy.....	1/25/60	3.00	2.50	May 31, 1960 : June 30, 1960
Pakistan.....	4/11/60	1.11	1.00	November 30, 1960 : December 31, 1960
UAR (Egypt) 1/	3/26/60	9.92	6.40	November 30, 1960 : December 31, 1960
Viet Nam.....	10/15/59	7.58	4.70	November 30, 1960 : December 31, 1960

1/ The purchase authorization has not been issued as of May 31, 1960.

2/ Tobacco Products.

Table 3. -- Tobacco: Percentages by type exported under Public Law 480 as of December 31, 1959, compared with total exports for selected periods

Periods	Flue-cured	Burley	Dark-fired : Ky.-Tenn.	Dark-fired : Virginia	All cigar	All other
1935-39 Average....	74.4	2.5	11.6	2.2	.3	9.0
1947-51 Average....	79.8	6.7	5.1	1.2	2.0	5.2
1955-59 Average....	82.7	5.7	4.2	.9	1.5	5.0
1959.....	80.3	6.8	3.8	1.0	1.8	6.3
Public Law 480 :	:	:	:	:	:	:
as of December 31,	:	:	:	:	:	:
1959.....	79.0	11.3	6.7	.3	.9	1.8



Table 4. -- Tobacco, unmanufactured: U. S. exports under Public Law 480, by types and countries of destination, from the beginning of the program, January 1955 through December 31, 1959

Country	(Declared weight)												Total
	Flue-cured	Burley	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	Dark-fired	
	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	Quantity : Value : pounds : dollars	
Austria.....	4,686 : 2,858	1,678 : 900	229 : 185	547 : 476									7,424 : 4,797
Brazil.....													557
Burma.....	2,543 : 1,783	9 : 8											2,552 : 1,791
Chile.....	271 : 212	52 : 37	1 : 1										250
China, (Taiwan)	5,042 : 4,374	132 : 107											5,174 : 4,481
Colombia 1/...	303 : 342	187 : 211				15 : 17							505 : 570
Ecuador.....	272 : 211	148 : 118											420 : 329
Finland.....	17,029 : 9,212	3,146 : 1,987	499 : 147	104 : 46									21,438 : 11,707
France.....	3,691 : 3,046	635 : 519	8,522 : 4,243	157 : 124									13,005 : 7,932
Iceland 1/....	700 : 648	467 : 439	53 : 9			32 : 30							1,252 : 1,126
India.....	6,010 : 5,857	8 : 7		26 : 20									6,065 : 5,914
Indonesia.....	23,336 : 14,144	48 : 17	878 : 538										24,317 : 14,719
Israel.....	1,094 : 738					1 : 1							1,100 : 744
Italy.....	11,825 : 9,278	6,786 : 5,700	3,750 : 2,896										22,361 : 17,874
Japan.....	8,055 : 6,662	1,736 : 1,165											9,791 : 7,827
Korea.....	8,237 : 6,506	249 : 223											8,486 : 6,729
Pakistan.....	5,779 : 4,818												5,779 : 4,818
Spain.....	13,757 : 11,450	8,367 : 7,140	968 : 258			2,869 : 1,291							26,368 : 20,311
Thailand.....	5,441 : 4,047												5,441 : 4,047
U.A.R. (Egypt)	9,917 : 6,046	2,284 : 2,065	954 : 268			110 : 65							13,266 : 8,448
United Kingdom	52,905 : 38,074												52,905 : 38,074
Uruguay.....	5,732 : 5,412	1,209 : 1,121	27 : 23			14 : 9							6,991 : 6,592
Vietnam.....	6,223 : 4,585	412 : 376	367 : 133			717 : 277							8,948 : 5,854
Total.....	192,848 : 140,303	27,553 : 22,140	16,248 : 8,701	834 : 666		3,758 : 1,690							244,148 : 175,482

1/ The value of leaf content of tobacco products authorized to be sold to these countries was financed under P.L. 480.

Table 5.--Tobacco, Unmanufactured: U. S. exports under Public Law 480,  
by countries of destination, calendar years 1955-1959

(Declared weight)

Country	1955		1956		1957		1958		1959		Total	
	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars
Austria.....	.7	.5	4.9	3.0	.3	.3	1.5	1.0	.0	.0	7.4	4.8
Brazil.....	.0	.0	.1	.2	.0	.0	.1	.3	.0	.0	.2	.5
Burma.....	.0	.0	.7	.5	1.4	.7	.4	.2	.1	.1	2.6	1.5
Chile.....	.0	.0	.2	.2	.1	.1	.0	.0	.0	.0	.3	.3
China (Taiwan).....	.0	.0	1.5	1.3	.5	.4	2.0	1.7	1.2	1.0	5.2	4.4
Colombia 1/.....	.0	.0	.0	.0	.0	.0	.5	.6	.0	.0	.5	.6
Ecuador.....	.0	.0	.3	.2	.1	.1	.1	.1	.0	.0	.5	.4
Finland.....	3.9	2.2	5.4	3.0	2.1	1.2	5.0	2.6	5.0	2.7	21.5	11.7
France.....	.9	.7	.0	.0	3.1	1.4	6.8	4.5	2.2	1.4	12.9	8.0
Iceland 1/.....	.0	.0	.0	.0	.4	.3	.4	.4	.5	.4	1.3	1.1
India.....	.0	.0	.0	.0	1.1	1.2	3.0	2.8	2.0	1.9	6.1	5.9
Indonesia.....	.0	.0	13.6	7.2	10.0	7.0	.5	.4	.2	.2	24.3	14.8
Israel.....	.3	.2	.3	.2	2/	2/	.2	.1	.3	.2	1.1	.7
Italy.....	3.6	2.8	3.3	2.6	4.4	3.9	3.8	3.0	7.3	5.6	22.4	17.9
Japan.....	6.6	5.1	3.2	2.7	.0	.0	.0	.0	.0	.0	9.8	7.8
Korea.....	.0	.0	6.1	4.6	2.4	2.1	.0	.0	.0	.0	8.5	6.7
Pakistan.....	1.6	1.3	2.4	2.0	1.7	1.5	.0	.0	.0	.0	5.7	4.8
Spain.....	1.2	.9	4.9	3.3	2.5	2.0	6.4	5.3	11.3	8.9	26.3	20.4
Thailand.....	2.6	2.0	.0	.0	2.4	1.8	.4	.3	.0	.0	5.4	4.1
United Kingdom.....	22.4	15.7	24.2	17.5	3.2	2.6	3.1	2.4	.0	.0	52.9	38.2
Uruguay.....	.0	.0	.0	.0	.0	.0	.0	.0	7.0	6.6	7.0	6.6
U.S.P. (Egypt).....	.0	.0	.0	.0	.0	.0	.0	.0	13.3	8.4	13.3	8.4
Vietnam.....	.0	.0	.0	.0	.0	.0	3.7	2.6	5.3	3.3	9.0	5.9
Total.....	43.8	31.4	71.1	48.5	35.7	26.6	38.0	28.3	55.5	40.7	244.1	175.5

1/ The value of the leaf content of tobacco products authorized to be sold to these countries was financed under Public Law 480.

2/ Less than 50,000.

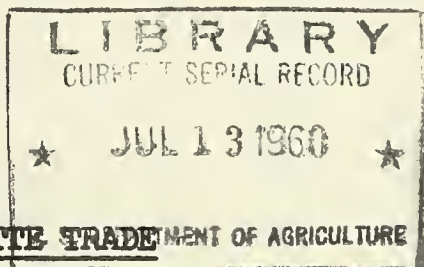
1/ The value of the leaf content of tobacco products authorized to be sold to these countries was financed under Public Law 480. 2/ Less than 50,000.



843  
114

# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 5-60  
July 6, 1960

## INTERNATIONAL CIGARETTE TRADE DEPARTMENT OF AGRICULTURE

### STABLE IN RECENT YEARS

International trade in cigarettes has remained quite stable since 1954 because industrialization with stepped-up local cigarette production has reduced the import requirements of many countries. This is particularly true of French West Africa, Australia, the Belgian Congo <sup>1</sup>/<sub>1</sub>, Ghana, Indonesia, Spain, the Philippine Republic, and the Ryukyu Islands.

A number of countries have imposed trade barriers that block the importation of cigarettes. Shortage of foreign exchange has prompted some countries to classify cigarettes as a "luxury" or as a "non-essential" item. Issuance of import permits or licenses in these countries is governed by the availability of foreign exchange. High tariff rates and other exorbitant surcharges impede the flow of cigarettes into a number of other countries. Some countries have placed a ban on the importation of cigarettes in order to protect their domestic industry.

Worldwide, the export market for cigarettes is expected to decline in the future as Africa and Asia become more industrialized. While this transition may increase to some extent the demand for leaf tobacco, leaf requirements will probably be met by expanded domestic production wherever feasible.

The principal Free World cigarette exporters are the United States, the United Kingdom, Algeria, Belgium, Switzerland, France, the Rhodesias and Nyasaland, Hong Kong, and Singapore (the latter two being large re-exporters). These areas accounted for 93 percent of total shipments in 1958. Combined exports from the United Kingdom and the United States made up about 68 percent of the total.

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<sup>1</sup>/<sub>1</sub> Became independent Congo on June 30, 1960.

Cigarettes: International Trade, 1954-1958

Continent	1954		1955		1956		1957		1958	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
North and Central America:										
Bahamas.....	-- : 1/	92 :	-- : 1/	99 :	-- : 1/	73 :	-- : 1/	135 :	-- : 1/	152 :
Barbados.....	-- :	28 :	-- :	28 :	-- :	2/ :	-- :	2/ :	-- :	302 :
Bermuda.....	-- :	207 :	-- :	215 :	-- :	198 :	-- :	188 :	-- :	214 :
British Honduras.....	-- :	41 :	-- :	60 :	-- :	50 :	-- :	50 :	-- :	62 :
Canada.....	273 :	943 :	239 :	823 :	186 :	727 :	172 :	785 :	169 :	566 :
Costa Rica.....	3/ :	75 :	3/ :	66 :	3/ :	82 :	3/ :	89 :	3/ :	68 :
Cuba.....	33 :	633 :	41 :	674 :	44 :	758 :	52 :	881 :	61 :	965 :
Dominican Republic.....	19 :	17 :	14 :	25 :	8 :	220 :	9 :	190 :	8 :	210 :
El Salvador.....	1 :	48 :	3/ :	46 :	3/ :	50 :	3/ :	63 :	3/ :	65 :
French West Indies.....	-- : 1/	680 :	-- : 1/	567 :	-- : 1/	671 :	-- : 1/	678 :	-- : 1/	663 :
Guatemala.....	-- :	5 :	-- :	5 :	-- :	6 :	-- :	2 :	-- :	3 :
Haiti 4/.....	-- :	75 :	-- :	78 :	-- :	88 :	-- :	68 :	-- :	68 :
Honduras.....	-- :	27 :	-- :	16 :	3/ :	18 :	-- :	29 :	-- :	29 :
Jamaica.....	2 :	69 :	2 :	89 :	2 :	164 :	3 :	295 :	3 :	522 :
Leeward & Windward Islands..	-- :	83 :	-- :	72 :	-- :	63 :	-- :	67 :	-- :	73 :
Mexico.....	1 :	187 :	3 :	82 :	5 :	81 :	17 :	70 :	22 :	114 :
Netherlands Antilles.....	-- :	2,265 :	-- : 1/	2,275 :	-- : 1/	2,275 :	-- : 1/	2,275 :	-- :	2,392 :
Nicaragua.....	-- :	-- :	-- :	1 :	-- :	16 :	-- :	44 :	-- :	48 :
Panama, Republic of.....	3/ :	779 :	1 :	648 :	3/ :	546 :	3/ :	570 :	3/ : 1/	400 :
Puerto Rico 4/.....	1 :	1,678 :	-- :	1,701 :	1 :	1,866 :	-- :	1,891 :	3 :	1,921 :
Trinidad & Tobago.....	1 :	26 :	1 :	32 :	2 :	37 :	8 :	45 :	35 :	62 :
United States.....	35,479 :	8 :	34,790 :	10 :	36,142 :	9 :	39,083 :	19 :	41,554 :	13 :
Total.....	35,810 :	7,966 :	35,091 :	7,612 :	36,390 :	7,998 :	39,344 :	6,434 :	41,855 :	6,912 :
Europe:										
Austria.....	2 :	69 :	6 :	143 :	1 :	421 :	35 :	395 :	3 :	792 :
Belgium.....	1,593 :	263 :	2,422 :	364 :	3,120 :	300 :	4,198 :	379 :	5,165 :	566 :
Channel Islands.....	-- :	450 :	-- :	500 :	-- :	500 :	-- :	556 :	-- :	552 :
Denmark.....	17 :	622 :	10 :	743 :	17 :	846 :	25 :	1,165 :	24 :	983 :
Finland.....	3/ :	3/ :	3/ :	3/ :	3/ :	3/ :	3/ :	3/ :	3/ :	3/ :
France.....	2,294 :	1,983 :	2,185 :	2,979 :	2,111 :	2,782 :	2,507 :	4,048 :	2,756 :	3,701 :
Germany, West.....	81 :	144 :	64 :	15 :	142 :	16 :	247 :	12 :	469 :	45 :
Gibraltar.....	-- :	682 :	-- :	367 :	-- :	361 :	-- :	327 :	-- :	396 :
Greece.....	185 :	-- :	260 :	-- :	86 :	-- :	68 :	-- :	119 :	-- :
Iceland.....	-- :	478 :	-- :	496 :	-- :	570 :	-- :	646 :	-- :	414 :
Ireland.....	1,089 :	17 :	1,074 :	21 :	1,269 :	23 :	1,176 :	54 :	517 :	77 :
Italy.....	109 :	1,194 :	334 :	1,878 :	292 :	1,143 :	389 :	1,838 :	377 :	1,249 :
Malta.....	246 :	261 :	222 :	244 :	331 :	383 :	215 :	347 :	347 :	460 :
Netherlands.....	520 :	1,206 :	509 :	1,795 :	525 :	2,621 :	688 :	3,695 :	610 :	3,891 :
Norway.....	18 :	3 :	9 :	3 :	7 :	8 :	14 :	70 :	11 :	91 :
Portugal.....	-- :	61 :	-- :	76 :	-- :	84 :	-- :	66 :	-- :	66 :
Spain.....	3/ :	1,178 :	-- :	1,097 :	-- :	1,425 :	-- :	1,632 :	-- :	150 :
Sweden.....	-- :	1,843 :	-- :	1,541 :	-- :	1,603 :	-- :	1,526 :	-- :	1,248 :
Switzerland.....	6,038 :	229 :	6,210 :	234 :	5,814 :	225 :	5,359 :	244 :	4,911 :	243 :
United Kingdom.....	38,585 :	220 :	41,593 :	267 :	41,228 :	364 :	35,628 :	396 :	34,484 :	340 :
Yugoslavia.....	2 :	44 :	1 :	22 :	2 :	-- :	2 :	-- :	7 :	-- :
Total.....	50,779 :	10,947 :	54,899 :	12,785 :	54,945 :	13,675 :	50,617 :	17,425 :	50,056 :	15,304 :
Asia:										
Aden.....	463 :	2,205 :	353 :	2,355 :	693 :	2,433 :	847 :	2,100 :	788 :	1,758 :
Arabia Peninsula States.....	-- :	2,553 :	-- :	3,344 :	-- :	3,865 :	-- :	4,006 :	-- :	4,740 :
Burma.....	-- :	479 :	-- :	415 :	-- :	54 :	-- :	19 :	3/ :	31 :
Cambodia.....	5/ :	5/ :	-- :	31 :	-- :	58 :	-- :	12 :	-- :	16 :
Ceylon.....	16 :	21 :	16 :	20 :	29 :	24 :	-- :	68 :	-- :	85 :
Cyprus.....	3/ :	246 :	3/ :	510 :	3/ :	1,007 :	3/ :	1,253 :	-- :	818 :
Hong Kong.....	1,284 :	3,879 :	961 :	4,047 :	831 :	3,926 :	1,032 :	4,642 :	2,066 :	4,785 :
India.....	2 :	150 :	9 :	144 :	6 :	152 :	252 :	113 :	169 :	26 :
Indonesia.....	-- : 1/	1,350 :	-- : 1/	1,720 :	1 : 1/	87 :	-- :	15 :	-- :	15 :
Iran.....	57 :	-- :	110 :	1 :	50 :	12 :	70 :	10 :	7 :	38 :
Iraq.....	650 :	225 :	683 :	498 :	875 :	542 :	926 :	833 :	655 :	657 :
Israel.....	3/ :	9 :	1 :	32 :	1 :	25 :	2 :	30 :	2 :	44 :
Japan.....	457 :	42 :	751 :	58 :	654 :	35 :	92 :	82 :	34 :	52 :
Jordan.....	2/ :	4 :	2/ :	42 :	4 :	104 :	97 :	14 :	47 :	11 :
Laos.....	2/ :	622 :	-- :	571 :	-- :	844 :	-- :	706 :	-- :	3,589 :
Lebanon.....	-- :	196 :	5 :	219 :	-- :	342 :	-- :	533 :	-- :	417 :
Macao.....	-- : 1/	564 :	-- : 1/	656 :	-- : 1/	769 :	-- : 1/	627 :	-- : 1/	522 :
Malaya Federation.....	66 :	8,675 :	24 :	8,006 :	13 :	8,159 :	57 :	9,029 :	23 :	8,459 :
North Borneo.....	410 :	744 :	454 :	703 :	554 :	705 :	963 :	653 :	1,026 :	1,786 :
Pakistan.....	-- :	62 :	-- :	33 :	-- :	59 :	-- :	15 :	-- :	26 :
Philippines, Republic of.....	5 :	893 :	7 :	818 :	2 :	193 :	23 :	166 :	10 :	53 :
Ryukyu Islands.....	-- : 1/	1,220 :	-- : 1/	1,729 :	-- : 1/	1,582 :	-- : 1/	491 :	-- : 1/	307 :
Sarawak.....	51 :	2,839 :	3/ :	1,119 :	3/ :	1,010 :	3/ :	640 :	3/ :	826 :
Singapore 6/.....	3,670 :	9,210 :	4,293 :	9,795 :	4,692 :	10,649 :	5,457 :	10,544 :	5,621 :	10,689 :
Syria.....	-- :	103 :	-- :	98 :	-- :	119 :	3/ :	156 :	3/ :	192 :
Taiwan.....	19 :	2 :	23 :	3/ :	47 :	1 :	3/ :	1 :	3/ :	3/ :
Thailand.....	3 :	222 :	12 :	120 :	398 :	49 :	157 :	55 :	56 :	35 :
Turkey.....	15 :	-- :	18 :	-- :	7 :	-- :	6 :	-- :	7 :	-- :
Vietnam.....	13 :	2/ : 1/	805 : 1/	3,258 : 1/	422 : 1/	625 : 1/	332 : 1/	1,262 : 1/	242 : 1/	600 :
Total.....	7,181 :	36,515 :	8,545 :	40,342 :	9,279 :	37,430 :	10,313 :	35,277 :	10,953 :	40,982 :

See footnotes at end of tables.



Cigarettes: International Trade, 1954-1958--Continued

Continent	1954		1955		1956		1957		1958	
	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports	Exports	Imports
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
South America:										
Argentina.....	--	6	--	5	--	11	3/	45	3/	141
Bolivia.....	--	9	--	14	--	34	--	40	--	24
Brazil.....	--	1/	3/	1/	3/	1/	--	1/	--	1/
British Guiana.....	3/	8	1	10	3/	10	3/	12	3/	16
Chile.....	--	3	--	6	--	5	--	7	--	6
Colombia.....	1	1,122	--	565	3/	781	--	341	1	831
Ecuador.....	--	592	--	938	--	664	--	91	--	442
Paraguay.....	--	24	--	1/	--	1	--	1/	--	1/
Peru.....	--	436	--	475	--	559	--	753	--	995
Surinam.....	--	57	--	60	--	68	--	60	--	77
Uruguay.....	--	220	--	221	--	139	--	136	--	35
Venezuela.....	--	6,673	--	3,250	--	2,949	--	6,004	--	6,538
Total.....	1	9,157	1	5,553	--	2,226	--	7,496	1	9,141
Africa:										
Algeria.....	12,911	161	8,127	384	7,069	419	6,850	563	6,467	534
Angola.....	242	33	201	41	214	26	210	30	237	38
Belgian Congo.....	--	3,356	38	3,507	57	3,117	48	532	43	357
British Somaliland.....	--	100	--	113	--	65	--	87	--	1/
Cameroon.....	247	688	238	308	265	1/	57	1/	4	1/
Egypt.....	77	460	61	257	66	256	69	29	65	27
Ethiopia.....	--	108	--	342	--	163	--	227	--	229
French Somaliland.....	--	1/	--	1/	--	1/	--	1/	--	1/
French West Africa.....	--	1/	--	1/	3	1/	3	1/	3	1/
Gambia.....	--	72	--	112	--	107	--	110	--	110
Ghana.....	--	1,803	--	2,150	--	1,766	--	569	--	153
Kenya.....	9	65	4	106	1	111	1	146	3/	173
Liberia.....	--	176	--	175	--	164	--	254	--	244
Libya.....	--	1/	--	1/	--	1/	--	1/	--	1/
Malgache Republic.....	2	1,218	2	1,148	2	723	3/	359	2	392
Mauritius.....	3/	115	3/	171	--	164	--	190	--	231
Morocco.....	11	1,824	24	2,666	149	1,871	91	1,455	109	1,377
Mozambique.....	8	2	24	1	21	1	29	1	30	1
Nigeria.....	--	153	--	190	--	100	--	147	--	171
Reunion.....	--	1/	--	1/	--	1/	--	1/	--	1/
Rhodesia-Nyasaland.....	381	38	669	42	899	28	1,043	36	1,118	35
Seychelles Islands.....	2/	2/	2/	2/	2/	2/	--	2	--	3
Sierra Leone.....	--	320	--	468	--	571	--	690	--	563
Sudan.....	--	1,152	--	1,084	--	1,028	--	1,153	--	1,169
Tanganyika.....	3/	9	--	13	--	2	--	1	--	1
Togo.....	--	1/	--	1/	--	1/	--	1/	--	1/
Tunisia.....	1	102	3	130	3	1/	3	1/	3	1/
Uganda.....	107	10	121	16	107	3/	130	2	104	3
Union of South Africa.....	443	354	14	585	23	1,084	22	1,254	16	1,388
Zanzibar.....	10	391	13	399	14	392	14	406	15	315
Total.....	14,449	22,553	9,539	21,255	8,893	18,504	8,570	14,165	8,216	13,528
Oceania:										
Australia.....	97	3,442	345	2,313	210	518	1,061	390	406	430
Fiji.....	--	178	--	273	--	155	--	52	--	40
French Pacific Islands.....	--	1/	--	1/	--	1/	--	1/	--	1/
New Guinea 4/.....	--	83	--	80	--	96	--	181	--	219
New Zealand.....	3/	730	3/	1,719	3/	1,554	3/	1,663	3/	741
Total.....	97	4,801	345	4,632	210	2,546	1,061	2,601	406	1,705
TOTAL FOR ALL MARKETS SHOWN...	108,317	91,939	108,420	92,179	109,717	85,379	109,905	88,398	111,489	89,571

1/ Estimated. 2/ Not available. 3/ Less than 500 pounds. 4/ Fiscal year. 5/ Reported as Indo-China in 1954; individual countries effective January 1, 1955. 6/ Includes Riouw and Lingga.

Prepared or estimated from official statistics of foreign governments, reports of United States Agricultural Attaches, office research and other information.

During recent years, the United States, Belgium, the Rhodesias and Nyasaland, France, and Australia have expanded their exports. Declines have occurred in exports from Algeria, the United Kingdom, Switzerland, Ireland, and Japan. Primary Free World markets for the international movement of cigarettes in 1958 were, in rank of importance: Singapore, the Malayan Federation, Venezuela, Hong Kong, the Arabian Peninsula States, French West Africa, the Netherlands, France, Laos, and the Netherlands Antilles. These 10 markets accounted for 62 percent of total Free World cigarette imports in 1958. Other markets taking from 1 to 2 million pounds annually include Puerto Rico, Aden, the Union of South Africa, Italy, Sweden, Sudan, and Morocco.

#### PRINCIPAL EXPORTING COUNTRIES

The United States is the largest cigarette exporter--taking that distinctive position from the United Kingdom in 1957. U. S. exports in 1958, totaling 41.6 million pounds, were 17 percent above the 1954 figure of 35.5 million. In contrast to rising cigarette exports in recent years, U. S. leaf exports have been declining.

The United States ships cigarettes to more than 110 world markets, with just about one-third going to Europe. Other broad market areas, in order of importance, are South America, Asia, Africa, North America, and Oceania. The principal individual markets for U. S. cigarettes in 1958 were Venezuela, Morocco, France, Hong Kong, Belgium, Singapore, the Netherlands Antilles, and Sweden. These 8 markets in 1958 took more than one-half of total shipments.

Following World War II, such markets as the Philippine Republic, Switzerland, the Netherlands Antilles, the Panama Republic, Mexico, Panama Canal Zone, Belgian Congo, Colombia, and the Canary Islands imported sizable quantities of U. S. cigarettes, but by 1958 reduced their purchases substantially. Foreign markets increasing their takings of U. S. cigarettes through 1958 included Venezuela, France, Morocco, Kuwait, Hong Kong, Denmark, Ecuador, Netherlands, Iceland, and Norway. (Venezuela, however, banned cigarette imports in early 1960.)

The United Kingdom is now the second largest cigarette exporter in the world, although its cigarette exports declined steadily from 38.6 million pounds in 1954 to 34.5 million in 1958.

Commonwealth countries take 75 percent of U. K. exports. Principal markets within the Commonwealth are the Malayan Federation, Singapore, Aden, Hong Kong, Persian Gulf areas, and Cyprus. West Germany, France, Sudan, and the Arabian States are major non-Commonwealth markets. Increased shipments to the Persian Gulf areas, Aden, the British West Indies, and France were not enough to offset decreases in shipments to Singapore, the Belgian Congo, and Australia.



Algeria is the third largest Free World exporter. Its cigarette exports in 1958 totaled 6.5 million pounds, dropping sharply from the 1954 peak of 12.9 million. French-franc countries in Africa are the principal markets for Algerian cigarettes. They include French West Africa (which has reduced takings sharply), Morocco, Togo, Guadeloupe, Martinique, and Cameroun. The Malgache Republic (formerly Madagascar)--once a major market--has now reduced its purchases by 90 percent. Shipments to non-franc countries are of little importance.

Singapore shipments are largely re-exports. Exports during 1954-58 averaged 4.6 million pounds, just about one-half of imports.

From 1954 to 1958 Belgian cigarette exports increased 225 percent, from 1.6 million pounds to 5.2 million. In 1954, cigarette exports were about 20 percent of production, while in 1958 exports increased to 50 percent of output. The major foreign market is the Netherlands, which has been taking 85 percent of shipments; West Germany and the Belgian Congo also take small quantities.

Swiss exports decreased from 6.0 million pounds in 1954 to 4.9 million in 1958. Italy, which purchased 4.3 million pounds in 1958, is the major market.

French exports are slowly increasing. Shipments in 1958 totaled 2.8 million pounds, compared with 2.3 million in 1954. Italy's 1958 imports from France were 3 times as large as its takings in 1954. The other major markets are the French franc countries in Africa.

Hong Kong cigarette shipments increased from 1.3 million pounds in 1954 to a 1958 figure of 2.1 million. In 1958, Laos took one third of the colony's cigarette exports. Cigarettes of local manufacture now account for the majority of exports.

The Federation of Rhodesia and Nyasaland is becoming a major shipper in the world cigarette export market. Exports rose from 381,000 pounds in 1954 to 1,100,000 pounds in 1958. The Union of South Africa is the major market, taking over 90 percent of cigarette exports.

North Borneo (re-exports), West Germany, Aden, Australia, and the Netherlands are increasing their annual cigarette exports. Countries showing a downward export trend include Ireland, the Union of South Africa, Japan, and Cameroun.

#### PRINCIPAL IMPORTING COUNTRIES

Singapore continues to be the world's largest cigarette importer, increasing annual takings from 9.2 million pounds in 1954 to 10.9 million in 1958. The continued rise in imports is partly the result of a large

increase in re-exports, which the dramatic spurt in local cigarette production could not satisfy. The United Kingdom and the United States are the principal sources of supply. Imports from the United Kingdom are declining but still represent about 70 percent of total shipments. The United States supplies practically all the remainder.

The Malaya Federation's imports of cigarettes remains high, dropping only slightly to 8.5 million pounds in 1958 from 8.7 million in 1954. The Federation's exports are insignificant and the slight drop in imports is due to increasing local cigarette production.

Venezuela's 1958 cigarette imports of 6.5 million pounds were about equal to the 1954 figure of 6.7 million. Imports in 1958 represented a large increase over the 3.3 million and 2.9 million purchased in 1955 and 1956, respectively. (In early 1960, Venezuela banned cigarette imports.)

Hong Kong's imports of cigarettes increased from 3.9 million pounds in 1954 to 4.9 million in 1958. The United States is the principal source, supplying over 60 percent of the total, with the United Kingdom shipping practically all of the rest.

Arabian Peninsula States (includes Kuwait, Bahrein, Saudi Arabia, Yemen, Muscat, and Oman): Cigarette imports, totaling 4.7 million pounds in 1958, were 85 percent greater than the 1954 figure of 2.6 million. Larger shipments have been taken each year from the principal suppliers of United States, United Kingdom, and Aden. (Imports are estimated from exporting countries' shipments.)

French West Africa, at one time one of the world's largest importers, has reduced takings sharply--4.3 million pounds in 1958, compared with 8.4 million in 1954. (As official trade data are lacking, imports have been estimated from principal exporting countries' shipments to French West Africa.) Reduced imports were caused by increased local cigarette production.

#### OTHER IMPORTERS

Countries that have substantially increased their imports of cigarettes include Laos, the Netherlands, France, North Borneo, the Union of South Africa, and Austria. Peru and Jamaica have also taken more in recent years. Reduced purchases have been made by French West Africa, Australia, Belgian Congo, Sarawak, Ghana, and Indonesia.



Imports reported in the accompanying table are smaller than exports because (1) cigarettes may appear more than once in Free World exports, (re-exports); (2) Free World exports to the U.S.S.R., Communist China, and countries now in the Sino-Soviet Bloc do not appear as imports because trade data are not available; (3) some countries record and report only duty-paid imports and exclude incoming shipments for foreign civilian personnel stationed there; (4) imports do not include clandestine arrivals, and (5) a number of countries which are, in the aggregate, substantial importers are not listed due to lack of data.

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Washington 25, D. C.  
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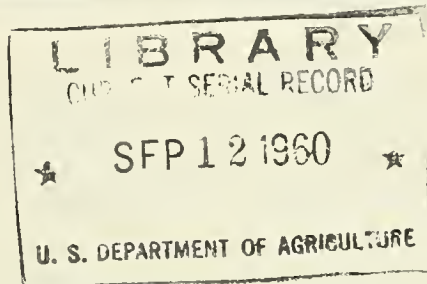
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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 6-60  
September 2, 1960

## TOBACCO PRODUCTION IN LAST HALF OF

## 1960 2 PERCENT ABOVE YEAR EARLIER

Production of tobacco in countries harvesting in the last half of calendar 1960 is estimated at 6.21 billion pounds, up 2 percent from 6.08 billion pounds in the comparable period in 1959. Major increases in production in the current season are in the United States, Turkey, and Mainland China. Principal decreases occurred in Yugoslavia, Greece, and West Germany.

### Production by Areas

North America: Production in North America for harvest the last half of 1960 is estimated at 2,058 million pounds, up 3 percent from 1,994 million harvested in 1959.

The U. S. total production is estimated (August estimate) at 1,867 million pounds, compared with 1,797 million in 1959. The Canadian tobacco crop is forecast at 164 million pounds--4 percent below the 1959 harvest of 170 million pounds and about 17 percent below the record of 197 million in 1958. The expected drop in Canada's harvest this year is primarily due to unseasonable weather, late plantings and no production of Burley. The harvest in Puerto Rico is about the same as in 1959.

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This Circular contains more detailed information than the summary of similar title published in the monthly supplement issue of Foreign Crops and Markets of August 25, 1960.

Europe: Tobacco production in Europe for 1960 is placed at 1,163 million pounds, a little below the 1,184 million in 1959.

The most important changes in 1960 were sharp decreases of 17 million pounds in Yugoslavia, 11 million in Greece, and lesser decreases for West Germany, Italy, and France. West German tobacco fields have been attacked by blue mold this year, causing considerable damage to the crop. Production in Eastern Europe is expected to be about the same as 1959.

Africa: The tobacco crop to be harvested in the second half of 1960 in African countries is slightly below 1959. Algerian tobacco production of 31 million pounds in 1960 is about the same as in 1959, but considerably below the 1950-54 average of 48 million.

Asia: Production in Asia for harvest during the last half of 1960 is a little above 1959. The output for most countries is about the same; however, Turkey may have an increase of 17 million pounds above 1959.

Japanese production is estimated at 279 million pounds in 1960 compared with 285 million in 1959, but is considerably below the 306 million pounds harvested in 1958. Flue-cured accounts for most of the drop, with production at 165 million pounds compared with 180 million in 1959. Little information is available on acreage and crop conditions in Mainland China, but indications are that production is continuing to increase.

#### Production by Types

Flue-cured: Flue-cured tobacco for harvest during the last half of 1960 is forecast at 2,327 million pounds, an increase of 5 percent above 1959. The U. S. crop of flue-cured (August estimate) is placed at 1,183 million pounds--about 9 percent above the 1,081 million harvested in 1959.

Italian flue-cured production is forecast at 33 million pounds in 1960, an increase of 25 percent, which more than offsets the decrease of 15 million pounds in Japan this year.



LEAF TOBACCO: Estimated production by kind, harvested in the second half of calendar year 1960 with comparisons - farm sales weight 1/

Kinds	Average 1950-54	1958	1959 <u>2/</u>	1960 <u>2/</u>
	1,000 <u>pounds</u>	1,000 <u>pounds</u>	1,000 <u>pounds</u>	1,000 <u>pounds</u>
Flue-cured.....	2,153,429	2,242,700	2,211,044	2,326,879
Burley.....	662,697	563,525	608,434	573,872
Other light air-cured....	82,939	66,627	71,836	67,622
Oriental and semi-oriental:	808,562	1,078,449	1,162,253	1,185,148
Light sun-cured:	598,645	621,240	630,386	663,098
Dark air-cured..	1,244,214	1,185,656	1,175,315	1,177,370
Dark sun-cured..	84,115	106,649	107,463	109,995
Fire-cured.....	111,472	92,942	104,974	97,562
Total.....	<u>3/ 5,764,059</u>	<u>4/ 5,969,538</u>	<u>4/ 6,083,405</u>	<u>4/ 6,213,546</u>

1/ Farm sales weight is about 10 percent above dry weight normally reported in manufacturing and export statistics. 2/ Preliminary.

3/ Includes quantities not identified by kind for East Germany, 16,520 thousand pounds; Libya, 1,466 thousand pounds. 4/ Includes East Germany tobacco not identified by kind: 11,750 thousand pounds in 1958; 11,700 thousand pounds in 1959 and 12,000 thousand pounds in 1960.

Burley: Burley production for harvest in the last half of 1960 is estimated at 574 million pounds. This is about 6 percent below the 608 million in 1959, but 2 percent above the 564 million produced in 1958. The U. S. crop is now estimated at 477 million pounds, compared with 502 million in 1959, and about 20 percent below the 1950-54 average of 600 million pounds.

Canada planted no Burley in 1960, because of excessive stocks accumulation. Japan's crop is forecast at 13 million pounds, or 17 percent above the 11 million grown in 1959, and compares with an average of only 4 million pounds for 1950-54.

Other Light Air-Cured: Production of other light air-cured tobacco for 1960 is placed at 68 million pounds, down 6 percent from 72 million in 1959. Japan's production is estimated at nearly 7 million pounds in 1960, a decrease of about 14 percent from 8 million in 1959. Production of Maryland type in Italy this year is forecast at 14 million pounds--a decrease of 18 percent from 17 million in 1959.

LEAF TOBACCO: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons--farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959	Average 1950-54	1958	1959	Average 1950-54	1958	1959
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
Canada.....	109	134	129	1,353	1,471	1,319	1,471,552	197,302	170,255
United States:									
Continental.....	1,690	1,078	1,150	1,292	1,611	1,563	2,184,036	1,736,418	1,797,087
Puerto Rico.....	36	24	25	861	1,089	1,048	31,200	25,600	26,200
Total for countries shown....	1,835	1,236	1,304	1,297	--	--	2,362,788	1,999,320	1,773,442
Europe:									
Austria.....	1	1	1	1,517	1,755	1,612	1,620	1,860	1,962
Belgium Luxembourg.....	5	3	3	2,102	2,578	1,998	1,850	8,314	6,839
France.....	71	66	63	1,684	1,617	1,794	1,781	119,009	112,851
Germany, West.....	26	19	17	2,230	2,313	2,480	2,000	43,104	42,240
Greece.....	232	278	253	554	669	695	697	185,947	175,934
Italy.....	131	140	140	1,221	1,282	1,427	1,392	160,146	179,168
Spain.....	43	43	44	1,343	1,185	1,102	1,133	47,412	48,500
Sweden.....	1	1	3	1,610	2,125	1,801	1,800	815	730
Switzerland.....	3	3	3	1,760	1,891	1,720	1,767	5,254	4,674
Total West Europe.....	513	554	524	507	--	--	539,182	578,367	521,790
Albania.....	5	34	--	1,000	523	--	5,000	17,535	--
Bulgaria.....	230	264	307	522	684	715	120,150	180,555	219,430
Czechoslovakia.....	22	--	--	933	--	--	20,282	--	--
Germany, East.....	17	11	10	4/ 972	1,054	1,170	16,520	11,750	11,700
Hungary.....	55	50	--	848	1,358	--	46,477	67,902	--
Poland.....	54	75	--	1,254	1,117	--	67,500	83,775	--
Romania.....	81	116	90	520	590	624	42,196	68,342	56,200
Yugoslavia.....	84	107	121	612	769	836	51,707	81,863	101,111
Total East Europe.....	548	681	723	5/ 720	--	--	369,512	533,768	5/ 572,715
Total Europe.....	1,061	1,235	1,247	1,227	--	--	909,014	1,112,135	1,183,511
U.S.S.R. (Europe and Asia).....	528	520	506	522	918	939	482,000	500,000	465,000
Africa:									
Algeria.....	79	52	59	612	523	537	48,068	27,198	31,693
Libya.....	1	3	2	1,300	1,054	1,034	1,050	2,866	1,984
Morocco.....	4	4	4	1,099	1,551	1,552	5,020	6,261	6,733
Tunisia.....	3	4	6	908	832	707	2,643	3,514	3,950
Cameroon.....	2	10	10	575	446	446	2,775	4,400	4,400
Total for countries shown....	92	73	81	78	--	--	59,972	44,239	48,760
Asia:									
Cyprus.....	4	3	4	451	316	450	1,710	942	1,820
Iran.....	55	46	45	570	566	544	31,465	26,014	24,471
Iraq.....	21	19	24	645	597	500	13,555	11,947	12,000
Jamaica.....	6/	9	12	6/	364	372	4,806	3,241	4,400
Jordan.....	5/	6	9	6/	371	411	6/	2,028	3,700
Lebanon.....	6	10	10	637	692	781	4,127	6,623	7,716
Syria.....	18	17	20	763	836	848	13,945	14,539	16,894
Turkey.....	343	396	416	628	577	649	215,796	228,379	270,033
China Mainland.....	1,418	1,890	1,895	984	896	897	1,396,000	1,693,000	1,700,000
Japan.....	146	167	153	1,504	1,833	1,865	219,495	305,621	284,918
Korea, South.....	47	52	54	1,036	1,192	1,236	49,386	61,510	66,640
Total for countries shown....	2,056	2,615	2,642	2,719	--	--	1,950,285	2,353,844	2,392,592
Total for all countries shown	5,572	5,679	5,760	5,843	--	--	5,764,059	5,969,538	6,083,405

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in manufacturing and export statistics. 2/ Preliminary.

3/ Less than 500 acres. 4/ Less than a five year average. 5/ Includes estimates for the above countries for which data are not available. 6/ Not available.

Foreign Agricultural Services.



The U. S. crop of Maryland tobacco is placed at 32 million pounds, about the same as for both 1958 and 1959, but still considerably below the 1950-54 average of 41 million.

Oriental and Semi-Oriental Tobacco: Production of oriental and semi-oriental tobacco for harvest in the last half of 1960 is estimated at 1,185 million pounds. This is about 2 percent above the 1,162 million in 1959 and nearly 50 percent more than the average of 809 million in 1950-54.

Yugoslavia and Greece show decreases of 16 and 6 percent, respectively. Turkey's crop may reach 286 million, compared with 269 million in 1959, and far in excess of the 214 million average for 1950-54.

Light Sun-Cured (Except Oriental and Semi-Oriental): Production of this type of tobacco to be harvested in the last half of 1960 is estimated at 663 million pounds, about 5 percent above the 630 million in 1959, and 11 percent above the 1950-54 average of 599 million.

The figures for Mainland China, the largest producer of light sun-cured, are only rough estimates; Japan indicates a 9 percent increase above 1959.

Dark Air-Cured: Dark air-cured tobacco for harvest in the last half of 1960 is estimated at 1,177 million pounds, about the same as in 1959, but 5 percent below the 1950-54 average of 1,244 million.

U. S. cigar filler is placed at 56 million pounds or 7 percent below the 60 million produced in 1959. Production estimates for dark air-cured in other countries in 1960 indicate decreases--principally in West Germany, Yugoslavia, and France. Slight increases are expected in most other countries.

Dark Sun-Cured: Dark sun-cured leaf is forecast at 110 million pounds--slightly above both 1958 and 1959.

Fire-Cured: Fire-cured tobacco for harvest in the last half of 1960 is placed at 98 million pounds, compared with 105 million in 1959, and 93 million in 1958.

A decrease was noted in U. S. production of Kentucky-Tennessee fire-cured leaf, forecast at 39 million in 1960, compared with 43 million in 1959. Production in Italy fell 18 percent below the 1959 crop and 40 percent below the 1950-54 average.

FLUE-CURED: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/
	acres	acres	acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
Canada.....	101	123	118	1,358	1,475	1,298	1,370	181,290	152,736
United States:									
Continental.....	1,048	639	693	1,270	1,691	1,559	1,332	1,081,035	1,182,833
Europe:									
Austria.....	3/	3/	--	1,128	866	--	44	47	--
Germany, West.....	3/	3/	3/	1,650	1,210	1,360	7,065	3,917	2,900
Greece.....	--	3/	3/	1,608	1,495	1,470	--	154	200
Italy.....	13	17	17	1,892	1,855	1,562	23,555	31,570	26,160
Spain.....	4/	4/	4/	4/	4/	4/	504	622	970
Sweden.....	4/	4/	4/	4/	4/	4/	34	50	40
Switzerland.....	1	1	1	1,758	1,875	1,879	1,788	2,200	1,900
Bulgaria.....	12	12	12	873	1,010	1,017	10,471	12,125	12,200
Hungary.....	9	11	--	849	1,050	--	7,903	11,545	--
Poland.....	27	38	--	1,019	904	--	27,500	34,347	--
Africa:									
Morocco.....	--	3/	3/	--	992	882	885	20	9
Asia:									
Cyprus.....	3/	--	--	450	--	--	3	--	--
Iraq.....	5	8	10	540	597	485	2,711	4,779	4,850
Jordan.....	4/	5	5	4/	425	470	4/	1,819	2,400
Turkey.....	1	1	1	768	650	650	930	1,000	1,000
China, Mainland.....	465	700	705	984	919	919	457,888	643,257	648,000
Japan.....	85	105	94	1,429	1,853	1,916	121,181	194,190	180,063
Korea, South.....	15	31	32	1,433	1,258	1,260	21,519	38,673	40,100
TOTAL ALL COUNTRIES SHOWN..	1,786	1,694	1,749	--	--	--	2,153,429	2,242,700	2,211,044
See footnotes at end of circular.							5/	5/	2,326,879

LIGHT AIR-CURED BURLEY: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/
	acres	acres	acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
Canada.....	3	7	6	1,396	1,642	1,748	3,560	11,984	10,822
United States:									
Continental.....	434	297	301	1,383	1,567	1,669	599,846	465,528	502,306
Europe:									
Austria.....	1	1	1	1,493	1,862	1,633	1,287	1,590	1,808
Germany, West.....	6	6	5	2,285	2,500	2,606	13,119	14,012	12,833
Italy.....	6	10	13	2,397	2,287	2,745	14,768	23,986	36,726
Spain.....	12	19	21	1,334	1,300	1,154	15,873	26,300	24,250
Switzerland.....	1	1	1	1,760	1,470	1,470	894	692	705
Poland.....	--	4/	--	--	4/	--	--	160	--
Africa:									
Libya.....	--	4/	4/	--	4/	4/	--	602	555
Morocco.....	3	3	3	1,261	1,552	1,713	3,892	4,700	4,850
Asia:									
Iraq.....	8	4	4	680	597	575	5,422	2,389	2,300
Japan.....	2	6	6	1,130	1,791	1,844	4,036	11,382	11,129
TOTAL ALL COUNTRIES SHOWN..	476	354	351	--	--	--	662,697	563,525	608,434
See footnotes at end of circular.							5/	5/	573,872



OTHER LIGHT AIR-CURED (Including Maryland): Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight  $\frac{1}{2}$

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average : 1950-54	1958	1959 $\frac{1}{2}$	1960 $\frac{1}{2}$	Average : 1950-54	1958	1959 $\frac{1}{2}$	1960 $\frac{1}{2}$	
North America:									
United States:									
Continental:									
Maryland.....	50 : 1,000 acres	34 : 1,000 acres	38 : 1,000 acres	36 : 1,000 acres	831 : Pounds	915 : Pounds	875 : Pounds	875 : Pounds	31,110 : 1,000 pounds
Europe:									
Germany, West.....	1 : 1,000 acres	-- : 1,000 acres	-- : 1,000 acres	-- : 1,000 acres	2,253 : Pounds	-- : Pounds	-- : Pounds	-- : Pounds	-- : 1,000 pounds
Italy:									
Maryland.....	4 : 1,000 acres	5 : 1,000 acres	5 : 1,000 acres	4 : 1,000 acres	2,523 : Pounds	2,600 : Pounds	3,472 : Pounds	3,370 : Pounds	12,456 : 1,000 pounds
Spain:									
Maryland.....	11 : 1,000 acres	6 : 1,000 acres	6 : 1,000 acres	6 : 1,000 acres	1,346 : Pounds	1,000 : Pounds	970 : Pounds	1,000 : Pounds	4,870 : 1,000 pounds
Switzerland.....	3 : 1,000 acres	4 : 1,000 acres	4 : 1,000 acres	4 : 1,000 acres	1,800 : Pounds	4 : Pounds	4 : Pounds	4 : Pounds	62 : 1,000 pounds
Czechoslovakia.....	3 : 1,000 acres	-- : 1,000 acres	-- : 1,000 acres	-- : 1,000 acres	800 : Pounds	-- : Pounds	-- : Pounds	-- : Pounds	-- : 1,000 pounds
Hungary:									
Maryland.....	7 : 1,000 acres	6 : 1,000 acres	-- : 1,000 acres	-- : 1,000 acres	848 : Pounds	1,471 : Pounds	-- : Pounds	-- : Pounds	8,827 : 1,000 pounds
Africa:									
Libya.....	4 : 1,000 acres	4 : 1,000 acres	4 : 1,000 acres	4 : 1,000 acres	4 : Pounds	4 : Pounds	4 : Pounds	4 : Pounds	143 : 1,000 pounds
Asia:									
Japan.....	6 : 1,000 acres	5 : 1,000 acres	5 : 1,000 acres	4 : 1,000 acres	1,504 : Pounds	1,710 : Pounds	1,733 : Pounds	1,753 : Pounds	8,159 : 1,000 pounds
TOTAL ALL COUNTRIES SHOWN:	79 : 1,000 acres	57 : 1,000 acres	57 : 1,000 acres	56 : 1,000 acres	-- : Pounds	-- : Pounds	-- : Pounds	-- : Pounds	82,939 : 1,000 pounds

See footnotes at end of circular.

LIGHT SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight  $\frac{1}{2}$

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average : 1950-54	1958	1959 $\frac{1}{2}$	1960 $\frac{1}{2}$	Average : 1950-54	1958	1959 $\frac{1}{2}$	1960 $\frac{1}{2}$	
Africa:									
Algeria.....	46 : 1,000 acres	31 : 1,000 acres	35 : 1,000 acres	35 : 1,000 acres	612 : Pounds	508 : Pounds	525 : Pounds	514 : Pounds	27,880 : 1,000 pounds
Asia:									
China, Mainland.....	465 : 1,000 acres	525 : 1,000 acres	530 : 1,000 acres	560 : 1,000 acres	984 : Pounds	935 : Pounds	940 : Pounds	938 : Pounds	491,010 : 1,000 pounds
Japan.....	53 : 1,000 acres	51 : 1,000 acres	48 : 1,000 acres	52 : 1,000 acres	1,604 : Pounds	1,796 : Pounds	1,782 : Pounds	1,806 : Pounds	85,010 : 1,000 pounds
Korea, South.....	30 : 1,000 acres	21 : 1,000 acres	22 : 1,000 acres	22 : 1,000 acres	915 : Pounds	1,094 : Pounds	1,253 : Pounds	1,203 : Pounds	22,837 : 1,000 pounds
TOTAL ALL COUNTRIES SHOWN:	594 : 1,000 acres	628 : 1,000 acres	635 : 1,000 acres	669 : 1,000 acres	-- : Pounds	-- : Pounds	-- : Pounds	-- : Pounds	598,645 : 1,000 pounds

See footnotes at end of circular.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54	1,000 acres	1,000 acres	1950-54	Pounds	Pounds	1950-54	Pounds	Pounds
Europe:									
Greece.....	232	278	252	554	670	696	128,308	185,793	175,729
Italy.....	62	64	64	726	746	840	45,032	47,553	53,876
Bulgaria.....	218	252	295	503	688	702	109,679	168,430	207,230
Czechoslovakia.....	7	--	--	700	--	--	4,750	--	--
Hungary.....	19	19	--	848	1,250	--	16,266	23,765	--
Poland.....	4	5	--	750	638	--	3,000	3,192	--
Rumania.....	76	104	78	475	600	643	36,109	62,342	50,200
Yugoslavia:									
Oriental (Prilep).....	50	80	94	598	683	778	29,661	54,535	73,060
Semi-oriental (Hercegovina).....	25	22	22	604	993	1,027	15,637	21,503	22,840
U.S.S.R. (Europe and Asia).....	249	254	254	615	913	913	154,000	232,000	232,000
Africa:									
Libya.....	4/	4/	4/	4/	4/	4/	4/	58	40
Asia:									
Cyprus:									
Latakia and Famagusta.....	4	3	4	451	316	450	1,707	942	1,820
Iran:									
Cigarette.....	41	32	31	550	599	571	22,616	19,179	17,636
Iraq.....	8	8	10	680	597	485	5,422	4,850	4,850
Israel.....	4/	9	12	4/	364	372	4,806	3,241	4,400
Lebanon:									
Shak al Bent.....	2/	1	1	602	653	584	153	739	661
Latakia and Other.....	6	8	8	646	667	615	3,885	5,320	6,504
Syria:									
Oriental.....	8	3	4	794	790	725	7,457	2,147	2,870
Semi-oriental and Hasani Kayf.....	9	14	16	635	844	840	5,719	12,052	13,700
Turkey.....	342	394	415	627	576	647	214,355	226,879	285,539
TOTAL ALL COUNTRIES SHOWN..	1,360	1,557	1,568	--	--	--	808,562	5/1,078,449	5/1,162,253
									5/1,185,148

See footnotes at end of circular.



DARK AIR-CURED: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
Canada:									
Cigar.....	3	3	4	1,268	1,009	1,306	3,842	3,122	5,223
Other.....	2	1	1	1,177	1,096	1,262	2,203	906	1,474
United States:									
Continental:									
One Sucker.....	15	9	9	1,206	1,352	1,559	18,115	11,628	14,034
Green River.....	8	4	4	1,147	1,095	1,265	9,267	4,490	5,313
Cigar filler.....	36	33	35	1,558	1,621	1,729	55,651	53,505	60,339
Cigar binder.....	32	16	18	1,580	1,719	1,546	51,619	27,279	28,444
Cigar wrapper.....	13	13	14	1,162	1,325	1,328	15,272	16,551	18,995
Perique.....	3/	3/	3/	600	675	575	210	148	75
Puerto Rico.....	36	24	25	861	1,089	1,048	31,200	25,600	26,200
Europe:									
Austria.....	3/	3/	3/	1,762	1,471	1,403	252	223	154
Belgium-Luxembourg.....	5	3	3	2,102	2,578	1,958	10,052	8,314	6,839
France.....	71	66	63	1,684	1,617	1,794	119,009	106,493	112,851
Germany, West:									
Cigar-Havana, Guerdentheilmer.....	14	10	9	2,365	2,578	2,731	32,578	25,115	25,785
Other.....	1	--	--	2,532	--	--	2,390	--	--
Italy:									
Cigar.....	4	1	1	1,542	1,481	1,517	6,733	1,102	1,541
Other.....	15	21	22	1,404	1,446	1,607	21,160	30,689	34,663
Spain:									
Valencia and Santa Fe.....	19	16	16	1,360	975	1,030	25,837	14,608	16,490
Cigar.....	1	1	1	1,156	1,325	970	981	1,012	970
Sweden.....	4/	4/	4/	1,760	2,091	2,091	383	500	400
Switzerland:									
Nostrano, Brennte, Monte.....	1	1	1	1,000	523	--	1,744	2,300	2,000
Albania.....	5	34	--	969	--	--	5,000	17,535	--
Czechoslovakia.....	15	--	--	848	1,698	--	14,532	--	--
Hungary.....	20	14	--	1,742	1,582	--	16,266	23,765	--
Poland.....	13	18	--	1,200	500	500	23,000	28,483	--
Rumania.....	5	12	12	676	1,179	1,070	6,087	6,000	6,000
Yugoslavia.....	9	5	5	1,200	1,024	935	6,409	5,825	5,291
U.S.S.R. (Europe and Asia):									
Makhorka.....	264	244	230	1,200	1,024	935	313,000	250,000	220,000
Cigar.....	15	22	22	1,000	618	618	15,000	18,000	18,000
Africa:									
Algeria.....	31	20	23	612	544	550	19,227	10,880	12,680
Libya.....	4/	4/	4/	4/	4/	4/	4/	1,863	1,433
Morocco:									
Snuff.....	4/	1	1	4/	2,042	2,289	821	999	1,323
Other.....	1	3/	3/	1,128	2,110	2,113	307	542	551
Tunisia:									
Arbi.....	2	3	5	652	533	550	1,421	1,764	2,718
Souffi.....	1	1	1	1,672	1,920	1,920	1,222	1,750	1,232
Cameroon:	5	10	10	575	446	446	2,775	4,400	4,400
Asia:									
Iran:									
Tumbeki (water pipe).....	8	11	11	410	381	381	3,272	4,189	4,000
Jordan:									
Native.....	4/	1	4	4/	177	337	4/	209	1,200
Tombac:	--	--	4/	--	--	4/	--	--	100
Lebanon:									
Tombac.....	3/	3/	3/	420	1,249	1,219	89	564	551
Syria:									
Tombac.....	1	3/	4/	811	860	4/	769	340	330
Turkey (Europe and Asia).....	3/	3/	3/	250	250	250	511	500	500
China, Mainland.....	413	570	565	983	802	800	406,236	457,145	455,000
Japan:									
Cigar.....	3/	3/	3/	1,308	1,076	1,536	344	272	390
TOTAL ALL COUNTRIES SHOWN:	1,084 5/	1,205 5/	1,200 5/	--	--	--	1,244,214 5/	1,185,656 5/	1,175,315 5/

See footnotes at end of circular.

DARK SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
United States:									
Continental:	4	2	2	1,003	1,170	1,040	3,589	1,872	2,184
Africa:									
Algeria:	2	1	1	612	500	500	961	543	633
Asia:									
Iran:	6	3	3	930	882	882	5,577	2,646	2,500
Pipe:	75	95	95	986	1,069	1,070	73,988	101,588	105,000
China, Mainland:									
TOTAL ALL COUNTRIES SHOWN:	87	101	101	--	--	--	84,115	106,649	107,463

See footnotes at end of circular.

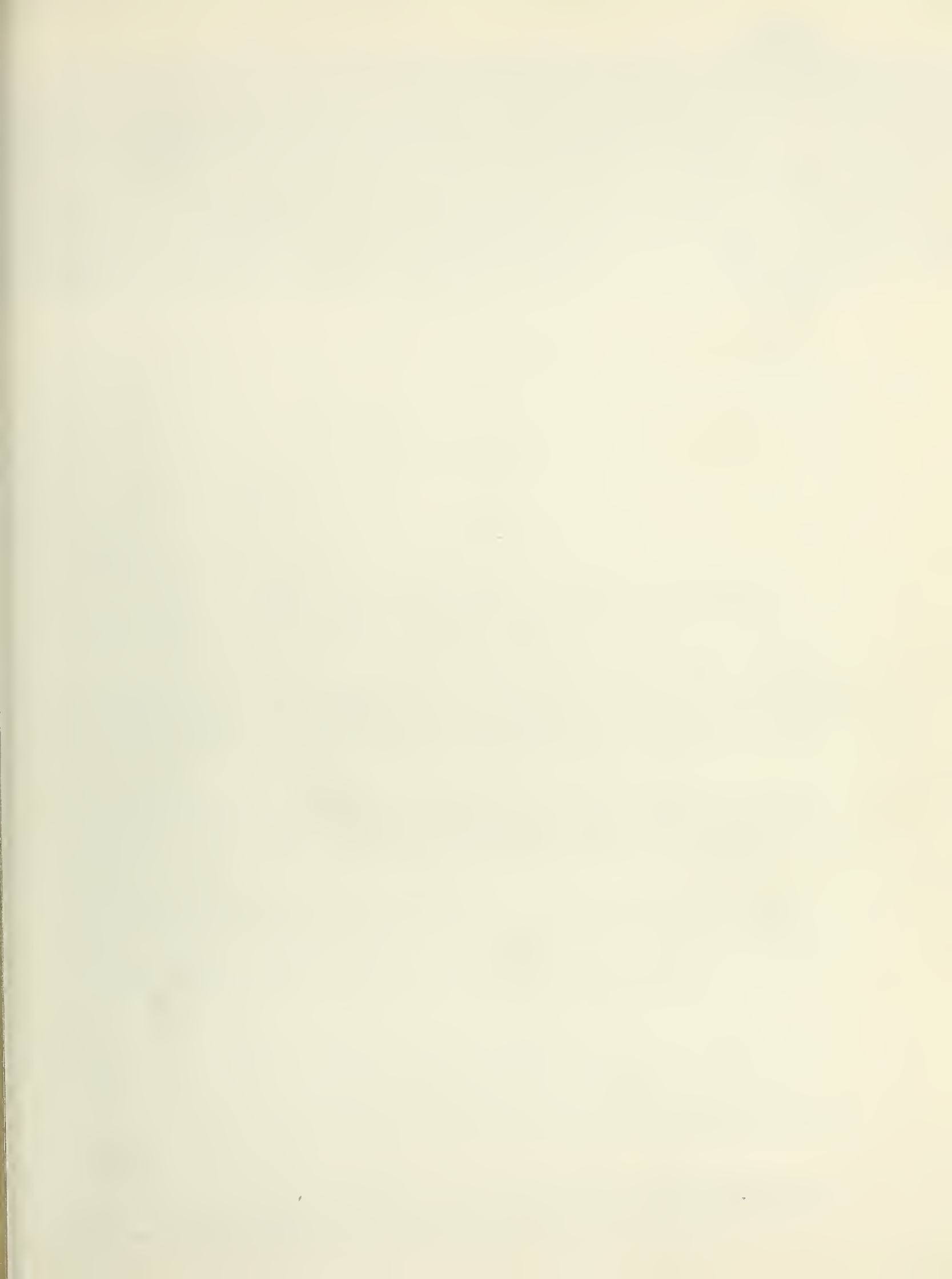
FIRE-CURED: Estimated acreage, yield and production in specified countries, harvested in the second half of calendar year 1960, with comparisons - farm sales weight 1/

Continent and Country	Acreage harvested			Yield per acre			Production		
	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/	Average 1950-54	1958	1959 2/
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:									
United States:									
Continental:									
Virginia:	10	7	8	1,178	1,385	1,320	11,659	9,418	10,032
Kentucky-Tennessee:	40	24	28	1,144	1,393	1,560	45,773	33,854	43,056
Europe:									
Italy:	27	22	18	1,450	1,469	1,635	39,784	34,812	28,856
Sweden:	4/	4/	4/	4/	4/	4/	256	265	290
Poland:	10	14	--	1,400	1,257	--	14,000	17,593	--
TOTAL ALL COUNTRIES SHOWN:	87	61 5/	72 15/	--	--	--	111,472	92,942 5/	104,974 5/

1/ Farm sales weight is about 10 percent above average dry weight, which is normally reported in manufacturing and export statistics. 2/ Preliminary. 3/ Less than 500 acres. 4/ Not available. 5/ Includes estimates for countries in Eastern Europe not shown.

Foreign Agricultural Service.





UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

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# FOREIGN AGRICULTURE CIRCULAR

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TOBACCO  
FT 7-60  
September 6, 1960

## U. S. TOBACCO IMPORTS

### CONTINUE TO RISE

U. S. imports of tobacco for consumption <sup>1/</sup> reached a record 151.7 million pounds in 1959, nearly 10 percent above the 138.5 million pounds imported in 1958, and 49 percent above the average for 1950-54.

Imports have continued to rise this year, totaling 81.1 million pounds for January-June 1960, compared with 75.9 million for the first 6 months of 1959. Most U. S. tobacco imports consist of oriental leaf for blending with domestic tobaccos in cigarette manufacture, and cigar filler and scrap.

The United States is the free world's third-largest importer of unmanufactured tobacco, being exceeded only by the United Kingdom and West Germany. U. S. imports and use of foreign leaf have risen steadily in the past decade.

Cigarette Leaf Imports: After setting a record in 1959 (111.9 million pounds), cigarette leaf imports continued to rise in the first half of 1960. Imports during the period January-June 1960 totaled 59.2 million pounds, compared with 54.3 million for January-June 1959. In 1950-54, cigarette leaf imports averaged 76.4 million pounds annually.

Turkey and Greece, as usual, were the principal sources of U. S. cigarette leaf imports in 1959 and the first half of 1960. In 1959, the former supplied 69.6 million pounds, and the latter, 31.6 million. Imports from both countries were larger in January-June 1960 than for the corresponding period of 1959. Other significant suppliers included Yugoslavia and Italy.

<sup>1/</sup> Includes withdrawals from bond for consumption and releases from customs custody immediately upon arrival.

Imports for consumption are assumed to be a fairly reliable indicator of manufacturers' use of foreign-grown cigarette tobaccos. In recent years, the average percentage of imported leaf used in U. S. cigarettes has risen fairly significantly. In 1959, it approximated 9 percent, compared with an average of about 6 percent for 1952-54.

Under the Tariff Act of 1930, the U. S. tariff on imported cigarette leaf was established at 35 cents per pound. With gradual reductions in that rate of duty over the years, the present tariff is 12-3/4 cents per pound. This rate applies to all countries except those in the Soviet bloc, for which the 1930 rate applies.

Cigar Tobacco Imports: Imports for consumption of cigar tobaccos consist mainly of cigar filler and scrap. In 1959, these 2 categories, combined, totaled 37.8 million pounds, compared with 32.2 million pounds in 1958. For 1950-54, the average was 23.8 million. The rise continued in January-June 1960 when imports of filler and scrap totaled 21.2 million pounds, 1 million pounds above the quantity imported in January-June 1959.

Imports of cigar wrapper totaled only 595,000 pounds in 1959--about the same as in 1958; but a little more than one-half as much as the average for 1950-54.

Cuba remained the largest supplier of cigar filler, scrap and wrapper in 1959, as well as in the first half of 1960. Imports of filler (stemmed and unstemmed) from that country in 1959 amounted to 12.9 million pounds. Cuba also supplied 16.1 million pounds of scrap in 1959, and 532,000 pounds of wrapper.

Imports of scrap from the Philippines in calendar 1959 totaled 7.4 million pounds, and for the period January-June 1960, 6.0 million pounds.

Imports of cigar tobaccos from both Cuba and the Philippines receive favorable treatment in the U. S. market. The present U. S. tariff on Cuban unstemmed cigar filler is 12.6 cents per pound; on stemmed filler, 18.0 cents and on scrap 12.6 cents. Corresponding rates on imports from other countries (except the Philippines) are 16.1 cents for unstemmed filler, 23.0 cents for stemmed filler, and 16.1 cents for scrap. Substantial reductions have been made in past years in the tariff rates on Cuban cigar leaf. Under the Tariff Act of 1930, rates on Cuban tobacco were as follows: Unstemmed cigar filler, 28 cents; stemmed filler, 40 cents and scrap, 28 cents.



Commodity and country	Average				1955	1956	1957	1958	1959 1/	January-June	
	1934-38	1945-49	1950-54							1959 1/	1960 1/
	1,000 pounds	1,000 pounds	1,000 pounds		1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
<b>Cigarette leaf:</b>											
Turkey.....	18,225	43,934	53,802		57,686	61,528	60,001	65,087	69,592	33,364	37,115
Greece.....	18,803	6,301	13,280		17,872	18,881	23,271	28,504	31,601	15,685	16,228
Syria.....	542	3,567	3,579		2,421	1,587	1,178	1,059	872	407	350
Italy.....	4,239	--	1,025		1,504	1,826	1,515	1,744	1,788	913	912
Cyprus.....	66	1	247		297	524	501	1,320	968	537	735
Yugoslavia.....	--	282	1,011		3,523	2,899	3,558	3,964	4,573	2,046	2,610
Other countries.....	2,506	4,403	3,491		373	702	1,174	2,965	2,483	1,376	1,219
<b>Total.....</b>	<b>44,381</b>	<b>58,488</b>	<b>76,435</b>		<b>83,676</b>	<b>87,947</b>	<b>91,198</b>	<b>104,643</b>	<b>111,877</b>	<b>54,328</b>	<b>59,169</b>
<b>Cigar wrapper:</b>											
Netherlands.....	2/ 1,931	--	3		1	--	1	--	--	--	--
Indonesia.....	--	894	664		326	137	124	79	20	9	3
Cuba.....	155	286	383		497	600	586	513	532	271	291
Other countries.....	588	21	10		1	2	4	--	43	43	--
<b>Total.....</b>	<b>2,674</b>	<b>1,201</b>	<b>1,060</b>		<b>825</b>	<b>739</b>	<b>715</b>	<b>592</b>	<b>595</b>	<b>323</b>	<b>294</b>
<b>Cigar filler:</b>											
Unstemmed:											
Cuba.....	4,130	4,288	4,231		5,027	3,779	2,968	3,125	3,731	1,925	1,712
Philippines.....	--	48	182		--	474	--	92	1	1	--
Other countries.....	3	23	18		4	9	19	118	71	29	163
Stemmed:											
Cuba.....	7,127	13,770	10,190		8,804	9,229	8,814	9,022	9,141	4,492	3,574
Philippines.....	--	28	572		--	235	235	327	168	168	512
Other countries.....	28	2	5		6	4	123	72	--	--	--
<b>Total.....</b>	<b>11,288</b>	<b>18,159</b>	<b>15,198</b>		<b>13,841</b>	<b>13,730</b>	<b>12,159</b>	<b>12,756</b>	<b>13,112</b>	<b>6,615</b>	<b>5,961</b>
<b>Scrap:</b>											
Cuba.....	2,885	5,217	7,557		9,350	11,293	12,336	13,755	16,138	8,080	7,556
Philippines.....	2,363	330	1,017		2,455	5,788	6,060	5,479	7,439	5,054	5,958
Canada.....	--	--	26		--	37	46	109	139	44	112
Other countries.....	--	6	14		10	23	1	108	964	398	1,658
<b>Total.....</b>	<b>5,248</b>	<b>5,553</b>	<b>8,614</b>		<b>11,815</b>	<b>17,141</b>	<b>18,443</b>	<b>19,451</b>	<b>24,680</b>	<b>13,576</b>	<b>15,284</b>
<b>Stems:</b>											
Cuba.....	--	--	132		585	822	1,196	617	906	624	112
United Kingdom.....	1,738	4	393		473	540	392	345	299	107	236
Ireland.....	6	--	--		--	--	34	118	184	133	25
Other countries.....	707	734	74		18	--	--	--	33	11	39
<b>Total.....</b>	<b>2,451</b>	<b>738</b>	<b>599</b>		<b>1,076</b>	<b>1,362</b>	<b>1,622</b>	<b>1,080</b>	<b>1,422</b>	<b>875</b>	<b>412</b>
<b>GRAND TOTAL.....</b>	<b>66,042</b>	<b>84,139</b>	<b>101,906</b>		<b>111,233</b>	<b>120,919</b>	<b>124,137</b>	<b>138,522</b>	<b>151,686</b>	<b>75,717</b>	<b>81,120</b>

1/ Preliminary. 2/ Indonesian leaf shipped through the Netherlands.

UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

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Official Business

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Philippine cigar tobacco imports are favored by a duty-free quota of 5,850,000 pounds. This will be gradually reduced through 1973 after which there will be no duty-free quota. Quantities imported in excess of the duty-free quota are dutiable at the Cuban rates.

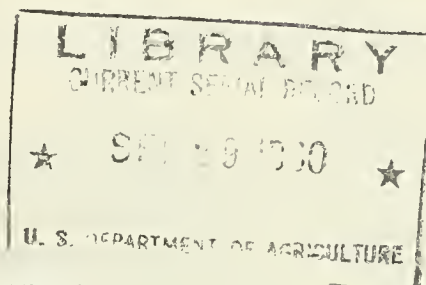
General Imports: Arrivals of foreign tobaccos in the United States (general imports) totaled 200 million pounds in 1959 - about 50 million pounds in excess of imports for consumption which are duty-paid imports, largely withdrawals from bonded storage. Arrivals in 1959 were 43 percent larger than arrivals in 1958. The substantial excess of arrivals over duty-paid imports during the 3-year period, 1957-59, indicates that the upward trend in usings of foreign tobaccos on a quantitative basis is likely to continue.



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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 8-60  
September 12, 1960

## WORLD CIGARETTE OUTPUT

### CONTINUES TO RISE

World cigarette output totaled 2,103 billion pieces in 1959--85 billion pieces or 4.2 percent more than 1958 and 30 percent above the 1951-55 average.

Cigarettes are increasing in popularity throughout the world as consumption of smoking tobacco, chewing tobacco, and snuff decline. Favorable business conditions, more extensive advertising, larger incomes, and greater contact among people throughout the world will likely assure a continued upward trend in cigarette manufacture.

Nearly every country is sharing in this greater output. Although cigarette output is gaining at a rapid rate in Asia and Africa, the United States had the largest gain in actual volume in 1959. Many new factories have been built during the last decade in underdeveloped countries. In 1959, only countries with small population and little industrial development lacked cigarette factories.

The cigarette manufacturing industries of Oceania, Africa, and Asia are growing particularly fast. The rate of increase has been smaller in countries where tobacco industries have been well-established for some time.

Australia, the third largest market for U. S. leaf, manufactured about 90 percent more cigarettes in 1959 than the 1951-55 average. Less than 4 percent of the Australian consumption consisted of imported cigarettes in 1959, compared with over 25 percent for the 1951-55 average. Tobacco industries in Africa, Asia, and the Soviet bloc countries manufactured about 40 percent more cigarettes in 1959 than the 1951-55 average.

Cigarette output in Western Europe, North America, and South America is increasing at about half the rate for the rest of the world. West Germany and Spain are the fastest-rising cigarette manufacturers in Europe. Cigarette factories in Venezuela and Canada are increasing output about 3 times faster than the rest of the Western Hemisphere. The United States manufactured 17 percent more cigarettes in 1959 than the 1951-55 average. The United Kingdom, leading world tobacco importer, manufactured only 7 percent more cigarettes in 1959 than in 1951-55. A rapid rise in cigarette output in Australia, Singapore, Hong Kong, and Africa has caused a decline in exports of cigarettes from the United Kingdom.

Cigarette output is decreasing in only a few countries--Dominican Republic, Surinam, Ecuador, Bolivia, Ireland, and Uganda.

The United States, with 490 billion pieces, led the world in cigarette production in 1959. This represented 23.3 percent of the world total. The Soviet Union and Mainland China, combined, produced about as many cigarettes as the United States. Western Europe produced 18.8 percent of the world total. The rest of the world produced only 34.6 percent of the total in 1959. The world's 10 largest producers in 1959 were the United States, Mainland China, Soviet Union, United Kingdom, Japan, West Germany, Brazil, Poland, Italy, and France.

The Soviet bloc and Mainland China produced a total of about 627 billion pieces in 1959 or 30 percent of the world total. Output in both Mainland China and the Soviet Union is reported to have exceeded 240 billion pieces in 1959.

Many new cigarette factories have been built in Africa and Asia since 1950 in countries where none existed previously.

Sierra Leone opened its first cigarette factory in 1960. New cigarette factories have been built since 1950 in Kenya, Ghana, Sudan, Ethiopia, Malagasy Republic, Rhodesian Federation, Singapore, and Burma, where no important cigarette factories existed previously. Cigarette output in all these countries was more than 3 times greater in 1959 than the 1951-55 average.

Increased cigarette output in West Germany, Singapore, Ghana, Hong Kong, Spain, and Uruguay will be a favorable factor affecting U. S. leaf exports in the future.



**CIGARETTES: Estimated output in specified countries,  
average 1951-55, annual 1957-59**

Continent and country	Average 1951-55	1957	1958	1959	Percent increase 1959 over 1951-55 average
	Million pieces	Million pieces	Million pieces	Million pieces	Percent
<b>North America:</b>					
United States.....	418,317	442,327	470,100	489,900	17.1
Canada 1/.....	20,241	30,150	32,402	33,822	67.1
Mexico.....	29,173	35,700	37,538	39,081	34.0
Guatemala.....	1,615	1,706	1,724	1,752	8.5
El Salvador.....	783	990	1,005 :2/	1,030	31.5
Honduras.....	756	919	937	955	26.3
Nicaragua.....	739	767	777 :2/	800	8.3
Costa Rica.....	1,027	1,105	1,123	1,160	13.0
Panama, Republic of:	100	359	365 :2/	400	300.0
Cuba.....	8,949	9,785	10,196	11,460	28.1
Haiti.....	271	397	363 :2/	370	36.5
Dominican Republic:	868	908	902	845	- 2.6
Jamaica.....	549	784	783	761	38.6
Trinidad & Tobago..	658	714	744	830	26.1
Leeward & Windward: Islands.....	125	177	193	205	64.0
<b>Total North America:</b>	<b>484,171</b>	<b>526,788</b>	<b>559,152</b>	<b>583,371</b>	<b>20.5</b>
<b>South America:</b>					
Colombia.....	11,896	14,189 :2/	13,600	14,896	25.2
Venezuela.....	2,705	3,539	3,984	4,472	65.3
British Guiana.....	270	308	314	344	27.4
Surinam.....	63	68	55	56	- 11.1
Ecuador.....	747	672	648	672	- 10.0
Peru.....	2,295	2,432	2,475 :2/	2,585	12.6
Bolivia.....	461	415	257 :2/	350	- 24.1
Chile.....	5,313	4,793	5,243	5,625	5.9
Brazil.....	41,658	48,850	52,400 :2/	56,200	34.9
Paraguay.....	520	557	461 :2/	575	10.6
Uruguay.....	1,736	1,940 :2/	2,100 :2/	2,485	43.1
Argentina.....	21,486	21,934	24,423	22,669	5.5
<b>Total South America:</b>	<b>89,150</b>	<b>99,697</b>	<b>105,960</b>	<b>110,929</b>	<b>24.4</b>
<b>Europe:</b>					
Sweden.....	4,533	4,900	6,008	6,011	32.6
Norway.....	1,417	1,441	1,394	1,420	--
Denmark.....	3,833	4,134	4,505	4,900	27.8
United Kingdom.....	112,159	118,600	118,824	120,200	7.2

Continent and country	Average 1951-55	1957	1958	1959	Percent increase 1959 over 1951-55 average
	Million pieces	Million pieces	Million pieces	Million pieces	Percent
Europe (continued):					
Ireland.....	5,988	5,480	5,070	4,720	- 21.2
Netherlands.....	10,004	12,752	11,783	12,435	24.3
Belgium-Luxembourg:	8,940	10,545	10,866	10,736	20.1
France.....	36,828	43,134	46,033	41,990	14.0
West Germany 3/....	40,154	57,580	60,482	65,245	62.5
Italy.....	36,481	43,467	45,505	46,653	27.9
Austria.....	6,900	8,249	8,949	9,168	32.8
Switzerland.....	7,716	8,996	9,624	9,838	27.5
Finland.....	5,243	5,317	5,241	5,838	11.3
Spain 1/.....	11,207	16,957	20,255	20,620	84.0
Yugoslavia.....	14,223	17,568	17,732	18,467	29.8
Greece.....	10,051	10,567	10,669	11,744	16.8
Portugal.....	3,646	4,412	4,799	5,070	39.1
Total Western Europe:	319,323	374,099	387,739	395,055	23.7
Asia:					
Lebanon.....	900	1,090	1,040	1,100	22.2
Cyprus.....	405	420	540	520	28.3
Turkey.....	20,463	25,958	27,904	28,500	39.3
Syria.....	1,658	1,841	1,904	1,990	20.0
Iran.....	5,848	6,615	6,115	6,800	16.3
Israel.....	2,017	2,218	2,270	2,438	20.9
Jordan.....	378	764	736	800	111.6
India.....	20,973	28,894	29,896	31,450	50.0
Pakistan.....	3,861	6,481	7,468	8,600	122.7
Ceylon.....	1,572	1,619	1,588	1,720	9.4
Burma.....	156	781	991	1,200	669.2
Thailand.....	7,166	8,520	8,466	8,427	17.6
S. Vietnam.....2/	5,980	6,210	6,200	5,950	--
Cambodia.....2/	460	732	804	780	69.6
Malayan Federation:	1,372	1,235	1,308	1,874	36.6
Singapore.....	70	214	311	1,275	--
Indonesia 4/.....	21,064	33,100	34,350	36,600	73.8
Philippines.....	12,698	16,337	16,900	18,600	46.5
Korea, Republic of:	10,507	13,136	13,933	14,537	38.4
Taiwan.....	8,410	10,442	11,205	11,550	37.3
Hong Kong.....	2,600	3,130	3,544	3,950	51.9
Japan.....	87,670	101,139	101,998	110,850	26.4
Other Asia 5/.....2/	4,640	6,070	7,200	7,440	60.3
Total Asia.....	220,868	276,946	286,671	306,951	39.0



Continent and country	Average 1951-55	1957	1958	1959	Percent increase 1959 over 1951-55 average
	Million pieces	Million pieces	Million pieces	Million pieces	Percent
<b>Africa:</b>					
Morocco.....	2,710	2,975	2,701 :2/	2,805	3.5
Algeria.....	9,443	11,984	13,000 :2/	13,600	44.0
Tunisia.....	1,746	2,161	2,125 :2/	2,200	26.0
Libya.....	248	631	624 :2/	675	172.2
Egypt.....	8,300	8,475	8,315	8,250	--
French African Republics 6/.....	540	2,180	2,475	2,725	404.6
Canary Islands.....	121	750 :2/	770 :2/	755	524.0
Cameroun.....	2/ 250	2/ 350	400 :2/	410	64.0
Ghana.....	140	920	930	982	601.4
Nigeria.....	2,112	2,188 :2/	2,200 :2/	2,425	14.8
Angola.....	590	810	830	882	49.5
Congo, Republic of:	2,228	4,045	4,214	4,500	102.0
Ethiopia 7/.....	91	235	255 :2/	350	284.6
Sudan.....	30	40	100	150	400.0
Mozambique.....	754	910	925	1,000	32.6
Rhodesian Fed. ....	650	3,985	3,788	4,150	538.5
Union of South Africa.....	9,812	11,412	10,733	10,387	5.9
Kenya.....	81	2,066	2,090	2,289	--
Uganda.....	2,804	1,442	1,481	1,454	- 48.1
Mauritius.....	540	561	548	585	8.3
Malgache Republic:	41	394 :2/	475 :2/	620	--
<b>Total Africa.....</b>	<b>43,231</b>	<b>58,514</b>	<b>58,979</b>	<b>61,194</b>	<b>41.6</b>
<b>Oceania:</b>					
Australia.....	8,264	13,908	14,660	15,700	90.0
New Zealand.....	2,197	2,455	2,655	2,800	27.4
<b>Total Oceania.....</b>	<b>10,461</b>	<b>16,363</b>	<b>17,315</b>	<b>18,500</b>	<b>76.8</b>
<b>Total countries shown.....</b>	<b>1,167,204</b>	<b>1,352,407</b>	<b>1,415,816</b>	<b>1,476,000</b>	<b>26.4</b>
<b>Soviet bloc (including Communist China)...</b>	<b>2/ 448,993</b>	<b>2/ 570,662</b>	<b>2/ 601,679</b>	<b>2/ 626,700</b>	<b>39.6</b>
<b>GRAND TOTAL.....</b>	<b>1,616,197</b>	<b>1,923,069</b>	<b>2,017,495</b>	<b>2,102,700</b>	<b>30.1</b>
1/ Consumption. 2/ FAS estimate. 3/ Includes West Berlin and Saar. 4/ Includes Krossok cigarettes. 5/ Includes estimates for Iraq, Aden, Macau and Portuguese Goa. 6/ Includes Senegal, Ivory Coast and Moyen Congo. 7/ Includes Eritrea.					

Estimated cigarette consumption in specified countries in 1959

	Consumption <sup>1/</sup>	Population Age 15+	Consumption per capita 15+
	Billion pieces	Millions	No. of cigarettes
United States.....	453.7 <sup>2/</sup>	119.6	3,792
Canada.....	33.8	11.4	2,965
United Kingdom.....	106.5	39.7	2,683
Cuba.....	11.8	4.5	2,622
Switzerland.....	9.8	4.0	2,450
Ireland.....	4.8	2.0	2,400
Hong Kong.....	5.0	2.1	2,381
Australia.....	15.9	6.8	2,338
Poland.....	47.5	20.5	2,317
Mexico.....	39.1	19.0	2,058
Greece.....	11.8	6.2	1,903
New Zealand.....	3.0	1.6	1,875
Turkey.....	28.5	15.5	1,839
Colombia.....	15.2	8.3	1,831
Venezuela.....	6.9	3.8	1,816
Japan.....	110.7	61.6	1,797
Netherlands.....	13.5	7.7	1,753
Soviet Union.....	243.0	140.0	1,736
Finland.....	5.1	3.0	1,700
Austria.....	9.2	5.5	1,673
Israel.....	2.5	1.5	1,667
Brazil.....	56.0	36.4	1,538
West Germany.....	65.2	42.7	1,527
Belgium.....	10.4	7.0	1,486
Yugoslavia.....	18.5	12.6	1,468
Argentina.....	22.8	15.6	1,462
Denmark.....	4.7	3.3	1,424
Malayan Federation....	5.9	4.2	1,405
Uruguay.....	2.7	2.0	1,350
Italy.....	46.7	35.9	1,301
Union of South Africa..	11.1	8.6	1,291
Philippines.....	18.6	14.5	1,283
France.....	42.0	33.5	1,254
Rhodesian Federation...	4.0	3.5	1,143
Sweden.....	6.2	5.6	1,107

<sup>1/</sup> It should be noted that these data represent sales to domestic consumers and do not necessarily coincide with figures on previous pages covering factory output. <sup>2/</sup> Taxable removals including Alaska and Hawaii.





UNITED STATES DEPARTMENT OF AGRICULTURE

WASHINGTON 25, D. C.

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POSTAGE AND FEES PAID  
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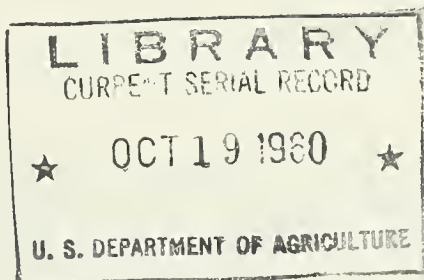


# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 9-60  
September 30, 1960



## THE UNITED KINGDOM -- WORLD'S

### LEADING TOBACCO MARKET

The United Kingdom historically has been the world's leading tobacco importing country, taking about one-fifth of all the tobacco moving in international trade in recent years. It has also been the top tobacco customer of the United States for over 300 years.

In the United Kingdom the importation of quality leaf tobacco is necessary because the non-adulteration statute in effect prevents the disguise of inferior leaf for the use of cigarette manufacture. This non-adulteration law also has made it virtually impossible to manufacture an American-type blended cigarette.

In recent years, however, tobacco importers have been encouraged, by certain measures, to purchase larger supplies from sources other than the United States.

Trade Barriers: Exchange restrictions were eliminated, effective February 1, 1960, on imports of unmanufactured tobacco and manufactured tobacco products (except cigars) from the dollar area. Previously, no U. K. company could purchase more than 61 percent of its light and oriental tobacco for home consumption from the dollar area. This action is the most important tobacco trade barrier removal affecting U. S. leaf tobacco in the past 20 years. It permits greater flexibility to British manufacturers in purchasing tobacco when it is needed, and available in the United States.

The present non-preferential rate for unstripped unmanufactured tobacco containing 10 percent or more of moisture--the principal category of leaf imports--has been recently raised to the equivalent of U.S. \$9.03 per pound. This is about 11 times the landed value of the tobacco.

In 1947, United Kingdom manufacturers entered into an agreement with Rhodesian growers with a view to the latter expanding flue-cured tobacco production as rapidly as possible. This was deemed necessary to cope with a domestic demand which exceeded available supplies and led to a shortage of unmanufactured tobacco during 1947 and 1948.

Under its present revised terms, the agreement provides that exact quantities representing the minimum guaranteed purchases are agreed upon 3 years in advance. Since 1952, the agreement has provided that British manufacturers would purchase the following quantities of Rhodesian tobacco: 1952, 75 million; 1953, 80 million; 1954 and 1955, 85 million; 1956, 1957 and 1958, 80 million pounds and 90 million pounds for 1959, 1960, 1961 and 1962.

This long-term purchase agreement not only permits producing areas to increase their sales to other Commonwealth countries but also enables them to make larger exports outside the Commonwealth. Still in existence, in addition to the long-term Commonwealth purchase agreement, is the preferential tariff of 21.5 cents a pound in favor of Commonwealth leaf. Because of the preferential tariff, Commonwealth buyers are able to pay higher prices (grade for grade) for Commonwealth tobacco than they would if there were no tariff preference. As a result, Commonwealth tobacco growers receive higher prices and incomes which in turn stimulate production. The operation of the preferential tariff system, plus the guaranteed purchase agreement, has the effect of a two-price system for British Commonwealth tobacco sold in the protected markets.

Trade: United Kingdom imports of unmanufactured tobacco dropped from the 1946-50 level of 323.2 million pounds to 300.7 million in 1959. Purchases from Commonwealth areas, which averaged 101.4 million pounds for 1946-50, (31 percent of the total), increased to 156.7 million pounds in 1959, (52 percent of the total). In comparison, takings from the United States dropped from 207.4 million pounds in 1946-50 to 140.4 million in 1959. The U.S. share in 1946-50 was 64 percent; in 1959, it was 47 percent.

Although 1959 leaf imports were about 7 percent below the 1946-50 average, takings of flue-cured leaf have remained practically at the same level. This relative stability of total flue-cured trade, in contrast to the downward import trend of other types of tobacco, reflects the lessening importance in the consumption pattern of tobacco products other than cigarettes.

With increased emphasis on Commonwealth tobacco imports, British takings of leaf from the Rhodesian Federation were 86.9 million pounds in 1959, compared with 54.6 million in 1946-50. India and Canada also increased 1959 shipments of unmanufactured leaf to 37.4 and 29.7 million pounds from 30.0 and 14.4 million, respectively, for 1946-50. Most of this leaf was flue-cured.



Imports of oriental leaf from Greece and Turkey have dropped sharply in recent years. Turkey supplied an average of 8.9 million pounds in 1946-50, and only .2 million in 1959; Greece furnished 3.6 million, on the average, for 1946-50 and only .4 million in 1959.

Imports of other types include dark air-cured and fire-cured which are obtained primarily from Rhodesia-Nyasaland and India, with small quantities coming from Tanganyika, Canada, and other Commonwealth sources. Imports of cigar leaf are obtained from North Borneo, Brazil, Cuba, Jamaica, and the United States.

The United Kingdom represents the most important U. S. tobacco export market for flue-cured and Green River tobaccos. Total imports of U.S. leaf, however, have declined significantly from the 1946-50 level.

The decrease in imports of U.S. tobacco, is reflected almost entirely in flue-cured shipments. While total imports from the United States dropped from 207.4 million pounds annually in 1946-50 to 140.4 million in 1959, flue-cured takings declined from 203.4 million to 137.9 million for the same periods. This drop can be partially attributed to the trade barriers previously mentioned and partly to the price increases for U.S. leaf and the steadily improving quality of leaf being offered by competitive suppliers.

For many years the United Kingdom has been one of the world's most-important exporters of tobacco products, especially cigarettes. However, because of new manufacturing facilities in many importing countries exports have dropped sharply from the 45.3 million-pound-average of 1946-50 to 29.9 million for 1959. Principal markets within the Commonwealth are the Malayan Federation, Singapore, Aden, Hong Kong, and the Persian Gulf establishments. West Germany, France, and the Sudan are major non-Commonwealth markets.

The United Kingdom's imports of manufactured products are relatively small.

Use of Leaf: Total use of unmanufactured tobacco by British tobacco manufacturers is represented by gross clearances from bond. These represent leaf used in tobacco products for both domestic consumption and export. Net clearances reflect the amount of tobacco used in products for home consumption. The difference between gross and net clearances reflects the amount of tobacco on which drawback has been paid.

The proportion of unmanufactured tobacco of Commonwealth origin used, as indicated by net clearances, during 1959 was 50.2 percent of total, 128.1 million pounds, compared with 28.9 percent of total or 64.4 million pounds, during 1946-50. This increased use of Commonwealth tobacco in the domestic market largely displaced U.S. leaf.

Output and Consumption: British domestic consumption of tobacco products has shown trends similar to those in other European countries. Cigarette consumption has increased 24 percent from an average of 86.3 billion pieces for 1946-50 to 106.7 billion in 1959. A rise in use of filter-tips has accompanied this gain in cigarette smoking. Filter-tips were insignificant in 1946-50 but rose to 12.9 billion pieces in 1959. Cigar consumption nearly doubled between 1946-50 and 1959, amounting to 1.5 million pounds last year. Pipe smoking declined from 28.4 million pounds in 1946-50 to 18.3 million in 1959. "Other" tobacco, which includes snuff and "roll-your-own" increased slightly to 16.2 million pounds in 1959, from 12.3 million in 1946-50. The rise in this category can be attributed to "roll-your-own", caused mostly by higher prices of factory-made cigarettes.

Total consumption, as indicated by sales to the public, increased from a 1946-50 average of 233.4 million pounds to 266.3 million in 1959. Consumer demand is expected to continue its gradual upward trend, especially in cigarettes and cigars.

Taxation: The tobacco duty collected from the home trade is the largest single source of revenue, other than income tax, accruing to the Exchequer. There are 2 rates on unmanufactured tobacco according to moisture content and derivative rates on the various kinds of imported manufactured tobacco.

The rates on unmanufactured tobacco are differentiated between unstemmed and stemmed leaf by a slightly higher rate on stemmed. There are 2 rates on manufactured tobacco, with the rates on cigars and cigarettes exceeding those on the other products. The duty on U.K. tobacco imports has increased tremendously, since World War II. Revenues derived from import duties account for more than 99 percent of the total revenue collected from tobacco.



UNITED KINGDOM: Imports of unmanufactured tobacco by country of origin,  
averages 1946-50 and 1951-55, annual 1956-59

Country of origin	Average : 1946-50	Average : 1951-55	1956	1957	1958	1959
	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds	pounds	pounds
British Commonwealth:						
Rhodesias and Nyasaland.....	54,600	70,973	84,384	79,918	74,636	86,864
India.....	29,974	36,506	40,017	35,601	44,683	37,378
Canada.....	14,418	28,587	21,677	25,647	23,435	29,666
Other.....	2,442	1,963	1,048	1,438	1,984	2,772
Total.....	101,434	138,029	147,126	142,604	144,738	156,680
Foreign Countries:						
United States.....	207,446	158,192	160,267	168,056	164,392	140,423
Turkey.....	8,878	2,407	2,638	2,532	964	197
Greece.....	3,579	1,178	1,432	1,068	505	357
Netherlands 1/.....	521	7,279	4,802	2,841	3,833	1,902
Other.....	1,361	2,853	2,106	1,730	2,047	1,099
Total.....	221,785	171,909	171,245	176,227	171,741	143,978
GRAND TOTAL.....	323,219	309,938	318,371	318,831	316,479	300,658

1/ Reexports.

Tobacco Intelligence of the Commonwealth Economic Committee.

TOBACCO, UNMANUFACTURED: U. S. exports to the United Kingdom,  
by types, averages 1946-50 and 1951-55, annual 1956-59

Type	Average : 1946-50	Average : 1951-55	1956	1957	1958	1959
	: : 1,000 : pounds	: : 1,000 : pounds	: : 1,000 : pounds	: : 1,000 : pounds	: : 1,000 : pounds	: : 1,000 : pounds
Flue-cured.....	202,828	155,451	154,522	164,082	157,117	133,663
Burley.....	721	298	25	159	205	311
Kentucky-Tennessee fire-cured.....	1,211	1,202	331	303	181	213
Virginia fire-cured.....	399	337	449	601	809	1,167
Black Pat.....	--	7	29	16	17	5
Maryland.....	31	1	--	--	--	--
Green River.....	481	991	451	537	464	454
One Sucker.....	19	--	--	--	--	5
Cigar leaf.....	153	19	10	22	31	208
Perique.....	57	47	35	34	49	58
Trimnings, stems, and scrap.....	46	9	512	717	1,604	3,543
Total.....	205,946	158,362	156,364	166,471	160,477	139,627

1/ Mainly binder.

2/ Mainly wrapper.

Census Records, U. S. Department of Commerce.



UNITED KINGDOM: Exports of cigarettes by country of destination,  
averages 1946-50 and 1951-55, annual 1956-59

Country of destination	Average : 1946-50	Average : 1951-55	1956	1957	1958	1959
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: pounds	: pounds	: pounds	: pounds	: pounds	: pounds
	:	:	:	:	:	:
Commonwealth Countries:						
Singapore.....	9,763	9,040	10,187	8,093	7,757	5,418
Malayan Federation.....	5,860	7,733	7,303	7,382	7,044	5,855
Aden.....	1,068	971	1,369	1,319	1,910	1,765
Hong Kong.....	2,465	1,575	1,722	1,704	1,606	1,644
Persian Gulf Establishments.....	312	502	1,100	1,077	1,328	1,406
Cyprus.....	417	339	1,088	1,023	1,088	909
Australia.....	3,800	4,363	387	324	365	294
West Indies.....	225	266	347	450	649	751
Other Commonwealth countries.....	8,186	6,196	6,927	5,384	4,074	3,093
Total.....	32,096	30,985	30,430	26,756	25,821	21,135
Foreign Countries:						
West Germany.....	2,881	2,431	2,239	1,917	1,832	1,814
France.....	72	846	1,135	1,412	1,347	1,436
Sudan.....	893	1,248	1,027	1,262	1,178	1,240
Arabia Peninsular States.....	467	872	1,202	903	1,028	986
Belgium.....	1,109	167	197	238	292	309
Other foreign countries.....	7,736	6,924	4,998	3,140	2,986	2,951
Total.....	13,158	12,488	10,798	8,872	8,663	8,736
GRAND TOTAL.....	45,254	43,473	41,228	35,628	34,484	29,871

Annual statement of Trade of United Kingdom and Tobacco Intelligence of the Commonwealth Economic Committee.

UNITED KINGDOM: Gross and net clearance of unmanufactured tobacco from bond,  
averages 1946-50 and 1951-55, annual 1956-59

Year	Gross clearance 1/			Net clearance 2/		
	Foreign	Commonwealth	Total	Foreign	Commonwealth	Total
		preference			preference	
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: pounds	: pounds	: pounds	: pounds	: pounds	: pounds
Average:						
1946-50.....	214,164	72,087	286,251	158,436	64,358	222,794
1951-55.....	172,803	115,244	288,047	123,527	103,010	226,537
Annual:						
1956.....	172,991	127,185	300,176	122,625	113,573	236,198
1957.....	170,250	134,835	305,085	122,298	120,498	242,796
1958.....	172,832	138,255	311,087	123,507	122,136	245,643
1959.....	171,810	143,806	315,616	127,034	128,089	255,123

1/ Duty-paid clearances of unmanufactured tobacco, but does not include tobacco used in bonded factories. (Approximates total tobacco usings in United Kingdom factories for both domestic market and export trade.)

2/ Duty-paid clearances of tobacco, including manufactured tobacco, less quantity on which drawback has been paid. (Approximates total usings for domestic market.)

Tobacco Intelligence of the Commonwealth Economic Committee.



UNITED KINGDOM: Estimated consumption of tobacco products,  
averages 1946-50 and 1951-55, annual 1956-59 1/

Calendar year	Cigarettes			Cigars	Pipe	Other 2/
	Standard	Tipped	Total			
	Million pieces	Million pieces	Million pieces	Million pounds	Million pounds	Million pounds
Average:						
1946-50.....	85,500	792	86,292	0.9	28.4	12.3
1951-55.....	89,593	1,083	90,676	0.9	22.1	14.1
Annual:						
1956.....	97,224	2,591	99,815	0.8	19.5	13.7
1957.....	97,697	4,591	102,288	0.9	19.6	14.2
1958.....	95,767	8,273	104,040	1.3	19.0	15.4
1959.....	93,782	12,900	106,682	1.5	18.3	16.2

1/ Consumption based on total sales to the public. 2/ Includes snuff and tobacco for handrolled cigarettes.

Note: Number of pieces were determined by using 450 cigarettes to one pound.

Tobacco Manufacturers' Standing Committee, and Attache Reports.







UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



## ABOUT 284 MILLION POUNDS OF TOBACCO

TOBACCO  
FT 10-60  
October 10, 1960

## PROGRAMED UNDER TITLE I, P.L. 480

Sale of approximately \$206.5 million worth of tobacco, or about 283.6 million pounds, has been provided for under Title I of Public Law 480 as of June 30, 1960. The total includes sales through 64 agreements with 23 countries since the beginning of the Public Law 480 program in 1954-55.

Table 1. -- Tobacco: Sales agreements under Title I, Public Law 480 as of June 30, 1960

Country <u>1/</u>	Estimated Quantity	Value
	Million pounds	Million dollars
Austria.....	7.4	4.8
Brazil.....	.4	.8
Burma.....	3.7	2.8
Chile.....	.5	.5
China (Taiwan).....	7.1	6.0
Colombia.....	2.0	2.1
Ecuador.....	.4	.7
Finland.....	23.3	16.0
France.....	16.5	10.0
Iceland.....	1.6	1.7
India.....	6.6	6.5
Indonesia.....	24.4	14.3
Israel.....	1.4	.9
Italy.....	26.1	20.4
Japan.....	9.8	7.8
Korea.....	8.5	6.6
Pakistan.....	6.9	5.8
Spain.....	34.2	24.9
Thailand.....	5.4	3.9
United Arab Republic (Egypt)....	20.4	15.4
United Kingdom.....	52.9	38.0
Uruguay.....	6.8	6.1
Viet Nam.....	17.3	10.5
Total.....	283.6	206.5

1/ Since June 30, 1960, additional agreements have been signed. The value and estimated quantity are listed on Table 2.

Table 2. -- Tobacco: Authorized purchases under Title I, Public Law 480 signed, but shipments not completed as of June 30, 1960

Country	Date Signed	Estimated Quantity	Value	Purchase Authorization			
				Million pounds	Million dollars	End of Contracting Period	End of Shipping Period
Burma.....	5/27/58	1.30	1.00	33-13	November 30, 1960	December 31, 1960	
Colombia 1/.....	10/6/59	1.10	1.10	25-29	January 31, 1961	February 28, 1961	
Finland.....	3/23/60	3.69	2.40	18-25	November 30, 1960	December 31, 1960	
France.....	3/21/59	1.50	1.24	27-09	November 30, 1960	December 31, 1960	
Iceland 1/.....	4/6/60	.44	.40	40-38	November 30, 1960	December 31, 1960	
India.....	11/13/59	.50	.50	39-36	May 31, 1960	June 30, 1960	
Israel.....	1/9/60	.27	.20	16-70	November 30, 1960	December 31, 1960	
Pakistan.....	4/11/60	1.11	1.00	15-59	November 30, 1960	December 31, 1960	
Poland.....	7/21/60	2.20	1.50	41-46	April 29, 1961	March 31, 1961	
Spain.....	6/22/60	5.14	3.6	17-73	February 28, 1961	March 31, 1961	
Spain 1/.....	6/22/60	1.33	1.0	17-74	February 28, 1961	March 31, 1961	
Taiwan.....	6/9/59	.24	.21	37-24	August 31, 1960	September 30, 1960	
Taiwan 2/.....	8/30/60	2.00	1.70				
UAR (Egypt).....	3/26/60	9.92	6.40	46-21	November 30, 1960	December 31, 1960	
Viet Nam.....	10/15/59	7.58	4.70	45-02	May 31, 1961	June 30, 1961	
India 2/.....	9/23/60	2.00	2.00				
1/ Tobacco Products. 2/ The purchase authorization has not been issued as of Sept. 30, 1960.							

Table 3. -- Tobacco: Percentages by type exported under Public Law 480 as of June 30, 1960, compared with total tobacco exports for selected periods

Year beginning July 1	Flue-cured	Burley	Dark-fired		All cigar	All other
			Ky.-Tenn.	Virginia		
1935-39 Average.....	74.4	2.5	11.6	2.2	.3	9.0
1947-51 Average.....	79.8	6.7	5.1	1.2	2.0	5.2
1955-59 Average.....	83.2	5.4	4.3	.9	1.4	4.8
1959-60 .....	80.8	7.3	3.8	1.0	1.4	5.7
Public Law 480 as of June 30, 1960	78.4	11.5	6.5	.4	1.1	2.1



Table 4. -- Tobacco, unmanufactured: U. S. exports under Public Law 480, by types and countries of destination, from the beginning of the program, January 1955 through June 30, 1960 1/ (year beginning July 1)

Country	(Declared weight)											
	Flue-cured			Burley			Dark-fired			Dark Air-cured		
	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds
Austria.....	4,686	2,858	1,678	900	229	185	547	476	—	—	284	378
Brazil.....	—	—	—	—	—	—	—	—	—	—	312	708
Burma.....	2,914	2,035	32	27	—	—	—	—	—	—	—	—
Chile.....	271	212	52	37	1	1	—	—	—	—	—	—
China, Rep. of	6,736	5,782	132	107	—	—	—	—	—	—	—	—
Colombia 2/	440	458	270	286	—	—	—	—	22	23	11	16
Ecuador.....	272	211	148	118	—	—	—	—	—	—	—	—
Finland.....	17,029	9,152	3,146	1,987	499	147	104	46	—	660	—	—
France.....	4,695	3,913	635	519	8,522	4,243	—	—	157	124	—	—
Iceland 2/....	838	757	533	483	162	29	—	—	39	37	—	—
India.....	6,488	6,274	30	27	—	—	27	21	—	—	11	27
Indonesia.....	23,336	14,144	48	17	878	538	—	—	—	55	—	—
Israel.....	1,094	738	—	—	—	—	—	—	1	1	5	5
Italy.....	13,355	10,484	8,337	6,990	3,750	2,896	—	—	—	—	—	—
Japan.....	8,055	6,662	1,736	1,165	—	—	—	—	—	—	—	—
Korea.....	8,237	6,506	249	223	—	—	—	—	—	—	—	—
Pakistan.....	5,779	4,818	—	—	—	—	—	—	—	—	—	—
Spain.....	14,075	11,719	8,050	6,892	968	258	40	14	2,869	1,291	352	154
Thailand.....	5,441	4,047	—	—	—	—	—	—	—	—	—	—
U.A.R. (Egypt)	10,771	6,561	2,284	2,065	954	268	94	30	110	65	1	4
United Kingdom	52,905	38,074	—	—	—	—	—	—	—	—	—	—
Uruguay.....	5,732	5,412	1,209	1,121	27	23	—	—	14	9	9	27
Vietnam.....	6,722	4,863	785	731	497	182	—	—	866	343	1,540	626
Total.....	199,871	145,680	29,354	23,695	16,487	8,770	812	587	4,078	1,893	2,525	1,945

1/ Preliminary. 2/ The value of leaf content of tobacco products authorized to be sold to these countries was financed under P.L. 480. 3/ Less than 500.

Source: Official records--Commodity Stabilization Service, U.S.D.A.



Table 5. --Tobacco, Unmanufactured: U. S. exports under Public Law 480,  
by countries of destination, fiscal years 1955-56 through 1959-60  
(year beginning July 1)

Country	(Declared Weight)										Total	
	1955-56	1956-57	1957-58	1958-59	1959-60	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Dollars
Austria.....	5.3	3.2	.3	1.3	—	—	—	—	—	7.4	4.8	4.8
Brazil.....	.1	.2	—	—	.1	.3	.3	.1	.2	.3	.7	.7
Burma.....	—	—	1.1	.9	.1	.1	.1	.4	.3	3.0	2.1	2.1
Chile.....	—	—	.3	—	—	—	—	—	—	.3	.3	.3
China (Taiwan).....	—	—	2.0	—	—	—	—	2.9	2.4	6.9	5.9	5.9
Colombia 1/.....	—	—	—	.1	.5	.2	.2	—	—	.7	.8	.8
Ecuador.....	.2	.2	.1	.1	—	—	—	—	—	.4	.3	.3
Finland.....	3.9	2.2	5.8	2.0	2.9	4.1	2.3	4.1	2.3	21.4	11.7	11.7
France.....	.9	.7	3.1	4.5	3.0	1.5	1.3	1.5	1.3	14.0	8.8	8.8
Iceland 1/.....	—	—	—	.5	.4	.5	.4	.5	.4	1.6	1.3	1.3
India.....	—	—	—	3.3	2.7	2.7	.4	.5	.4	6.6	6.3	6.3
Indonesia.....	1.0	.7	18.1	5.0	—	—	.2	.2	.2	24.3	14.7	14.7
Israel.....	.6	.4	—	.2	.3	.2	—	—	—	1.1	.7	.7
Italy.....	4.2	3.2	7.1	.6	7.6	3.8	3.1	3.8	3.1	25.5	20.4	20.4
Japan.....	6.6	5.1	3.2	—	—	—	—	—	—	9.8	7.8	7.8
Korea.....	6.1	4.6	2.4	—	—	—	—	—	—	8.5	6.7	6.7
Pakistan.....	1.9	1.5	5.3	—	—	—	—	—	—	5.8	4.8	4.8
Spain.....	3.6	2.2	5.0	6.4	3.5	6.9	5.3	6.9	5.3	26.4	20.3	20.3
Thailand.....	2.6	2.0	.5	2.3	—	—	—	—	—	5.4	4.0	4.0
U.A.R.....	—	—	—	—	—	14.2	9.0	14.2	9.0	52.9	38.1	38.1
United Kingdom.....	41.9	29.6	—	6.3	—	—	—	—	—	7.0	6.6	6.6
Uruguay.....	—	—	—	—	1.8	5.1	4.8	5.1	4.8	10.4	6.8	6.8
Vietnam.....	—	—	—	—	5.8	1.5	.9	1.5	.9	—	—	—
Total.....	78.9	55.8	52.3	34.5	30.5	41.0	30.8	41.9	30.8	253.9	182.9	182.9

1/ The value of the leaf content of tobacco products authorized to be sold to these countries was financed under Public Law 480.

For 1954-55 shipments, see previous publication issued November 9, 1959.

Source: Official records of Commodity Stabilization Service, U.S.D.A.

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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



ABOUT 284 MILLION POUNDS OF TOBACCO

TOBACCO  
FT 10-60  
October 10, 1960

PROGRAMED UNDER TITLE I, P.L. 480

Sale of approximately \$206.5 million worth of tobacco, or about 283.6 million pounds, has been provided for under Title I of Public Law 480 as of June 30, 1960. The total includes sales through 64 agreements with 23 countries since the beginning of the Public Law 480 program in 1954-55.

Table 1. -- Tobacco: Sales agreements under Title I, Public Law 480 as of June 30, 1960

Country <u>1/</u>	Estimated Quantity	Value
	Million pounds	Million dollars
Austria.....	7.4	4.8
Brazil.....	.4	.8
Burma.....	3.7	2.8
Chile.....	.5	.5
China (Taiwan).....	7.1	6.0
Colombia.....	2.0	2.1
Ecuador.....	.4	.7
Finland.....	23.3	16.0
France.....	16.5	10.0
Iceland.....	1.6	1.7
India.....	6.6	6.5
Indonesia.....	24.4	14.3
Israel.....	1.4	.9
Italy.....	26.1	20.4
Japan.....	9.8	7.8
Korea.....	8.5	6.6
Pakistan.....	6.9	5.8
Spain.....	34.2	24.9
Thailand.....	5.4	3.9
United Arab Republic (Egypt)....	20.4	15.4
United Kingdom.....	52.9	38.0
Uruguay.....	6.8	6.1
Viet Nam.....	17.3	10.5
Total.....	283.6	206.5

1/ Since June 30, 1960, additional agreements have been signed. The value and estimated quantity are listed on Table 2.



Table 2. -- Tobacco: Authorized purchases under Title I, Public Law 480 signed, but shipments not completed as of June 30, 1960

Country	Date Signed	Estimated Quantity	Value	Purchase Authorization		
				Million pounds	Million dollars	Number
Burma.....	5/27/58	1.30	1.00	33-13	November 30, 1960	December 31, 1960
Colombia 1/.....	10/6/59	1.10	1.10	25-29	January 31, 1961	February 28, 1961
Finland.....	3/23/60	3.69	2.40	18-25	November 30, 1960	December 31, 1960
France.....	3/21/59	1.50	1.24	27-09	November 30, 1960	December 31, 1960
Iceland 1/.....	4/6/60	.44	.40	40-38	November 30, 1960	December 31, 1960
India.....	11/13/59	.50	.50	39-36	May 31, 1960	June 30, 1960
Israel.....	1/9/60	.27	.20	16-70	November 30, 1960	December 31, 1960
Pakistan.....	4/11/60	1.11	1.00	15-59	November 30, 1960	December 31, 1960
Poland.....	7/21/60	2.20	1.50	41-46	April 29, 1961	March 31, 1961
Spain.....	6/22/60	5.14	3.6	17-73	February 28, 1961	March 31, 1961
Spain 1/.....	6/22/60	1.33	1.0	17-74	February 28, 1961	March 31, 1961
Taiwan.....	6/9/59	.24	.21	37-24	August 31, 1960	September 30, 1960
Taiwan 2/.....	8/30/60	2.00	1.70	46-21	November 30, 1960	December 31, 1960
UAR (Egypt).....	3/26/60	9.92	6.40	45-02	May 31, 1961	June 30, 1961
Viet Nam.....	10/15/59	7.58	4.70			
India 2/.....	9/23/60	2.00	2.00			
1/ Tobacco Products. 2/ The purchase authorization has not been issued as of Sept. 30, 1960.						

Table 3. -- Tobacco: Percentages by type exported under Public Law 480 as of June 30, 1960, compared with total tobacco exports for selected periods

Year beginning July 1	Flue-cured	Burley	Dark-fired		All cigar	All other
			Ky.-Tenn.	Virginia		
1935-39 Average.....	74.4	2.5	11.6	2.2	.3	9.0
1947-51 Average.....	79.8	6.7	5.1	1.2	2.0	5.2
1955-59 Average.....	83.2	5.4	4.3	.9	1.4	4.8
1959-60 .....	80.8	7.3	3.8	1.0	1.4	5.7
Public Law 480						
as of June 30, 1960	78.4	11.5	6.5	.4	1.1	2.1



Table 4. -- Tobacco, unmanufactured: U. S. exports under Public Law 480, by types and countries of destination, from the beginning of the program, January 1955 through June 30, 1960 1/ (year beginning July 1)

(Declared weight)

Country	Flue-cured		Burley		Dark-fired Ky.-Tenn.		Dark-fired Virginia		Dark Air-cured		Cigar leaf		Total	
	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars	Quantity : 1,000 pounds	Value : dollars
Austria.....	4,686	2,858	1,678	900	229	185	547	476	—	—	284	378	7,424	4,797
Brazil.....	—	—	—	—	—	—	—	—	—	—	312	708	312	708
Burma.....	2,914	2,035	32	27	—	—	—	—	—	—	—	—	2,946	2,062
Chile.....	271	212	52	37	1	1	—	—	—	—	—	—	324	250
China, Rep. of	6,736	5,782	132	107	—	—	—	—	—	—	—	—	6,868	5,889
Colombia 2/	440	458	270	286	—	—	—	—	22	23	11	16	743	783
Ecuador.....	272	211	148	118	—	—	—	—	—	—	—	—	420	329
Finland.....	17,029	9,152	3,146	1,987	499	147	104	46	—	660	—	—	21,438	11,647
France.....	4,695	3,913	635	519	8,522	4,243	—	—	157	124	—	—	14,009	8,799
Iceland 2/....	838	757	533	483	162	29	—	—	39	37	—	—	1,572	1,306
India.....	6,488	6,274	30	27	—	—	27	21	—	—	11	27	6,556	6,349
Indonesia.....	23,336	14,144	48	17	878	538	—	—	—	55	20	—	24,317	14,719
Israel.....	1,094	738	—	—	—	—	—	—	1	1	5	5	1,100	744
Italy.....	13,355	10,484	8,337	6,990	3,750	2,896	—	—	—	—	—	—	25,442	20,370
Japan.....	8,055	6,662	1,736	1,165	—	—	—	—	—	—	—	—	9,791	7,827
Korea.....	8,237	6,506	249	223	—	—	—	—	—	—	—	—	8,486	6,729
Pakistan.....	5,779	4,818	—	—	—	—	—	—	—	—	—	—	5,779	4,818
Spain.....	14,075	11,719	8,050	6,892	968	258	40	14	2,869	1,291	15	4	26,369	20,332
Thailand.....	5,441	4,047	—	—	—	—	—	—	—	—	—	—	5,441	4,047
U.A.R. (Egypt)	10,771	6,561	2,284	2,065	954	268	94	30	110	65	—	1	14,214	8,993
United Kingdom	52,905	38,074	—	—	—	—	—	—	—	—	—	—	52,905	38,074
Uruguay.....	5,732	5,412	1,209	1,121	27	23	—	—	14	9	1	3/	6,992	6,592
Vietnam.....	6,722	4,863	785	731	497	182	—	—	866	343	—	—	10,410	6,745
Total.....	199,871	145,680	29,354	23,695	16,487	8,770	812	587	4,078	1,893	731	339	253,858	182,909

1/ Preliminary. 2/ The value of leaf content of tobacco products authorized to be sold to these countries was financed under P.L. 480. 3/ Less than 500.

Source: Official records--Commodity Stabilization Service, U.S.D.A.

Table 5. --Tobacco, Unmanufactured: U. S. exports under Public Law 480,  
by countries of destination, fiscal years 1955-56 through 1959-60  
(year beginning July 1)

Country	(Declared Weight)												Total
	1955-56		1956-57		1957-58		1958-59		1959-60				
	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	Million Pounds	Million Dollars	
Austria.....	5.3	3.2	.3	.3	1.8	1.3	—	—	—	—	7.4	4.8	
Brazil.....	.1	.2	—	—	—	—	.1	.3	.1	.2	.3	.7	
Burma.....	—	—	1.1	.8	1.3	.9	.1	.1	.4	.3	3.0	2.1	
Chile.....	—	—	.3	.2	—	—	—	—	—	—	.3	.3	
China (Taiwan).....	—	—	2.0	1.7	—	—	2.0	1.7	2.9	2.4	6.9	5.9	
Colombia ✓.....	—	—	—	—	.1	.1	.4	.5	.2	.2	.7	.8	
Ecuador.....	.2	.2	.1	.1	.2	.1	—	—	—	—	.4	.3	
Finland.....	3.9	2.2	5.8	3.2	2.0	1.0	5.7	2.9	4.1	2.3	21.4	11.7	
France.....	.9	.7	3.1	1.4	4.5	2.5	4.1	3.0	1.5	1.3	14.0	8.8	
Iceland ✓.....	—	—	—	—	.5	.5	.6	.4	.5	.4	1.6	1.3	
India.....	—	—	—	—	3.3	3.2	2.7	2.7	.5	.4	6.6	6.3	
Indonesia.....	1.0	.7	18.1	10.5	5.0	3.4	—	—	.2	.2	24.3	14.7	
Israel.....	.6	.4	—	—	.2	.1	.3	.2	—	—	1.1	.7	
Italy.....	4.2	3.2	7.1	6.1	.6	.4	9.8	7.6	3.8	3.1	25.5	20.4	
Japan.....	6.6	5.1	3.2	2.7	—	—	—	—	—	—	9.8	7.8	
Korea.....	6.1	4.6	2.4	2.1	—	—	—	—	—	—	8.5	6.7	
Pakistan.....	1.9	1.5	3.3	2.8	—	—	—	—	—	—	5.8	4.8	
Spain.....	3.6	2.2	5.0	4.0	6.4	5.3	4.4	3.5	6.9	5.3	26.4	20.3	
Thailand.....	2.6	2.0	.5	.4	2.3	1.7	—	—	—	—	5.4	4.0	
U.A.R.....	—	—	—	—	—	—	—	—	14.2	9.0	14.2	9.0	
United Kingdom.....	41.9	29.6	—	—	6.3	5.0	—	—	—	—	52.9	38.1	
Uruguay.....	—	—	—	—	—	—	1.9	1.8	5.1	4.8	7.0	6.6	
Vietnam.....	—	—	—	—	—	—	8.9	5.8	1.5	.9	10.4	6.8	
Total.....	78.9	55.8	52.3	36.3	34.5	25.5	41.0	30.5	41.9	30.8	253.9	182.9	

✓ The value of the leaf content of tobacco products authorized to be sold to these countries was financed under Public Law 480.

For 1954-55 shipments, see previous publication issued November 9, 1959.  
Source: Official records of Commodity Stabilization Service, U.S.D.A.

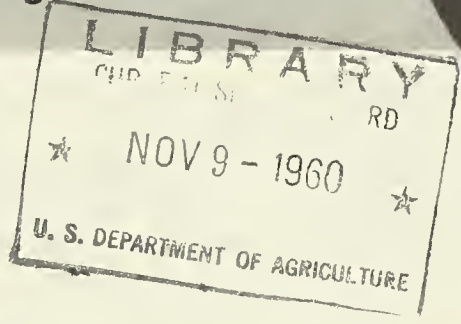


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# FOREIGN AGRICULTURE CIRCULAR



U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 11-60  
October 25, 1960

## WEST GERMANY -- SECOND LARGEST FOREIGN

### MARKET FOR U. S. TOBACCO

West Germany is the second most important market for exports of U. S. unmanufactured tobacco. In recent years, however, manufacturers in that country have been directing their purchase programs toward increased use of non-U. S. tobaccos, particularly those of Rhodesian and Italian origin.

The tobacco industry of West Germany can be described as one of free enterprise. The Federal Government, however, exercises considerable control over certain aspects of the industry. This includes import duties, tobacco acreage allotments, control over the retail prices of tobacco products, and the maintenance of favorable excise tax differentials for products (except cigars) containing at least 50 percent West German tobacco.

It has been reported that the Council of Ministers of the European Economic Community (Common Market) has agreed on a common external tariff on unmanufactured tobacco of 30 percent ad valorem, with a minimum of \$29 per 100 kilos (13.2 U. S. cents per pound) and a maximum of \$42 per 100 kilos (19.1 U. S. cents per pound). As a member of the EEC, West German tobacco imports from countries outside the Common Market will be subject to this tariff arrangement.

This tariff would place the higher-priced U. S. tobaccos at a distinct disadvantage compared with lower-priced leaf from other areas. A considerable proportion of West German tobacco imports are sufficiently low in price so that the minimum rate (13.2 cents per pound) would apply; on the other hand, most U. S. tobacco exports to West Germany are valued at 70 cents or more per pound, and on these the maximum rate (19.1 cents per pound) would apply. The current West German external tariff is a specific rate equivalent to 19.4 U. S. cents per pound on all tobaccos from outside the Common Market area.



In addition, the eventual elimination of tobacco tariffs within the Common Market area will provide duty-free entry for Italian tobacco into West Germany, thus further encouraging the already stepped-up use of such leaf. (The tariff on Italian tobacco is already 20 percent below that on U. S. leaf.)

The possible association of Greece and Turkey with the Common Market eventually would place tobacco imports from those countries in the duty-free category, further weakening the U. S. competitive position.

U. S. representatives are now conducting tariff negotiations in Geneva. One of the principal objectives of these meetings, as far as the United States is concerned, is to ease the unfavorable effects that the present agreed Common Market tariff rate would have on U. S. and other external tobaccos, especially when the eventual duty-free nature of the agreed tariff on Common Market area tobacco is considered.

Production: Tobacco acreage in West Germany has dropped substantially in the last decade--from 28,147 acres in 1950 to 17,031 in 1959. The gradually decreasing area planted to tobacco reflects the tobacco manufacturers' trend away from the use of domestic leaf.

Leaf tobacco production in West Germany totaled only 42.2 million pounds in 1959. This was the smallest crop since 1948 and was 43 percent below the 73.6 million pounds grown in 1950. Cigar leaf dropped from 45.8 million pounds in 1950 to 25.8 million in 1959. Air-cured (burley) also declined--from 22.2 million in 1950 to 12.8 million in 1959. The flue-cured crop was down from 5.6 million pounds in 1950 to a 1959 harvest of 3.6 million. The decline in leaf production arises mainly from the undesirable quality. (Late reports indicate that the quantity available for manufacture from the 1960 crops of all kinds of tobacco will be substantially below 1959 because of the widespread attack of blue mold, and the quality will be poor.)

Trade: For several years West Germany has ranked second to the United Kingdom as an importer of unmanufactured tobacco. West German manufacturers now depend on imports for about 85 percent of their leaf tobacco requirements. Total unmanufactured tobacco imports into West Germany have increased from an average of 115 million pounds for 1950-54 to 178 million pounds in 1959.

The U. S. continues to be the chief single source of West German leaf tobacco imports. Although larger than in 1950-54, imports from the United States now represent a much smaller percentage of total West German imports than during the 1950-54 period. The U. S. share was 46 percent in 1950-54; in 1958 it was 36 percent and a further decline to 33 percent occurred in 1959. On a quantitative basis, imports from the U. S. averaged 53 million pounds in 1950-54, rose to 64 million in 1957, then dropped to 59 million in 1959. (These imports are duty-paid and do not necessarily reflect arrivals of U. S. leaf in West Germany.)



Duty-paid imports from the Federation of Rhodesia and Nyasaland, playing an increasingly important role in West German tobacco use, increased from an average of 900,000 pounds in 1950-54 to 11.1 million in 1959. Most imports from the Federation consist of flue-cured tobacco.

Imports of oriental leaf from Greece, Turkey, and Bulgaria increased from an average of 31 million pounds in 1950-54 to nearly 54 million in 1959. Greece has been the largest shipper of oriental leaf to West Germany during the postwar period.

Italy is the only European Common Market country now shipping any significant amount of tobacco to West Germany. Imports from Italy, mainly burley, increased from an average of 1.6 million pounds in 1950-54 to 9 million in 1959. Imports from Latin American countries (Brazil, Colombia, and the Dominican Republic), mainly cigar leaf, rose from an average of 18 million pounds in 1950-54 to 20 million in 1959. Cigar leaf imports from Indonesia averaged 5.9 million pounds in 1950-54 and totaled 7.6 million in 1959.

Imports from Thailand (flue-cured) in 1959 amounted to 2 million pounds, compared with none in 1950-54; imports from Japan (mainly burley) were 4 million pounds in 1959, compared with an average of 700,000 pounds in 1950-54.

The relative importance of the various sources of leaf tobacco imports into West Germany has changed significantly in recent years. While total leaf tobacco imports are increasing, the U. S. share of the German market is declining. Other tobacco-producing areas such as the Federation of Rhodesia and Nyasaland, Canada, Italy, Japan, and Thailand are providing much stronger competition.

Imports of tobacco products into West Germany are of relative unimportance. Imports of cigarettes, though small, rose significantly from a 1950-54 average of 3 million pieces to 26 million in 1959.

Cigar imports trended downward until recently, then began moving upward. From a 1950-54 average of 7,500 pounds cigar imports increased to nearly 23,000 pounds in 1959.

Imports of smoking tobacco and other products have followed an up and down pattern but are of relatively minor consequence.

U. S. Exports to West Germany: Although use of flue-cured tobacco by West German manufacturers has been stepped-up sharply in recent years, U. S. exports of flue-cured to the West German market averaged only slightly higher in 1955-59 than for 1950-54. This reflects the growing importance of flue-cured from the Federation of Rhodesia and Nyasaland, Thailand, and Canada.



There have been small increases in U. S. exports of several other kinds of tobacco to West Germany. U. S. exports of burley rose from 6.7 million pounds for 1950-54 to 7.8 million in 1959. Cigar leaf exports averaged 3.1 million in 1950-54 and amounted to 4.2 million pounds in 1959. Maryland rose from an average of 297,000 pounds in 1950-54 to 1.2 million pounds in 1959.

Leaf Utilization: Use of unmanufactured tobacco by West German manufacturers rose from an average of 172 million pounds in 1950-54 to 238 million in 1959. Cigarette manufacture, ever-increasing, accounted for 65 percent of total leaf tobacco use in 1959 but only 46 percent, on the average, in 1950-54. Gains in leaf use for cigarettes have made cigarette manufacture the principal item in the use pattern--far outweighing significant declines in smoking tobacco. An average of about 59 million pounds of tobacco went into cigars in 1950-54 but this rose slightly to nearly 62 million in 1959. A big drop has occurred in leaf use for both fine-cut and coarse-cut smoking tobacco.

In contrast with the continuing increase in the quantity of tobacco used in West Germany is the concentration of the tobacco manufacturing industry into fewer and larger firms. The number of actively engaged firms dropped from a 1950-54 average of 2,227 to 647 in 1959. This reduction was caused by a decrease in the number of cigar firms and the consolidation of many small West German cigarette factories. Principal factors encouraging this consolidation are the rising prestige of foreign cigarettes, mainly American, and the attempts by foreign firms to gain a commercial foothold in Common Market countries.

Consumption: West German consumption of tobacco products has followed the trend which is evident in many other countries: (1) a very significant increase in cigarettes, especially filter-tipped; (2) a small increase in the use of cigars; (3) pipe tobacco consumption declining significantly; and (4) a substantial drop in the use of chewing and snuff. Consumption of fine-cut tobacco, mainly for use in hand-rolled cigarettes, appears to have leveled off in 1959.

West German consumption of cigarettes rose from a 1950-54 average of 30.9 billion pieces to 65.2 billion in 1959. Per capita cigarette smoking is about 1,200 cigarettes per year for the constantly increasing population. The popularity of filter-tipped cigarettes and an improving standard of living are the main factors behind the drastic rise in cigarette consumption.

At the end of 1959, oriental cigarettes made up about 8 percent of the total cigarette sales--down sharply from the postwar peak of popularity reached in 1956, when they constituted 17 percent of the cigarette market. Also in 1956, filter-tipped cigarettes began their conquest of the West German market for the same reason that had made oriental cigarettes so popular--the reputation of being lighter smokes. Filter-tipped cigarettes now make up about 70 percent of total West German cigarette consumption.



In 1959 blended cigarettes accounted for about 82 percent of total cigarette sales. This included both the American blended variety and the German version of the American blend. The former is a flavored cigarette containing on the average of about 40 percent U. S. leaf, 35 percent oriental tobacco and 25 percent substitute leaf (mainly flue-cured) from other sources. The German blend contains an average of about 30 percent U. S. leaf, 50 percent oriental, and 20 percent other leaf.

Duties and Other Taxes: The present external tariff (for all countries outside the Common Market area) is equivalent to 19.4 U. S. cents per pound. For tobaccos imported from other Common Market countries the tariff is equivalent to about 15.5 U. S. cents per pound. The proposed eventual rates to be imposed on leaf from the United States and other countries outside the Common Market area were discussed at some length earlier in this circular.

Excise duties are levied on the various manufactured tobaccos as a percent of the retail price. Rates at which the various products are taxed varies greatly and favors those products which contain a minimum of 50 percent West German tobacco.

WEST GERMANY: Acreage and production of leaf tobacco by types,  
annual 1950-59 1/

Year	Acres	Cigar	Flue-cured	Air-cured	Total
		1,000	1,000	1,000	1,000
		<u>pounds</u>	<u>pounds</u>	<u>pounds</u>	<u>pounds</u>
1950.....	28,147	45,761	5,606	22,185	73,552
1951.....	26,319	37,827	6,226	15,271	59,324
1952.....	23,138	31,649	6,735	12,452	50,836
1953.....	23,509	26,191	9,285	12,217	47,693
1954.....	26,383	33,069	8,267	13,768	55,104
1955.....	26,274	30,608	9,746	16,868	57,222
1956.....	25,461	25,727	5,768	17,442	48,937
1957.....	21,127	25,350	5,510	14,330	45,190
1958.....	18,634	25,115	3,977	14,012	43,104
1959.....	17,031	25,785	3,622	12,833	42,240

1/ Data prior to 1950 by type is unavailable.

Statistisches Jahrbuch für die Bundesrepublik Deutschland. Attache reports.

WEST GERMANY: Imports of duty-paid unmanufactured tobacco,  
by country of origin, average 1950-54, annual 1955-59

Country of origin	Average 1950-54	1955	1956	1957	1958	1959
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
United States.....	53,029	58,828	61,572	64,350	62,377	59,144
Greece.....	16,494	34,085	33,449	37,407	38,309	35,525
Turkey.....	13,858	17,401	15,986	15,382	15,449	12,554
Rhodesia-Nyasaland.....	909	1,759	1,969	2,972	4,531	11,113
Italy.....	1,641	1,731	3,232	5,050	6,178	8,950
Brazil.....	10,583	10,432	9,309	10,168	8,762	8,588
Indonesia.....	5,853	8,434	7,210	6,918	6,454	7,576
Colombia.....	5,168	5,748	5,674	6,666	6,404	6,419
Bulgaria.....	355	1,417	4,185	4,473	4,296	5,588
Dominican Republic.....	2,518	3,962	5,101	5,105	4,563	4,907
Japan.....	705	94	128	71	1,788	4,096
Canada.....	--	151	663	1,962	2,583	2,589
Cuba.....	600	1,376	1,513	1,859	2,035	2,392
Thailand.....	--	--	--	1,296	1,733	2,089
Yugoslavia.....	1,241	1,077	1,590	1,680	1,724	1,123
Others.....	2,040	2,746	3,657	3,322	4,218	5,422
Total.....	114,994	149,241	155,238	168,681	171,404	178,075



WEST GERMANY: Imports of manufactured products,  
average 1950-54, annual 1955-59

Year	Cigarettes	Cigars	Smoking tobacco	Other <sup>1/</sup>
	<u>1,000 pieces</u>	<u>Pounds</u>	<u>Pounds</u>	<u>Pounds</u>
Average:				
1950-54.....	2,964	7,540	48,413	127,338
Annual:				
1955.....	7,037	5,071	6,173	129,630
1956.....	7,449	5,732	7,496	144,842
1957.....	5,459	15,432	9,480	209,658
1958.....	20,576 <sup>2/</sup>	34,155	34,392	407,851
1959.....	26,024 <sup>2/</sup>	22,843	30,423	153,441

<sup>1/</sup> Snuff, chewing and other products. <sup>2/</sup> Approximate.

TOBACCO, UNMANUFACTURED: U. S. exports of unmanufactured tobacco  
to West Germany, by types, average 1950-54, annual 1955-59

Type	<u>Average</u> <u>1950-54</u>	1955	1956	1957	1958	1959
	<u>1,000</u> <u>pounds</u>	<u>1,000</u> <u>pounds</u>	<u>1,000</u> <u>pounds</u>	<u>1,000</u> <u>pounds</u>	<u>1,000</u> <u>pounds</u>	<u>1,000</u> <u>pounds</u>
Flue-cured.....	53,067	47,825	57,421	52,382	67,739	47,851
Burley.....	6,713	5,879	6,465	7,510	6,958	7,826
Ky.-Tenn. fire- cured.....	742	545	781	437	673	622
Virginia fire- cured.....	278	314	337	422	758	484
Maryland.....	297	895	1,700	2,101	864	1,162
Black Fat.....	--	9	--	--	--	--
One Sucker.....	16	--	--	17	--	11
Green River.....	--	--	--	--	--	--
Perique.....	1	--	--	11	8	4
Cigar leaf.....	3,112	3,136	3,063	5,404	3,933	4,190
Stems, trimmings and scrap.....	271	405	181	662	674	337
Total.....	64,497	59,008	69,948	68,946	81,607	62,487

Census records, U. S. Department of Commerce.

WEST GERMANY: Utilization of leaf tobacco in the production of the various tobacco products,  
average 1950-54, annual 1955-59 1/

Fiscal year (beginning April 1)	Number of tobacco firms 2/	Cigarettes			Cigars			Smoking			Other 3/	Total
								Fine cut	Pipe			
		1,000 pounds			1,000 pounds			1,000 pounds	1,000 pounds		1,000 pounds	1,000 pounds
Average:												
1950-54.....	2,227	79,694			58,616			26,866	6,063		745	171,984
Annual:												
1955.....	1,672	115,967			61,519			21,216	6,295		551	205,548
1956.....	1,545	128,906			60,296			19,504	5,904		527	215,137
1957.....	670	141,014			67,228			18,376	5,766		463	232,847
1958.....	649	148,526			62,592			16,738	5,530		443	233,829
1959.....	647	155,803			61,513			17,089	3,376		467	238,248

1/ Excludes tobacco substitutes, stems, scraps, etc. 2/ Number of tobacco manufacturing plants at the beginning of each fiscal year. 3/ Chewing and snuff.

Statistische Berichte.



WEST GERMANY: Consumption of tobacco products as indicated  
by tax-paid withdrawals, average 1950-54, annual 1955-59 1/

Year	Cigarettes		Cigars	Smoking tobacco		Snuff	Chewing tobacco 2/
	Total	Filter-tip		Fine cut	Pipe		
	Million	Percent	Million	1,000	1,000	1,000	1,000
	pieces		pieces	pounds	pounds	pounds	pounds
Average:							
1950-54.....	30,924	3/	4,106	31,358	9,455	1,043	3/
Annual:							
1955.....	45,411	17.0	4,585	26,965	7,168	880	1,230
1956.....	50,690	34.0	4,601	23,518	6,505	860	1,190
1957.....	55,961	38.4	4,724	21,257	5,847	816	1,010
1958.....	60,482	48.7	4,629	19,326	5,253	784	980
1959 4/.....	65,245	60.8	4,544	19,734	4,993	758	940

1/ Includes West Berlin. 2/ Estimate based on pieces. 3/ Not available. 4/ Includes Saarland as of July 6, 1959.







UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 12-60  
November 4, 1960

## THE NETHERLANDS -- IMPORTANT

### MARKET FOR U. S. TOBACCO

The Netherlands has a long history as a tobacco marketing center of international importance. Until 1959, most of the large production of Indonesia entering world trade was sold to world markets at the Netherlands auction centers--mainly Amsterdam. With the nationalization of the Dutch-owned tobacco estates by Indonesia in 1957, the marketing center for leaf grown there has now shifted to Bremen, West Germany. To preserve their interest in cigar leaf production and trade, some of the Dutch experts who formerly operated in Indonesia, began to supervise production of cigar leaf in Italy.

The Dutch tobacco industry is in private hands. Import duties have remained low, and no tobacco is grown commercially. The Netherlands is a major market for U. S. tobacco, usually ranking 3rd or 4th as a foreign outlet on an annual basis.

In recent years, however, due to rising prices of U. S. leaf, and small manufacturers' margins in sales of tobacco products, closer attention has been paid to leaf costs. Lower-priced, non-U. S. tobaccos are being used in larger quantities, and the proportionate share of the United States in the Netherlands' market is declining. The decline in importance of the United States as a supplier is being offset by the larger role played by such competing countries as the Federation of Rhodesia and Nyasaland, India, Italy, and several less-important suppliers.

It has been reported that the Council of Ministers of the European Economic Community (Common Market) has agreed on a common external tariff on unmanufactured tobacco of 30 percent ad valorem with a minimum of \$29 per 100 kilos (13.2 U. S. cents per pound) and a maximum of \$42 per 100 kilos (19.1 U. S. cents per pound). As a member of the EEC, the Netherlands tobacco imports from countries outside the Common Market eventually will be subject to this tariff arrangement, if it is not revised in tariff negotiations now being conducted in Geneva.

This tariff would place the higher-priced U. S. tobaccos at a distinct disadvantage compared with lower-priced leaf from other areas. A substantial proportion of the Netherlands tobacco imports is sufficiently low in price so that the minimum rate (13.2 cents per pound) would apply; on the other hand, most U. S. tobacco exports to the Netherlands are valued at 50 cents or more per pound, and on these (up to 64 cents a pound valuation) the 30 percent ad valorem rate would apply--resulting in a higher tariff on U. S. leaf than on competing growths from other countries. The current Dutch external tariff is a specific rate equivalent to 3.8 U. S. cents per pound on all tobacco from outside the Common Market area.

In addition, the eventual elimination of tobacco tariffs within the Common Market area will provide duty-free entry for Italian tobacco into the Netherlands. (The tariff on Italian tobacco is already 20 percent below that on U. S. leaf.)

U. S. representatives are now conducting tariff negotiations in Geneva. It is hoped that these negotiations will assist in easing the unfavorable effects that the present agreed Common Market tariff rate would have on U. S. and other external tobaccos, especially when the eventual duty-free nature of the tariff on Common Market area tobacco is considered.

U. S. Exports to the Netherlands: Total exports of U. S. unmanufactured tobacco to the Netherlands declined from the 1950-54 average of 33.8 million pounds to 24.9 million in 1959. (These figures apparently include tobacco moving "in transit" through the Netherlands to other countries.)

Although use of flue-cured tobacco by the Dutch tobacco industry has been increasing, U. S. exports of flue-cured to the Netherlands have been dropping rapidly. Substitution of non-U. S. flue-cured in increased amounts, due to rising prices for U. S. leaf, has reduced exports of U. S. flue-cured from an average of 25.3 million pounds in 1950-54 to 14.9 million in 1959.

There have been decreases in most of the other U. S. types of tobacco exported to the Netherlands. Burley dropped from 1.7 million pounds in 1950-54 to 650,000 pounds in 1959. Cigar leaf fell from 510,000 pounds in 1950-54 to 172,000 in 1959. One Sucker and Green River shipments dropped from 96,000 and 260,000 pounds, respectively, in 1950-54 to zero in 1959.

There were increases, however, in Kentucky-Tennessee fire-cured from an average of 5.1 million pounds in 1950-54 to 7.8 million in 1959; Maryland leaf more than doubled from 407,000 pounds in 1950-54 to 1.1 million in 1959.



Trade in Leaf: Gross imports of unmanufactured tobacco represent direct imports for consumption and withdrawals from bonded warehouses by manufacturers. Total unmanufactured tobacco imports into the Netherlands increased from the 1950-54 average of 69.4 million pounds to 74.7 million in 1959.

The U. S. continues to be the chief single source of Dutch leaf tobacco imports. The U. S. proportionate share of the import market, however, dropped from the 1950-54 average of 26.1 million pounds (38 percent of total) to 22.2 million in 1959 (30 percent of total). The decrease is almost entirely in flue-cured leaf and reflects the increasing importance of flue-cured shipments from the Federation of Rhodesia and Nyasaland, Italy, and India. Imports of tobacco from the Federation of Rhodesia and Nyasaland increased from a 1950-54 average of 5.3 million pounds to 10.4 million in 1959. Imports of unmanufactured leaf from India and Italy (mostly flue-cured) have increased in recent years. Imports from Italy are being encouraged by production of cigar leaf there and also by the fact that Italy is a member of the Common Market, and its tobacco eventually will enter the Netherlands duty-free.

Cigar leaf imports, reflecting increased cigar and cigarillo production, have risen steadily, with Indonesia remaining the chief single source of supply. Imports of Indonesian leaf averaged 8.2 million pounds in 1950-54, but rose to 10.6 million in 1959. The distinctive flavor of the leaf from Java and Sumatra, which is preferred by the Dutch tobacco industry, makes it difficult to substitute this type of leaf on the market.

Imports of tobacco from Latin America, mostly cigar leaf, have been rising in recent years. Brazil increased shipments from the 1950-54 average of 6.8 million pounds to 8.5 million in 1959. Imports of Cuban leaf tripled from 769,000 pounds in 1950-54 to 2.4 million in 1959.

Imports of oriental leaf from Greece and Turkey have dropped sharply in recent years. Turkey has suffered the largest decrease in oriental leaf imports from 3.6 million pounds in 1950-54 to 1.1 million pounds in 1959.

Reexports of unmanufactured leaf by the Netherlands dropped to comparative insignificance from 8 million pounds reexported in 1950-54 to 3 million in 1959--with Belgium-Luxembourg receiving half of the total reexports.

Trade in Products: The Netherlands maintains an active import and export trade in tobacco products, being the world's leading cigar-cigarillo exporter. Due to a tariff agreement eliminating hindrances at the border, most of the trade takes place with the Belgium-Luxembourg area.



Imports of cigars and cigarillos, practically all from Belgium-Luxembourg, increased from an average of 19 million pieces in 1950-54 to 147 million in 1959. Cigarette imports, mainly for foreign passenger liners and U. S. and foreign embassies, increased sharply from 436 million pieces in 1950-54 to 2.2 billion in 1959. Smoking tobacco imports dropped drastically from 1.1 million pounds in 1950-54 to 75,000 pounds in 1959.

Cigar and cigarillo exports increased significantly from a 1950-54 average of 109 million pieces to 254 million in 1959. Cigarette exports declined slightly from 527 million pieces in 1950-54 to 455 million in 1959. Pipe tobacco shipments rose from a 1950-54 average of 2.7 million pounds to 3.8 million in 1959.

Output and Consumption: Cigarette smoking, the major form of domestic tobacco consumption in the Netherlands, has been much larger in recent years than in 1950-54. However, an even larger relative increase in the use of cigars and cigarillos has occurred due--mainly-- to the great amount of advertising embarked upon. Chewing, snuff, and smoking tobacco have become less important than in 1950-54, although a substantial gain occurred in 1959.

Cigarette consumption rose 42 percent from a 1950-54 average of 9.5 billion pieces to 13.5 billion in 1959. The expected market for filter-tips never materialized; therefore, the increase was in regular cigarettes. Cigar and cigarillo smoking increased 50 percent from an average of 842 million pieces in 1950-54 to 1.3 billion in 1959. Smoking tobacco, used for both pipe and "roll-your-own" cigarettes, declined from 23 million pounds in 1950-54 to 18 million in both 1955 and 1956. A rise occurred to 21 million pounds by 1959.

Taxation: Present duties on leaf tobacco imported into the Netherlands are quite low--3.8 U. S. cents per pound. However, since January 1, 1959 the tariff for Common Market members has been reduced 20 percent below the current external rate, with non-Common Market areas remaining at 3.8 U. S. cents per pound. The eventual elimination of tobacco tariffs within the Common Market area will provide duty-free entry for any tobacco produced by Common Market members or associated territories.

In addition to an import duty, importers are required to pay a license fee of 0.6 percent of the import value of the leaf. A purchase tax is also levied, calculated either on the price the importer charges the manufacturer, or the import value. Excise taxes are levied on manufactured products as a percent of the retail price. There is also a purchase tax on tobacco products, except cigars and cigarillos.

The excise tax is paid by the manufacturer or importer through the purchase of bands which must be placed on the packages. The retail price is printed on these bands. Therefore, the manufacturer or importer has to fix the price beforehand. Excises are the same on both imported and domestic products.

TOBACCO, UNMANUFACTURED: U. S. exports to the Netherlands, by types, average 1950-54, annual 1955-59 1/

Type	Average 1950-54	1955	1956	1957	1958	1959
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Flue-cured.....	25,271	23,246	24,845	23,614	15,358	14,872
Burley.....	1,728	1,485	1,594	366	847	650
Ky.-Tenn. fire-cured..	5,060	4,534	5,063	6,301	4,843	7,758
Virginia fire-cured...	218	548	417	539	328	238
Maryland.....	407	464	588	435	913	1,130
One Sucker.....	96	--	--	11	12	--
Green River.....	260	--	2	2	--	--
Cigar leaf.....	510	555	526	358	402	172
Stems, trimmings and scrap.....	233	144	--	45	175	38
Other.....	1	2	2	--	2	2
Total.....	33,784	30,978	33,037	31,671	22,880	24,860

1/ Includes tobacco moving "in transit" to other countries.

NETHERLANDS: Imports of unmanufactured tobacco, by country of shipment, average 1950-54, annual 1955-59 1/

Country of shipment	Average 1950-54	1955	1956	1957	1958	1959
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
United States.....	26,060	23,479	25,838	25,067	24,954	22,200
Indonesia.....	8,209	8,119	8,326	8,814	9,722	10,611
Federation of Rhodesia & Nyasaland:						
Brazil.....	5,250	5,361	6,133	8,141	8,863	10,423
India.....	6,758	5,212	6,481	8,186	8,194	8,523
Italy.....	3,654	2,811	3,252	2,209	3,493	4,574
Belgium-Luxembourg 1/:	3,643	2,101	3,653	3,245	3,801	3,516
Cuba.....	2,238	452	668	1,536	1,869	2,075
Spain.....	769	1,358	2,357	2,895	2,923	2,405
Union of South Africa:	2/	--	--	48	1,455	1,486
Turkey.....	489	183	11	593	930	1,224
Greece.....	3,584	9,317	6,413	5,291	3,090	1,076
Paraguay.....	1,060	2,687	2,754	1,678	2,282	911
Canada.....	473	214	791	664	617	575
Colombia.....	224	148	860	474	503	366
Philippines.....	370	359	379	115	249	273
United Kingdom 1/.....	229	254	437	587	457	247
Others.....	3,650	139	606	308	262	212
	2,710	1,709	2,164	2,345	3,235	4,046
Total.....	69,370	63,903	71,123	72,196	76,899	74,743

1/ Reexports. 2/ Less than 50,000 pounds



Year	Imports			Exports		
	Cigars and cigarillos	Cigarettes	Smoking tobacco	Cigars and cigarillos	Cigarettes	Smoking tobacco
	Million pieces	Million pieces	1,000 pounds	Million pieces	Million pieces	1,000 pounds
Average:						
1950-54.....	19	436	1,068	109	527	2,655
Annual:						
1955.....	35	734	49	180	203	2,262
1956.....	46	1,069	35	195	209	2,782
1957.....	72	1,509	48	217	272	2,879
1958.....	87	1,769	71	232	368	3,494
1959.....	147	2,183	75	254	455	3,768

## NETHERLANDS: Production and consumption of tobacco products, average 1950-54, annual 1955-59

Year	Production			Consumption		
	Cigars 1/	Cigarettes	Smoking tobacco 2/	Cigars 1/	Cigarettes	Smoking tobacco 2/
	Million pieces	Million pieces	Million pounds	Million pieces	Million pieces	Million pounds
Average:						
1950-54.....	915	9,476	25.6	842	9,472	23.2
Annual:						
1955.....	1,207	11,300	22.0	1,055	11,734	18.3
1956.....	1,249	12,076	19.8	1,093	13,149	18.1
1957.....	1,335	12,752	19.8	1,162	13,457	17.8
1958.....	1,404	11,783	23.0	1,170	13,043	19.6
1959.....	N.A.	N.A.	N.A.	1,259	13,452	20.8

1/ Includes cigarillos and Entre Actos, "small cigars". 2/ Includes minor quantities of chewing and snuff.

Source: Statistisch Zakboek and FAS reports.

UNITED STATES DEPARTMENT OF AGRICULTURE  
Washington 25, D. C.

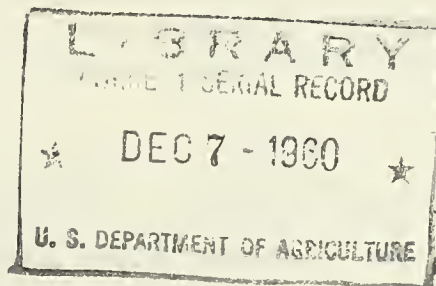
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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 13-60  
November

1960

## AUSTRALIA - IMPORTANT MARKET

### FOR U. S. TOBACCO

#### Summary

The rapidly-growing Australian tobacco industry is carried on by private business. During most recent years Australia has been the third or fourth most important export market for U. S. leaf. Cigarette output is gaining faster in Australia than in any of the world's major manufacturers of tobacco products.

A trend toward greater self-sufficiency for many items has reduced Australian imports of both leaf tobacco and cigarettes since 1955. Imported cigarettes now account for less than 2 percent of total sales compared with about 50 percent in the early postwar years. Although the use of domestically-grown tobacco has doubled since 1955, over 75 percent of the leaf used by manufacturers is still imported. Australian smokers prefer high quality cigarettes with flavor and aroma imparted by blending U. S. leaf with more neutral domestic tobacco.

Trends in Leaf Trade and Outlook: Australia is the largest export market for U. S. tobacco outside Europe. Most of the Australian leaf imports are supplied by the United States and the Federation of Rhodesia and Nyasaland. The United States furnished 76 percent of Australian leaf imports in 1950 and 68 percent in 1959. Due to the preferential import duty and Commonwealth trade ties purchases from Rhodesia are now double the volume of 1950.

Australia has imported from 25 to 35 million pounds of U. S. leaf tobacco annually since 1955 and about 8 to 12 million pounds from the Federation. Small amounts of leaf are imported from Mozambique, Union of South Africa, Cuba, Brazil, India, and Turkey.



Australian leaf imports from all sources reached a peak of 51.7 million pounds in 1955 and declined to 37.5 million pounds in 1959. A build-up of stocks and increased domestic leaf production have tended to reduce imports. However, rising consumption of tobacco products by a growing population probably will slow the decline in leaf imports, but in the immediate future it is not likely that imports from the United States will be as large as in recent years.

Flue-cured tobacco usually comprises about 90 percent of U. S. leaf exports to Australia. Burley and dark fire-cured account for most of the remainder. All the cigar-type tobaccos used by Australian manufacturers are imported, mostly from Brazil, Indonesia, and Cuba.

Trade in Products: Ten years ago Australia was one of the world's most important cigarette importers. Australian cigarette manufacturers, however, have steadily increased output and now supply about 98 percent of the consumption. Most of the cigarettes are imported from the United Kingdom. Total cigarette imports exceeded 10 million pounds a decade ago, but dropped to 524,000 pounds in 1959. Contrary to the trend of a sharp drop for U. K. cigarette exports to Australia, U. S. cigarette exports have increased sharply for the last 2 years. About 188 million U. S. cigarettes were exported to Australia in the first half of 1960 compared with 102 million for all 1959.

Australian cigar imports have doubled since 1955. Most of the cigars are imported from the Netherlands with a few from Jamaica and West Germany. About 40 percent of the cigars smoked in Australia are imported. Cigars, however, account for less than 1 percent of the tobacco products consumed in Australia.

Smoking tobacco imports, mostly from the United Kingdom, the Netherlands, and the United States were up sharply in 1959. Imported brands account for about 2 percent of the total consumption of smoking and cut tobacco.

Australian cigarette exports are small. However, many small islands in Oceania depend upon Australia for cigarettes as well as other manufactured tobacco products. Australia exported 1,061 thousand pounds of cigarettes in 1957 but only 153 thousand in 1959. New Guinea and Papua are the most important export markets for cigarettes shipped from Australia.

#### Trade Barriers:

A. Mixing Regulations: The Australian Government authorizes a reduction of 17 pence (U. S. 15.8 cents per pound) in duties on imported leaf when such leaf is blended with the minimum percentages of domestic tobacco. Mixing regulations first went into effect in 1936. Since 1957 the amount of Australian leaf used by manufacturers complying with mixing regulations

has sharply increased. The minimum percentage is set by a government committee and becomes effective on July 1 each year.

AUSTRALIA: Percentages of domestic tobacco required to be used in order for imports to be eligible for reduced duty rates

Effective date	Cigarettes	Smoking tobacco
	Percent	Percent
1954, July 1.....	6.0	12.5
1955, July 1.....	7.5	17.5
1956, July 1.....	7.5	17.5
1957, July 1.....	12.5	21.0
1958, July 1.....	15.5	16.5
1959, July 1.....	22.0	23.5
1960, July 1.....	28.5	24.5

For example, the tariff on unstemmed U. S. leaf to be blended with the current minimum of 28.5 percent domestic tobacco in cigarette manufacture is equivalent to 80.3 U. S. cents a pound--15.8 cents less than the tariff would be if the mixing requirement is not complied with.

B. Rhodesian Preference: The corresponding tariff rate on Rhodesian leaf to be blended with the specified minimum percentage of domestic leaf is 71.9 cents--8.4 cents less than the U. S. rate. This preferential treatment to Rhodesian leaf has encouraged larger imports from Rhodesia. Australian leaf tobacco imports from Rhodesia were relatively unimportant before 1940, but now account for about one-fourth of the total imports.

C. Rhodesia - Purchase Agreement: Australia also has a purchase agreement with the Federation of Rhodesia and Nyasaland. The present guaranteed quantity is 9.7 million pounds or 6.5 percent of the crop, whichever is smaller. Leaf imports from Rhodesia are not expected to increase sharply in the future due to the neutral flavor and aroma of Rhodesian tobacco.

Leaf Production Up Sharply: Australian leaf tobacco production has made striking gains during the last decade. In 1960 it was 3 times greater than 1955 and 5 times greater than 1950. Government policy, high prices and immigration of Europeans experienced in growing tobacco have favored sharply rising production. Government mixing regulations are geared to favor Australian tobacco growers who harvested about 20.3 million pounds of tobacco in 1960--nearly double the 11.6 million only 2 years ago.



Tobacco has been produced in Australia for over 100 years. The crop was grown on 6,641 acres as early as 1888-1889, with 4,833 acres in New South Wales and only 123 acres in Queensland, the most important area today. Practically all the Australian production is flue-cured, which is dried in barns usually heated with kerosene.

About 47 percent of the Australian leaf is now grown in Queensland where warm climate and sandy soils favor rapid expansion. The Mareeba-Dimbulah area produces about one-fourth of the total crop. There has been rapid expansion in cultivation in the large area of sandy soils suitable for tobacco in the valleys of the Barron and Walsh Rivers. With potential irrigation schemes, about 32,000 acres in this area would be suitable for tobacco, possibly more than doubling the total area now in tobacco in Australia. This area is about 17° latitude or similar to Jamaica in the Western Hemisphere. The climate is warm the year round with heavy rainfall from January to March and much less during the tobacco growing season.

The tobacco is planted in July and August and harvested in October and November. The Burdellin River Valley, Ingham and Bundaberg areas also have sandy soils and a warm climate. Tobacco is irrigated from underground water around Burdellin. The climate in the Inglewood-Texas area in South Queensland is more temperate. Most of the tobacco is planted in late October in this area.

In Southeastern Australia the Murray River Valley is an important tobacco producing area. The plants are set out in October. Most of the production is in Victoria where expansion has been rapid since 1955. Most of the tobacco grown in New South Wales is on the Northern side of the Murray River Valley.

Tobacco is transplanted in August around Northcliffe and Manjimup in Western Australia. Production has increased slightly since 1955. Little expansion is expected in this area due to the climate and cost of transportation of tobacco to factories in eastern Australia.

In the early days, the graded leaf was purchased at the farm, but towards the end of the 1930's the auction system was introduced. The arrangement between the growers' associations and the manufacturers for auctioning the tobacco in modern warehouses has been successful. The largest marketing centers for leaf tobacco in Australia are at Mareeba, Brisbane, and Melbourne. The organization of an excellent marketing system has been great boon to Australian tobacco growers.

From 1952 to 1956 Australian tobacco cultivation was relatively stable. High labor and irrigation costs, and comparatively low yields per acre caused grower complaint about low returns. However, the situation began to change by 1957 when production in Queensland and Victoria rose sharply. The settlement of young farmers and their families on



land opened by new irrigation projects partially eliminated some of the factors previously hindering a rise in tobacco cultivation. More of the work in growing tobacco is now done by members of the farm families, many of them immigrants from Greece and Italy, thus lowering labor cost.

Australian growers received an average of \$1.29 per pound for their 1960 crop of flue-cured and prices a few years ago were even higher. Similar-quality tobacco can be purchased from the United States for 35 to 60 cents per pound plus the import duty of 80.8 cents per pound.

Consumption: In 1959 Australians consumed over 7.5 pounds of tobacco products per capita for the population over 15 years of age, including 2,300 cigarettes. Australia ranks among the top ten countries in the world in per capita consumption of tobacco products. The Australian population is growing about 2 percent per year. The rate of natural increase is about 1.5 percent annually and the other increase is from immigration. If consumption per capita remains the same as now, the population increase should result in the consumption of at least an additional million pounds of tobacco products by Australians annually.

Cigarettes accounted for two-thirds of Australian tobacco consumption in 1959. Cut tobacco for roll-your-own cigarettes and pipe smoking declined to 33 percent in 1959, compared with about 50 percent of the total in 1955. The absolute decline in quantity of smoking tobacco consumed has been less severe than the drop in its share of total tobacco products smoked.

Australian tobacco manufacturers have rapidly expanded their operations in the last 5 years. The largest cigarette factories are in Sydney and Melbourne. About 4,750 workers were employed by 27 tobacco factories in 1958. Slightly more than half the Australian cigarette output is in New South Wales where Sydney is located. Victoria is the only other state having large tobacco factories. Small tobacco factories operate in Queensland and Western Australia.

The average worker in the Australian tobacco industry earns over \$1.00 per hour. The arrival of over 1 million new residents since 1946 has helped to relieve the labor shortage in tobacco manufacture.

Domestic cigarettes sell for an average of about 37 cents per pack in Australia. About 58 percent of the cost of a pack of cigarettes goes to the Central Government.

A pack of 20 standard cigarettes imported from the U. S. retails at about 45 cents. Australia is a large, prosperous, fast-growing country where a rise in the number of immigrants settling permanently or a rise in the birth rate are factors that could accelerate tobacco consumption. With relatively high income per capita, the cost of tobacco products is not excessive enough to hinder consumption. Australian consumption of tobacco products probably will be around 60 million pounds by 1965.

AUSTRALIA: Imports of unmanufactured tobacco by country of origin,  
averages 1935-39 and 1947-51, annual 1954-59

Country of origin	Average 1935-39	Average 1947-51	1954	1955	1956	1957	1958	1959
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds
United States.....	20,086	18,912	24,758	35,550	26,200	34,024	31,363	25,363
Rhodesian Federation... <sup>1/</sup>	108	4,808	10,620	12,094	8,133	9,255	10,815	11,087
Union of South Africa..	--	76	130	279	21	19	46	625
Mozambique.....	--	--	--	91	--	454	299	117
Cuba.....	87	68	54	68	51	28	100	52
Turkey.....	2	2/	25	180	81	2	56	50
Canada.....	2/	417	2,325	2,881	1,872	1,604	24	31
Brazil.....	44	21	2/	87	26	13	5	30
India.....	--	140	722	186	2/	23	2/	20
Other.....	322	356	124	293	132	52	118	107
Total.....	20,649	24,798	38,758	51,709	36,516	45,474	42,826	37,482
Percent U. S. ....	97.3	76.3	63.9	68.8	71.7	74.8	73.2	67.7

<sup>1/</sup> Southern Rhodesia. <sup>2/</sup> Less than 500 pounds.



AUSTRALIA: Tobacco leaf production by area, annual 1953-60

(Year of harvest)								
Area	1953	1954	1955	1956	1957	1958	1959	1960
	1,000	1,000	1,000	1,000	1,000	1,000	1,000	1,000
	pounds	pounds	pounds	pounds	pounds	pounds	pounds	pounds
Queensland.....	3,431	4,015	4,332	3,702	4,344	5,618	6,729	9,149
Victoria.....	1,472	2,154	868	1,135	2,741	3,684	4,885	8,405
New South Wales....	514	588	618	546	805	1,235	1,158	1,438
Western Australia..	1,068	912	1,004	721	819	1,031	1,198	1,334
Total.....	6,485	7,669	6,822	6,104	8,709	11,568	13,970	20,326

AUSTRALIA: Acreage and production of leaf tobacco, yield per acre, and price per pound paid to growers; five year intervals for 1920-21 through 1945-46, annual 1950-51 through 1959-60

Year	Area	Production	Yield per acre	Price per pound
	Acres	1,000 pounds	Pounds	U. S. cents
1920-21.....	1,345	1,093	813	30.2
1925-26.....	2,759	2,252	816	36.3
1930-31.....	3,665	1,796	490	41.2
1935-36.....	11,394	6,007	527	34.5
1940-41.....	8,548	5,476	641	46.1
1945-46.....	3,971	2,505	631	36.7
1950-51.....	6,472	4,211	651	107.8
1951-52.....	8,199	7,553	921	88.2
1952-53.....	7,922	6,485	819	111.3
1953-54.....	8,246	7,669	930	139.3
1954-55.....	9,661	6,822	706	156.9
1955-56.....	11,306	6,106	540	146.7
1956-57.....	12,172	8,709	716	144.8
1957-58.....	13,204	11,567	876	150.1
1958-59.....	15,131	13,970	923	124.0
1959-60.....	19,634	20,326	1,035	129.0

AUSTRALIA: Imports of cigarettes by country of origin, 1953-59

Country	1953	1954	1955	1956	1957	1958	1959
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
United Kingdom....	5,638	2,044	2,093	467	302	340	322
United States.....	7	9	7	9	11	20	149
Belgium-Luxembourg:	260	119	89	18	40	41	27
Netherlands.....	697	62	42	16	11	11	10
West Germany.....	--	8	2	3	4	9	8
France.....	--	1	1	2	2	4	5
Italy.....	131	20	9	1/	1	1	1
Other.....	627	1,179	70	3	19	4	2
Total.....	7,360	3,442	2,313	518	390	430	524

1/ Less than 500 pounds.

AUSTRALIA: Output of tobacco products, by kind, 5 year intervals, 1920-21 through 1945-46, fiscal year 1945-46--1958-59 (year ending June 30)

Year	Cigarettes	Smoking tobacco 1/	Cigars	Total
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
1920-21.....	5,324	13,268	544	19,136
1925-26.....	5,134	15,405	455	20,994
1930-31.....	4,225	14,242	224	18,691
1935-36.....	5,304	15,277	283	20,864
1940-41.....	7,806	16,372	224	24,402
1945-46.....	8,482	17,866	125	26,473
1946-47.....	10,083	20,179	139	30,401
1947-48.....	10,147	19,735	163	30,045
1948-49.....	9,701	19,256	169	29,126
1949-50.....	10,341	20,168	169	30,678
1950-51.....	10,679	20,967	179	31,825
1951-52.....	11,749	21,615	175	33,539
1952-53.....	13,879	22,334	129	36,342
1953-54.....	18,303	23,400	173	41,876
1954-55.....	22,859	21,466	151	44,476
1955-56.....	27,162	18,836	132	46,130
1956-57.....	30,513	18,917	114	49,544
1957-58.....	32,748	18,192	119	51,059
1958-59.....	34,513	2/ 17,087	109	51,709

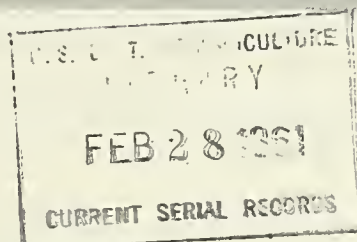
1/ For pipe and "roll-your-own" cigarettes. 2/ Subject to revision.



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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 14-60  
December 1960

## DANISH SMOKERS LIKE

### U. S. TOBACCO

Outlook for U. S. Leaf: The United States, which gained a dominant position in Denmark's tobacco market in the early postwar years, now supplies nearly half of the country's tobacco. The U. S. share was about 20 percent in the immediate prewar period.

Three principal factors favor increased use of U. S. tobacco by Danish manufacturers:

(1) Larger consumption of tobacco products, especially cigarettes, containing a high percentage of U. S. leaf. Increases in the consumption of cigar leaf are expected to be smaller. Per capita consumption of tobacco products in Denmark is one of the highest in Europe and has been increasing at a rate of about one-tenth of a pound annually in recent years. If the rise continues at a similar rate, Denmark will need to import several million more pounds of unmanufactured tobacco in 1965 than in 1960. U. S. leaf should share in this larger demand.

(2) Denmark no longer has a tariff or import restrictions on unmanufactured tobacco. The average export price for U. S. flue-cured tobacco shipped to Denmark in 1959 was 70 cents per pound. This price was considered reasonable for high quality tobacco, and was not significantly above the price of the better grades of competitive tobaccos.

(3) Per capita income is rising rapidly in Denmark. With additional income the price of tobacco products will not seriously hinder the growth of demand. Denmark is in a strong financial condition, and its economy is healthy.

Denmark is the fifth largest European market for U. S. tobacco and one of the 10 largest Free World leaf importers. No tobacco is grown commercially and manufacturers must depend entirely on imports.

U. S. Main Supplier of Cigarette Leaf: Denmark has been an important leaf importer since the early 1900's when Germany and the Netherlands (mainly reexports of Indonesian leaf) were the chief suppliers. The United States became an important source of Danish tobacco imports after World War I and Germany declined in importance. The United States supplied 36 percent of Danish leaf imports during 1925-29 but its share declined to 19 percent in 1935-39. The Netherlands supplied about 52 percent of the Danish imports during 1935-39--mostly reexports of Indonesian cigar leaf.

The United States furnished about 47 percent of the 28.5 million pounds of unmanufactured tobacco Denmark imported in 1959. Purchases from Brazil showed the largest increase, rising from 4.1 million pounds in 1958 to 6.1 million pounds in 1959. Most of the Indonesian cigar leaf is now shipped directly to Denmark, rather than through trade channels in the Netherlands.

Imports of Rhodesian leaf reached 3.5 million pounds in 1954 but have remained at a little over 2 million pounds annually since that year. In 1959, Denmark imported about .6 million pounds of oriental tobacco from Turkey, Greece, Bulgaria, and Syria. Relatively small leaf purchases were made from a number of countries in 1959--Thailand, Canada, the Union of South Africa, Mexico, and Japan.

Flue-cured accounts for more than 80 percent of U. S. tobacco exports to Denmark. Burley and dark fire-cured together account for about 15 percent. Less than 1 percent of the U. S. shipments are cigar leaf, the major kind imported by Denmark from non-U. S. sources.

DENMARK: Imports of cigarettes, by country of origin, 1952-59

Year	United States	United Kingdom	Sweden	West Germany	Egypt	Other	Total
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
1952..	7	103	--	202	3	217	532
1953..	170	102	15	175	1/	140	602
1954..	549	61	5	1/	2	5	622
1955..	674	63	1	1/	4	1	743
1956..	773	62	5	1	3	2	846
1957..	1,066	80	11	3	3	2	1,165
1958..	852	88	32	7	4	1/	983
1959..	1,067	138	52	29	5	2	1,293

1/ Less than 500 pounds.



About 82 percent of Danish cigarette imports in 1959 were supplied by the United States, with most of the remainder purchased from the United Kingdom and Sweden. U. S. cigarettes have received a tremendous reception by Danish smokers since 1953 when the volume of imports was 25 times greater than in the previous year. In 1953 West Germany supplied 29 percent of the Danish cigarette imports, the United States 28 percent, and the United Kingdom 17 percent.

Denmark imported 249 thousand pounds of pipe tobacco in 1959--with 153 thousand pounds coming from the United Kingdom, 71 thousand from the United States and 18 thousand from Sweden.

Denmark imported 95 thousand pounds of cigars in 1959, with 75 thousand supplied by the Netherlands, 10 thousand by Brazil and 6 thousand by Cuba.

Denmark exported 151 thousand pounds of cigarettes in 1959 with 52 thousand pounds going to Sweden, 16 thousand to West Germany, 7 thousand to Iceland, 7 thousand to Norway, 6 thousand to the United States, 5 thousand to Czechoslovakia, 5 thousand to the Soviet Union and 5 thousand to Finland. Most of the 47 thousand pounds of Danish cigars and cigarillos exported in 1959 went to Iceland and Sweden.

Most of the Danish exports of smoking tobacco go to Sweden, Norway, and United States. Denmark exports small amounts of snuff and chewing tobacco to Norway and Iceland.

Cigarettes and Cigarillos Up: Denmark leads the world in the number of cigars (including cigarillos) consumed per capita. In 1959 the average Dane over 15 years of age smoked 268 cigars and cigarillos. Danish smokers have the second highest per capita consumption in Europe of all tobacco products combined. The number of cigars consumed per capita is still rising due to a shift to small cigars such as cigarillos and cheroots. The total poundage of cigars consumed is rising slightly. Cigarillo consumption is rising partially because of the increasing number of women smokers.

Cigarette consumption, however, is increasing much faster than cigarillos. Since Denmark still ranks relatively low in cigarette consumption per capita among the more high-developed countries of the world, further gains are expected. Danish cigarette consumption in 1959 rose 8 percent over 1958--double the rate of gain for the United States. American-type cigarettes account for more than 92 percent of all cigarettes consumed. About 1 percent of the cigarettes are oriental-type and most of the rest straight flue-cured British-type cigarettes.

Consumption of smoking tobacco and snuff has remained relatively stable since 1950 while the consumption of chewing tobacco has declined sharply.

Danish consumption of all tobacco products totaled about 26.5 million pounds in 1959. Of this, 49 percent was cigarettes, 25 percent cigars and cigarillos, 20 percent smoking tobacco, and 6 percent snuff and chewing tobacco. By comparison, in 1940 cigarettes accounted for 22 percent of total consumption, cigars and cigarillos 31 percent, smoking tobacco 33 percent, and snuff and chewing tobacco 14 percent. A sharp rise in prices of cigarettes and cigars in November 1950 caused a sharp drop in consumption in 1951. Higher incomes and prosperity have helped consumption recover from the low level recorded in 1951. Over 10 percent of the cigarettes consumed in Denmark in 1959 were higher-priced imported cigarettes with an average cost of over 76 cents per pack or 20 cents more than domestic cigarettes.



DENMARK: Consumption of tobacco products

Year	Cigarettes	Cigars	Cigarillos	Smoking tobacco	Snuff and chewing
	Million pieces	Million pieces	Million pieces	Thousand pounds	Thousand pounds
Average 1935-39...	1,514	452	401	5,600	2,300
1945.....	1,163	137	334	3,122	2,026
1946.....	2,150	308	474	5,809	2,582
1947.....	2,379	347	441	6,027	2,350
1948.....	2,663	383	479	6,843	2,275
1949.....	3,489	383	403	5,628	2,116
1950.....	4,008	383	400	5,525	1,982
1951.....	3,482	282	423	5,309	1,971
1952.....	3,881	214	542	5,674	1,874
1953.....	3,931	208	597	5,653	1,876
1954.....	3,834	208	621	5,869	1,823
1955.....	3,787	216	612	5,844	1,744
1956.....	3,882	225	615	5,655	1,660
1957.....	4,010	229	621	5,567	1,596
1958.....	4,349	239	657	5,745	1,594
1959.....	4,700	253	672	5,401	1,565

DENMARK: Tobacco consumption per capita

Year	Number consumed per adult		Estimated pounds consumed per adult		
	Cigarettes	Cigars and Cigarillos	Population 15+ Thousands	Cigarettes	Cigars and Cigarillos : Smoking tobacco : Snuff and : Total
Av. 1935-39:	531	299	2,850	1.5	2.5 : 2.0 : .8 : 6.8
Av. 1951-55:	1,171	243	3,230	3.1	1.7 : 1.8 : .6 : 7.2
1956.....	1,176	255	3,300	3.2	1.8 : 1.7 : .5 : 7.2
1957.....	1,201	254	3,340	3.3	1.8 : 1.7 : .5 : 7.3
1958.....	1,279	624	3,400	3.5	1.9 : 1.7 : .5 : 7.6
1959.....	1,362	268	3,450	3.8	1.9 : 1.6 : .5 : 7.8

DENMARK: Duty-paid imports of unmanufactured tobacco by country of origin,  
averages 1951-55, annual 1956-59

Origin	:Average :1951-55	: 1956	: 1957	: 1958	: 1959
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>
United States.....	10,453	14,060	13,121	12,032	13,477
Brazil.....	4,354	5,977	5,408	4,056	6,088
Indonesia.....	2,555	2,721	3,112	3,877	3,696
Rhodesian Federation.....	2,704	1,715	1,988	2,590	2,405
Turkey.....	384	352	264	438	435
India.....	293	466	390	504	399
Cuba.....	262	361	171	246	345
Greece.....	124	52	67	164	161
Netherlands.....	94	55	40	16	41
Other.....	1,125	943	663	849	1,434
Total.....	22,348	26,702	25,224	24,772	28,481

UNITED STATES: Exports of unmanufactured tobacco to Denmark by type,  
average 1951-55, annual 1956-59

Type	:Average : 1951-55	: 1956	: 1957	: 1958	: 1959
	: 1,000	: 1,000	: 1,000	: 1,000	: 1,000
	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>	: <u>pounds</u>
Flue-cured.....	8,353	10,516	11,689	10,185	12,360
Burley.....	1,050	719	690	733	1,700
Dark-fired Ky.-Tenn.: Virginia fire and sun-cured.....	524 26	847 7	379 6	484 1	415 --
Maryland.....	29	11	21	21	26
One Sucker.....	--	--	58	24	39
Cigar leaf.....	291	176	128	296	124
Perique.....	2	7	2	9	6
Stems, trimmings, and scrap.....	208	203	371	385	342
Total.....	10,483	12,486	13,344	12,138	15,012





UNITED STATES DEPARTMENT OF AGRICULTURE  
WASHINGTON 25, D. C.

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Official Business

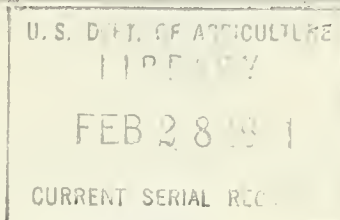
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# FOREIGN AGRICULTURE CIRCULAR

U.S. DEPARTMENT OF AGRICULTURE  
Foreign Agricultural Service Washington D.C.



TOBACCO  
FT 15-60  
December 1960

## WORLD TOBACCO PRODUCTION

### SETS RECORD IN 1960

World tobacco production in 1960 is now placed at a record 8,823 million pounds--4 percent larger than the 1959 world harvest of 8,499 million pounds, and 2 percent above the 8,681 million harvested in 1956 (the second largest crop on record).

Major increases were recorded this year in the United States, Canada, the Federation of Rhodesia and Nyasaland, Brazil, India, and Turkey. Crops in the Rhodesian Federation and Turkey were at record levels. Larger yields per acre in the United States resulted in a crop of 1,952 million pounds (November estimate), compared with 1,797 million in 1959. Increases were also recorded in the Dominican Republic, Argentina, and the Philippine Republic. These gains more than offset drops in European countries, particularly in West Germany, where the crop was affected by blue mold. Unfavorable weather in Greece and Italy reduced the crops there.

Trends in Production by Kind: World tobaccos are grouped into 8 major categories--flue-cured, burley, other light air-cured (including Maryland), light sun-cured (excluding oriental and semi-oriental), oriental and semi-oriental, dark air-cured, dark sun-cured, and fire-cured. The groupings are primarily on the basis of inherent characteristics due to genetics or breeding and the method of curing. These largely determine the uses of each particular kind of leaf. Production of flue-cured tobacco (for cigarettes) has risen sharply over a period of years while that of dark tobaccos has declined.

Flue-cured: Production of flue-cured rose to a new high of 3,265 million pounds in 1960. This was 6 percent above the previous record of 3,071 million harvested in 1956.

LEAF TOBACCO: Estimated production by kind, farm sales weight 1/, harvested in calendar year 1960, with comparisons

Kinds	Average 1950-54	1958	1959 <u>2/</u>	1960 <u>2/</u>
	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
Flue-cured.....	2,541,613	2,879,905	2,993,000	3,265,278
Burley.....	674,351	585,794	629,149	616,268
Other light air-cured.....	102,670	95,713	92,044	87,821
Oriental and semi-oriental.	818,087	1,102,476	1,210,952	1,148,824
Light sun-cured.	739,465	759,058	760,825	825,253
Dark air-cured..	1,998,748	1,906,090	1,851,924	1,909,452
Dark sun-cured..	770,020	785,771	812,201	830,458
Fire-cured.....	142,581	135,049	137,494	127,865
Total.....	<u>3/ 7,811,216</u>	<u>4/ 8,261,606</u>	<u>4/ 8,499,289</u>	<u>4/ 8,823,219</u>

1/ Farm sales weight is about 10 percent above dry weight normally reported in manufacturing and export statistics. 2/ Preliminary. 3/ Includes quantities not identified by kind for East Germany, 16,520 thousand pounds; Libya, 1,466 thousand pounds; Republic of the Congo, 4,604 thousand pounds; and Gabon, Central African Republic and Congo Republic, 1,091 thousand pounds. 4/ Includes East German tobacco not identified by kind: 11,750 thousand pounds in 1958; 11,700 thousand pounds in 1959 and 12,000 thousand pounds in 1960.

Flue-cured production in the United States is estimated at 1,242 million pounds (November estimate)--15 percent above the 1959 crop of 1,081 million pounds.

Canada's flue-cured crop in 1960, at a record high of 191 million pounds, was 25 percent above the 153 million produced in 1959. The Federation of Rhodesia and Nyasaland had a bumper 1960 crop of 222 million pounds, the largest on record. Production in Brazil reached an alltime high of 111 million pounds--22 percent above the 91 million harvested in 1959.

Australia's 1960 flue-cured harvest of 20.3 million pounds, an increase of 6.3 million from 1959, was due to increased acreage and favorable weather. Major decreases occurred in Japan, Indonesia, and the Union of South Africa.

Burley: Total world production of burley tobacco in 1960 was 616 million pounds--2 percent below the 629 million grown in 1959. Burley production in the United States in 1960 was 497 million pounds (November estimate), 5 million pounds below the 502 million harvested in 1959. Italy's burley



crop was 39 million pounds--up 6 percent from 1959 crop of 37 million. Canada planted no burley in 1960, while West Germany's harvest in 1960 yielded only 4 million pounds, compared with 13 million in 1959.

Other Light Air-cured (including Maryland): World production of this kind of tobacco has been dropping during recent years. The U. S. Maryland production, however, was up slightly, with the 1960 crop at 33.3 million pounds, compared with 32.3 million in 1959.

Italy's 1960 crop of 14 million pounds was down 19 percent from the 17 million in 1959 because of weather conditions. Most other countries produced less Maryland tobacco in 1960.

Light air-cured production was lower this year in the Union of South Africa and Japan. Countries recording increases include the Malagasy Republic and Nigeria.

Oriental and Semi-Oriental: World production of oriental and semi-oriental tobacco in 1960 was 1,149 million pounds, 5 percent below the 1959 crop of 1,211 million, but 40 percent above the 1950-54 average of 818 million pounds.

Turkey harvested a record crop in 1960 of 301 million pounds--38 million more than the 1959 crop of 263 million pounds, or 40 percent above the 1950-54 average of 214 million.

Lesser increases in production are indicated for Syria and Lebanon. Production of oriental and semi-oriental tobacco in Yugoslavia was 63 million pounds in 1960, a drop of 34 percent from the crop of 96 million harvested in 1959.

The downtrend in Greek production continued. The 1960 crop was only 138 million pounds, compared with 176 million in 1959 and 186 million in 1958. Italy's production in 1960 was 46 million pounds--a 15-percent drop from the 1959 crop of 54 million, but about the same as the 1950-54 average.

Light Sun-Cured: Production of this type rose from 761 million pounds in 1959 to 825 million this year. The major increase was in Mexico which harvested 67 million pounds, more than double 1959. Increases were also reported for India, Paraguay, and Japan.

Dark Air-Cured: Dark air-cured tobacco production in 1960, at 1,909 million pounds, was up 3 percent from the 1,852 million in 1959, but still below the 1950-54 average of 1,999 million pounds. Due to good weather and timely rains, the Dominican Republic harvested a 1960 crop of nearly 50 million pounds.

LEAF TOBACCO: Estimated acreage, yield and production in specified countries harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested				Yield per acre				Production			
	Average		1960 2/		Average		1959 2/		Average		1959 2/	
	1950-54	acres	1958	acres	1950-54	Pounds	1958	Pounds	1950-54	pounds	1958	pounds
North America:												
Canada.....	109	134	129	134	1,352	1,471	1,319	1,466	147,552	197,302	170,255	197,237
Mexico.....	88	93	92	111	902	878	675	1,020	79,781	81,350	62,081	112,880
United States:												
Continental.....	1,690	1,078	1,151	1,149	1,292	1,611	1,563	1,701	2,184,036	1,736,418	1,797,087	1,951,582
Puerto Rico.....	36	26	24	26	861	1,035	1,089	1,078	31,200	26,700	25,600	27,600
Costa Rica.....	3	3	3	3	743	579	578	587	2,293	1,536	1,656	1,800
El Salvador.....	3	4	2	2	470	688	838	850	1,283	2,200	1,943	1,975
Guatemala.....	7	5	5	5	608	504	745	627	4,233	2,768	3,931	2,896
Honduras.....	14	13	8	7	507	456	474	645	7,150	5,871	3,780	4,516
Nicaragua.....	2	3	3	3	906	667	667	667	1,245	2,000	2,000	2,000
Panama.....	2	1	1	2	585	537	681	771	896	677	933	1,324
Cuba.....	145	149	144	146	562	782	754	788	81,755	116,384	108,714	115,000
Dominican Republic.....	47	60	50	55	867	644	300	902	41,124	38,612	14,608	49,604
Haiti.....	4	3/	6	6	821	3/	424	424	3,080	1,500	2,000	2,000
Jamaica.....	2	2	2	2	753	688	700	700	1,158	1,100	1,200	1,200
Total North America.....	2,152	1,571	1,620	1,651	--	--	--	--	2,586,786	2,214,418	2,195,788	2,471,614
South America:												
Argentina.....	90	74	88	99	842	739	694	931	75,949	54,675	61,067	92,152
Bolivia.....	3	3	3	3	734	700	700	700	2,310	2,100	2,100	2,100
Brazil.....	397	447	449	481	676	689	619	674	268,919	307,983	277,812	324,076
Chile.....	8	9	10	9	1,736	1,723	1,816	1,883	13,697	13,785	18,539	15,597
Colombia.....	50	56	56	44	986	1,482	1,527	1,515	49,559	83,865	85,627	66,138
Paraguay.....	18	11	17	22	952	943	934	955	16,944	9,920	15,873	21,000
Peru.....	8	10	7	7	935	1,132	1,100	1,100	7,560	11,318	8,000	8,000
Uruguay.....	1	1	1	1	1,012	595	880	594	665	441	616	440
Venezuela.....	13	5	8	9	913	1,592	1,581	1,665	11,502	7,769	12,381	14,991
Total South America.....	588	616	639	675	--	--	--	--	447,105	491,856	482,015	544,494
Europe:												
Austria.....	1	1	1	1	1,517	1,755	1,647	1,645	1,583	1,860	1,971	1,976
Belgium-Luxembourg.....	5	3	3	3	2,102	2,578	1,998	627	10,052	8,314	6,839	2,200
France.....	71	66	63	63	1,684	1,617	1,794	1,645	119,009	106,493	112,851	103,616
Germany, West.....	26	19	17	17	2,230	2,313	2,480	1,062	57,227	43,104	42,240	16,700
Greece.....	232	278	253	234	554	669	695	592	128,308	185,947	175,934	138,471
Italy.....	131	140	140	133	1,221	1,282	1,427	1,427	160,146	179,168	199,060	189,728
Spain.....	43	43	42	49	1,343	1,185	1,141	1,170	57,713	47,412	47,929	57,320
Sweden.....	1	1	1	1	1,610	2,125	1,802	1,339	673	815	730	660
Switzerland.....	3	3	3	3	1,760	1,891	2,125	1,476	4,471	5,254	5,932	3,968
Total West Europe.....	513	554	523	504	--	--	--	--	539,182	578,367	593,486	514,639
Albania.....	5	34	--	--	1,000	523	--	--	5,000	17,535	--	--
Bulgaria.....	230	264	--	--	522	684	--	--	120,150	180,665	--	--
Czechoslovakia.....	22	17	18	--	933	1,025	822	--	20,282	17,308	14,392	--
Germany, East.....	17	11	--	--	4/ 972	1,358	--	--	16,520	11,750	--	--
Hungary.....	55	50	--	--	848	1,358	--	--	46,477	67,902	--	--
Poland.....	54	75	82	94	1,254	1,117	1,129	1,162	67,500	83,775	92,600	105,820
Rumania.....	61	116	90	--	520	590	980	--	42,196	68,342	88,184	--
Yugoslavia.....	64	131	121	94	612	658	832	710	51,707	86,354	101,125	66,645
U.S.S.R. ....	528	395	376	382	913	1,160	1,109	1,139	482,000	458,555	416,669	435,100
Total East Europe including U.S.S.R. ....	1,076	1,093	1,078	1,075	--	--	--	--	851,832	992,186	5/ 1,011,260	5/ 977,065
Total Europe.....	1,589	1,647	1,601	1,579	--	--	--	--	1,391,014	1,570,553	1,604,746	1,491,704



Africa:																											
Algeria.....	79	52	59	57	612	523	564	553	48,068	27,198	33,284	31,526															
Libya.....	1	2	3	2	1,300	1,054	1,287	1,050	1,466	1,885	2,915	2,205															
Morocco.....	4	4	4	4	1,099	1,551	1,552	1,550	5,020	6,261	6,733	6,700															
Tunisia.....	3	4	6	6	908	832	872	1,075	2,643	3,514	5,060	5,480															
Angola.....	3	8	8	8	495	440	550	550	1,015	3,527	4,400	4,400															
The Congo (formerly Belgian Congo).....	9	9	10	10	515	940	938	743	4,604	8,596	9,038	7,715															
Camerouns.....	5	10	10	10	575	446	446	446	2,775	4,400	4,400	4,400															
Gabon, Central African Republic and Congo Republic.....	3/	6	7	7	3/	515	583	590	1,091	3,307	3,748	3,790															
Kenya.....	1	1	1	1	721	700	700	700	564	600	600	600															
Mauritius.....	1	1	1	1	1,435	1,164	1,090	1,165	983	966	1,098	1,250															
Malagasy Republic.....	19	19	19	20	504	501	406	445	9,820	9,524	7,714	8,900															
Mozambique.....	5	7	7	7	414	470	470	470	1,936	3,300	3,300	3,300															
Nigeria.....	39	31	34	32	634	631	652	682	24,716	19,573	22,067	21,825															
Rhodesia and Nyasaland.....	298	378	392	348	489	512	590	736	145,952	193,764	231,364	256,184															
Tanganyika.....	15	16	18	17	306	366	381	384	4,591	5,855	6,852	6,150															
Uganda.....	8	13	11	12	380	462	488	515	2,929	6,009	5,415	6,180															
Union of South Africa.....	74	102	108	89	595	672	720	648	44,172	68,557	77,700	57,719															
Total Africa.....	564	663	698	631	--	--	--	--	302,345	366,836	425,688	428,324															
Asia:																											
Cyprus.....	4	3	4	4	451	316	450	416	1,710	942	1,820	1,680															
Iran.....	55	46	45	43	570	566	544	544	31,465	26,014	24,471	23,369															
Iraq.....	21	19	24	24	645	597	500	504	13,555	11,947	12,000	12,100															
Israel.....	3/	9	12	10	3/	364	372	330	4,806	3,251	4,400	3,307															
Jordan.....	3/	6	9	9	3/	371	411	411	3/	2,028	3,700	3,700															
Lebanon.....	6	10	10	10	637	692	781	790	4,127	6,623	7,716	7,936															
Syria.....	18	17	22	26	763	836	741	805	13,945	14,539	16,574	20,944															
Turkey (Europe and Asia).....	343	396	416	542	628	642	636	558	215,796	254,248	264,552	302,250															
China, Mainland.....	4/ 1,418	1,890	1,915	1,963	984	896	915	925	4,396,000	1,693,000	1,750,000	1,815,000															
Burma.....	129	99	100	100	795	802	851	851	102,258	79,426	85,120	85,120															
Ceylon.....	14	16	18	19	510	500	472	474	7,018	8,000	8,500	9,000															
China, Taiwan.....	15	23	23	23	1,363	1,629	1,534	1,342	20,034	37,478	35,274	30,864															
India.....	849	872	897	934	670	609	658	674	568,516	531,309	584,640	629,440															
Indonesia.....	345	411	474	450	421	358	395	370	145,322	147,135	187,400	166,510															
Japan.....	146	167	153	145	1,504	1,833	1,865	1,818	219,495	305,621	284,918	264,214															
Korea, South.....	45	52	52	54	1,086	1,192	1,220	1,236	49,386	61,510	63,484	66,600															
Pakistan.....	180	199	201	198	948	1,095	1,114	914	170,320	218,000	224,000	181,000															
Philippines.....	109	209	225	277	501	522	507	504	54,407	109,349	114,020	139,734															
Thailand.....	96	152	151	150	362	381	430	420	34,793	57,805	64,886	62,939															
Vietnam, Laos, Cambodia.....	32	46	47	47	648	728	723	723	20,350	33,500	34,000	34,000															
Total Asia.....	3,825	4,642	4,798	5,028	--	--	--	--	3,073,303	3,601,725	3,771,475	3,852,707															
Oceania:																											
Australia.....	7	13	15	20	849	876	924	1,035	6,011	11,567	13,970	20,326															
New Zealand.....	4	3	4	4	1,280	1,424	1,586	1,893	4,652	4,651	5,607	7,050															
Total Oceania.....	11	16	19	24	--	--	--	--	10,663	16,218	19,577	27,376															
Total World.....	8,729	9,155	9,375	9,588	--	--	--	--	7,811,216	8,261,606	8,499,289	8,823,219															

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in export statistics. 2/ Preliminary. 3/ Not available. 4/ Less than a five year average. 5/ Includes estimates for countries in Eastern Europe for which data are not available.

Foreign Agricultural Service.

Argentina had a crop of 69 million pounds--68 percent greater than the extremely small 1959 crop of 41 million. Other increases were reported in Brazil and the Philippines. These more than offset decreases in Colombia, France, West Germany, and the Union of South Africa.

Dark Sun-Cured: World production of dark sun-cured rose in 1960 to 830 million pounds from 812 million in 1959. Production was larger in several areas. India's output, at 407 million pounds in 1960, was up 9 percent from 1959. Cuba and the Federation of Rhodesia and Nyasaland also reported larger crops this year. Crops in most other countries were about the same, except for Pakistan, where the harvest dropped to 58 million pounds from 84 million in 1959.

Fire-Cured: World production of fire-cured tobacco dropped from 137 million pounds in 1959 to 128 million in 1960. Most major producers showed declines in this kind of tobacco. U. S. production dropped to 49 million pounds from 53 million in 1959; the Rhodesian and Nyasaland crop fell to 21.5 million from 26.3 million in 1959; and Italy's harvest at 24 million pounds was 5 million below the 29 million in 1959.



FLUE-CURED: Estimated acreage, yield and production in specified countries harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested				Yield per acre				Production			
	Average				Average				Average			
	1950-54	1958	1959 2/	1960 2/	1950-54	1958	1959 2/	1960 2/	1950-54	1958	1959 2/	1960 2/
	acres	acres	acres	acres	Pounds	Pounds	Pounds	Pounds	Pounds	Pounds	Pounds	Pounds
North America:												
Canada.....	101	123	118	129	1,358	1,475	1,298	1,480	137,947	181,290	152,736	191,062
Mexico.....	5	4	4	2	1,074	892	632	1,345	4,949	3,527	2,498	2,615
United States:												
Central America:												
Costa Rica.....	1	3/	3/	3/	345	580	579	580	145	187	261	270
El Salvador.....	2	2	1	1	412	709	874	875	938	1,203	1,203	1,225
Guatemala.....	1	1	1	1	802	750	817	708	939	900	1,144	610
Honduras.....	3/	1	1	1	495	925	1,156	1,084	150	736	750	800
Nicaragua.....	1	1	1	1	1,051	1,000	1,000	1,000	730	900	900	900
Caribbean:												
Cuba.....	--	2	4	5	--	762	917	900	--	1,600	3,955	4,500
Jamaica.....	4/	4/	4/	4/	4/	4/	4/	4/	41	50	50	50
South America:												
Argentina.....	13	21	21	24	990	841	843	819	13,104	17,664	17,703	19,665
Brazil.....	37	100	107	124	1,292	1,022	850	900	47,622	02,238	90,944	111,333
Chile.....	3/	1	1	1	1,324	1,487	1,580	1,411	608	907	774	877
Venezuela.....	6	4	6	7	1,139	1,544	1,684	1,516	6,217	6,391	10,192	10,494
Europe:												
Austria.....	3/	3/	--	--	1,128	866	--	--	44	47	--	--
Germany, West.....	4	3	3	3	1,650	1,210	1,360	1,084	7,065	3,977	3,622	3,000
Greece.....	4/	3/	3/	3/	4/	1,608	1,485	1,400	4/	154	205	205
Italy.....	13	17	17	17	1,892	1,855	1,562	1,878	23,555	31,570	26,160	31,967
Spain.....	4/	4/	4/	4/	4/	4/	4/	4/	504	622	654	760
Sweden.....	4/	4/	4/	4/	4/	4/	4/	4/	34	50	40	40
Switzerland.....	1	1	1	1	1,758	1,875	1,879	1,700	1,788	2,200	1,900	1,500
Bulgaria.....	12	12	--	--	873	1,010	--	--	10,471	12,125	--	--
Hungary.....	9	11	--	--	849	1,050	--	--	7,903	11,545	--	--
Poland.....	27	38	42	48	1,019	904	907	935	27,500	34,347	38,095	43,500
Africa:												
Morocco.....	--	3/	3/	3/	--	992	882	885	--	20	9	10
Kenya.....	4/	4/	4/	4/	631	4/	4/	4/	183	300	300	300
Mauritius.....	1	1	1	1	1,306	1,040	839	1,028	616	670	611	929
Mozambique.....	5	6	6	6	410	500	500	500	1,872	3,000	3,000	3,000
Nigeria.....	3	1	1	1	574	540	550	560	1,492	438	585	625
Rhodesia and Nyasaland.....	198	214	224	213	592	730	873	1,044	116,993	156,016	195,205	222,403
Tanganyika.....	6	6	7	7	453	595	666	642	2,757	3,694	4,926	4,500
Uganda.....	2	4	3	3	301	320	496	496	458	1,280	1,365	1,380
Union of South Africa.....	31	52	48	40	600	627	660	608	18,553	32,584	31,700	24,315
Asia:												
Iraq.....	5	8	10	10	540	597	485	490	2,711	4,779	4,850	4,900
Jordan.....	4/	5	5	5	4/	425	470	470	4/	1,819	2,400	2,400
Turkey.....	1	1	1	1	768	650	650	650	930	1,000	1,000	1,000
China, Mainland.....	465	700	725	760	984	919	970	990	457,888	643,257	700,000	750,000
Burma.....	1	11	9	8	810	562	409	364	486	5,990	3,758	2,930
Ceylon.....	3	6	7	7	475	500	470	513	1,520	3,300	3,300	3,300
China, Taiwan.....	15	23	23	23	1,363	1,629	1,534	1,342	20,034	37,478	35,274	30,864
India.....	162	173	183	185	628	609	747	750	101,860	105,280	136,640	138,880
Indonesia.....	25	104	150	132	453	286	440	400	11,399	29,692	66,000	52,910
Japan.....	85	105	94	88	1,429	1,853	1,916	1,776	121,181	194,190	180,063	157,020
Korea, South.....	15	31	32	32	1,433	1,258	1,253	1,260	21,519	38,673	40,120	40,100
Pakistan.....	4	17	20	26	988	997	865	886	17,000	17,000	17,000	23,000
Philippines.....	4	120	121	103	579	572	544	606	2,445	68,784	65,866	62,453
Thailand.....	52	43	48	46	343	372	442	419	17,918	21,236	21,236	19,289
Vietnam, Laos, Cambodia.....	1	4	5	5	567	900	833	833	340	3,500	4,000	4,000
Oceania:												
Australia.....	7	13	15	20	849	876	924	1,035	6,011	11,567	13,970	20,326
New Zealand.....	4	3	4	4	1,280	1,424	1,563	1,878	4,582	4,564	5,517	6,950
Total.....	2,376	2,632	2,783	2,810	--	--	--	--	2,541,613	2,879,905	2,993,000	3,265,278

See footnotes at end of tables.

LIGHT AIR-CURED BURLEY: Estimated acreage, yield and production in specified countries harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production			
	Average	1958	1959	Average	1958	1959	1960	1958	1959	1960
	1950-54 acres	1,000 acres	1,000 acres	1950-54 Pounds	1958 Pounds	1959 Pounds	1960 Pounds	1,000 pounds	1,000 pounds	1,000 pounds
North America:										
Canada.....	3	7	6	1,396	1,642	1,748	--	3,560	11,984	--
Mexico.....	1	2	2	1,206	1,098	695	1,156	1,703	1,115	5,999
United States:										
Central America:	434	297	301	1,383	1,567	1,669	1,680	599,846	465,528	496,630
Costa Rica.....	4/	3/	3/	4/	592	596	596	1	23	30
El Salvador.....	3/	1	3/	670	707	1,038	1,061	47	550	440
Guatemala.....	3/	1	1	721	1,148	1,291	708	145	689	904
Honduras.....	4/	3/	3/	750	978	1,290	1,100	4/	135	30
Nicaragua.....	3/	3/	3/	750	800	800	800	60	160	160
Caribbean:										
Cuba.....	--	4	2	--	1,005	1,014	938	--	4,221	1,927
South America:										
Argentina.....	1	1	1	985	1,407	721	989	731	1,407	505
Brazil.....	3	5	5	918	750	794	765	3,125	3,748	3,968
Chile.....	3/	1	3/	1,064	1,532	1,790	1,605	100	780	737
Venezuela.....	3	1	2	790	2,105	1,315	2,052	2,331	1,301	2,079
Europe:										
Austria.....	1	1	1	1,493	1,862	1,660	1,665	1,287	1,590	1,804
Germany, West.....	6	6	5	2,285	2,500	2,606	900	13,119	14,012	12,833
Italy.....	6	10	13	2,397	2,287	2,745	2,690	14,768	23,986	36,726
Spain.....	12	19	21	1,334	1,380	1,221	1,240	15,873	26,300	25,642
Switzerland.....	1	1	1	1,760	1,470	1,470	1,200	894	692	1,168
Poland.....	--	4/	4/	--	4/	4/	4/	--	160	150
Africa:										
Libya.....	4/	4/	4/	4/	4/	4/	4/	4/	531	617
Morocco.....	3	3	3	1,267	1,552	1,713	1,713	3,892	4,700	4,840
The Congo Republic (for- merly Belgian Congo).....	4/	1	1	4/	1,115	1,070	300	4/	1,102	1,323
Rhodesia and Nyasaland.....	3/	9	8	300	436	442	418	1,543	3,810	3,360
Union of South Africa.....	--	4/	4/	--	4/	4/	610	--	763	200
Asia:										
Iraq.....	8	4	4	680	597	575	575	5,422	2,389	2,300
India.....	3	4	4	624	500	500	500	1,798	2,000	2,000
Japan.....	2	6	6	1,730	1,791	1,844	2,052	4,036	11,382	11,129
Oceania:										
New Zealand.....	3/	4/	4/	1,273	4/	4/	4/	70	87	90
Total.....	487	384	387	--	--	--	--	674,371	587,794	629,149
										616,268

See footnotes at end of tables.



OTHER LIGHT AIR-CURED (INCLUDING MARYLAND): Estimated acreage, yield and production in specified countries, harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested				Yield per acre				Production			
	Average	1958	1959 2/	1960 2/	Average	1958	1959 2/	1960 2/	Average	1958	1959 2/	1960 2/
	1950-54	acres	acres	acres	1950-54	Pounds	Pounds	Pounds	1950-54	pounds	pounds	pounds
North America:												
United States:												
Continental:												
Maryland.....	50	34	38	36	831	915	850	925	41,221	31,110	32,300	33,300
South America:												
Argentina:												
Maryland.....	1	1	1	1	900	723	604	286	450	434	302	143
Colombia.....	--	--	--	3/	--	--	--	956	--	--	--	331
Europe:												
Germany, West.....	1	--	--	--	2,253	--	--	--	2,075	--	--	--
Italy:												
Maryland.....	4	5	5	4	2,523	2,600	3,472	3,298	9,114	12,456	17,198	13,889
Spain:												
Maryland.....	11	6	--	--	1,346	1,000	--	--	14,518	4,870	--	--
Switzerland.....	3/	4/	4/	4/	1,800	4/	4/	4/	45	62	864	528
Czechoslovakia.....	4/	4/	--	--	4/	4/	--	--	1,000	1,000	--	--
Hungary:												
Maryland.....	7	6	--	--	848	1,471	--	--	6,042	8,827	--	--
Africa:												
Libya.....	4/	4/	4/	4/	4/	4/	4/	4/	4/	95	119	110
Angola.....	--	2	2	2	--	510	650	650	--	882	1,400	1,400
Central African Republic,												
Gabon and Congo Republic:												
Maryland.....	--	2	3	3	--	714	811	828	--	1,764	2,205	2,250
Mauritius.....	3/	3/	3/	3/	1,715	1,600	1,746	1,894	367	296	487	321
Malagasy Republic:												
Maryland.....	17	13	13	14	518	623	478	536	9,063	8,095	6,214	7,500
Nigeria.....	1	2	3	3	894	890	900	920	1,251	1,730	2,805	3,300
Union of South Africa.....	4/	10	10	7	4/	943	910	927	4,000	9,433	8,800	6,492
Asia:												
Japan.....	6	5	5	4	1,504	1,710	1,733	1,774	8,924	8,159	7,850	6,757
Pakistan.....	6	6	3	3	759	1,083	1,157	1,000	4,600	6,500	3,000	3,000
Total.....	104	92 5/	88 5/	83	--	--	--	--	102,670	95,713 5/	92,044 5/	87,821

See footnotes at end of tables.

ORIENTAL AND SEMI-ORIENTAL: Estimated acreage, yield and production in specified countries harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production			
	Average			Average			Average			
	1950-54	1958	1959 2/	1950-54	1958	1959 2/	1950-54	1958	1959 2/	1960 2/
	1,000 acres	1,000 acres	1,000 acres	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds	1,000 pounds	1,000 pounds
South America:										
Argentina.....	--	1	1	--	540	508	635	324	253	445
Chile.....	--	--	3/	--	--	--	551	--	--	2
Europe:										
Greece.....	232	278	253	554	670	696	592	185,793	175,729	138,266
Italy.....	62	64	64	726	746	840	792	47,553	53,876	45,812
Bulgaria.....	218	252	--	503	668	--	--	168,540	--	--
Czechoslovakia.....	7	5	--	700	791	--	--	3,958	--	--
Hungary.....	19	19	--	848	1,250	--	--	23,765	--	--
Poland.....	4	5	5	750	638	689	750	3,192	3,443	4,000
Rumania.....	76	104	84	475	600	978	1,000	62,342	82,184	--
Yugoslavia:										
Oriental (Prilep).....	50	99	94	598	569	776	631	56,085	72,994	44,819
Semi-oriental										
(Hercegovina).....	25	24	22	604	913	997	1,023	22,156	22,840	17,703
U.S.S.R. ....	249	232	236	615	909	1,005	975	210,869	237,304	248,600
Africa:										
Libya.....	4/	4/	4/	4/	4/	4/	4/	45	280	45
Rhodesia and Nyasaland.....	1	1	2	373	346	401	480	448	922	2,400
Union of South Africa.....	2	2	2	450	453	460	500	749	900	1,050
Asia:										
Cyprus:										
Latakia and Famigat.....	4	3	4	451	316	450	416	942	1,820	1,680
Iran:										
Cigarette.....	41	32	31	550	599	571	580	19,179	17,636	17,416
Iraq.....	8	8	10	680	597	485	490	4,779	4,850	4,900
Israel.....	4/	9	12	4/	364	372	330	3,251	4,400	3,307
Lebanon:										
Shak al Pant.....	3/	1	1	602	653	584	584	739	661	661
Latakia and other.....	6	8	8	646	667	815	841	5,320	6,504	6,724
Syria:										
Oriental.....	8	3	5	794	790	650	750	2,147	3,417	4,630
Semi-oriental.....	9	14	17	635	644	794	822	12,052	13,157	16,314
Turkey.....	342	394	415	627	641	634	556	252,748	263,052	300,750
Pakistan.....	11	16	16	762	969	969	933	15,500	15,500	14,000
Total.....	1,374	1,574	1,597	--	--	--	--	1,102,476	1,210,952	1,148,824

See footnotes at end of tables.



LIGHT SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production		
	Average : 1950-54	1958	1959 2/	Average : 1950-54	1958	1959 2/	Average : 1950-54	1958	1959 2/
	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : acres	1,000 : pounds	1,000 : pounds	1,000 : pounds
North America:									
Mexico.....	40 :	44 :	42 :	1,101 :	991 :	666 :	44,489 :	44,092 :	27,985 :
Costa Rica.....	2 :	2 :	2 :	806 :	578 :	578 :	2,147 :	1,326 :	1,365 :
South America:									
Paraguay:									
Flojo.....	13 :	8 :	12 :	963 :	1,030 :	991 :	12,708 :	7,700 :	11,900 :
Africa:									
Algeria.....	46 :	31 :	35 :	612 :	508 :	551 :	27,880 :	15,775 :	19,305 :
Asia:									
China, Mainland.....	465 :	525 :	530 :	984 :	935 :	940 :	457,888 :	491,010 :	500,000 :
India.....	150 :	4/ :	4/ :	488 :	4/ :	4/ :	73,076 :	67,200 :	73,920 :
Japan.....	53 :	51 :	48 :	1,604 :	1,796 :	1,782 :	85,010 :	91,618 :	85,486 :
Korea, South.....	30 :	21 :	20 :	915 :	1,094 :	1,145 :	27,867 :	22,837 :	23,364 :
Pakistan.....	10 :	17 :	17 :	840 :	1,029 :	1,004 :	8,400 :	17,500 :	17,500 :
Total.....	809 :	699 :	706 :	-- :	-- :	-- :	739,465 :	759,058 :	760,825 :

See footnotes at end of tables.

DARK AIR-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	1960 2/	1958	1959 2/
	1950-54	1,000 acres	1,000 acres	1950-54	Pounds	Pounds	Pounds	1,000 pounds	1,000 pounds
North America:									
Canada:									
Cigar.....	3	3	4	1,268	1,009	1,306	1,091	3,842	5,223
Other.....	2	1	1	1,177	1,096	1,262	1,310	2,203	1,474
Mexico.....	42	43	44	681	750	685	810	28,640	30,483
United States:									
Continental:									
One Sucker.....	15	9	9	1,206	1,352	1,559	1,508	18,115	14,034
Green River.....	8	4	4	1,147	1,095	1,265	1,450	9,267	5,313
Cigar filler.....	36	33	35	1,558	1,621	1,723	1,694	55,651	60,339
Cigar binder.....	32	18	19	1,580	1,719	1,546	1,662	51,047	27,279
Cigar wrapper.....	13	13	14	1,162	1,283	1,325	1,368	15,272	16,551
Perique.....	3/	3/	3/	600	675	575	1,000	210	148
Puerto Rico.....	36	26	24	861	1,035	1,089	1,078	31,200	25,600
Central America:									
El Salvador (incl. cigar).....	2/	1	1	788	578	578	578	298	300
Guatemala.....	6	3	3	588	367	586	596	3,649	1,883
Honduras:									
Copan.....	13	12	7	507	419	419	529	7,000	3,000
Nicaragua:									
Chilegre.....	1	2	2	725	425	425	425	435	840
Shade grown.....	4/	3/	3/	585	600	600	600	20	100
Panama.....	2	1	1	585	537	681	771	896	933
Dominican Republic:									
Criollo and Olor.....	47	60	50	867	644	300	902	41,124	14,608
Haiti.....	4	4/	6	821	4/	424	424	3,080	2,000
Jamaica:									
Cigar.....	1	1	1	800	800	825	825	1,017	1,050
Native cow tongue.....	2/	2/	2/	500	500	500	500	100	100
South America:									
Argentina:									
Native.....	65	44	58	827	690	668	1,054	53,754	38,717
Cigar:									
Bahia and Cuenda.....	7	4	4	733	580	616	631	4,780	2,463
Bolivia.....	3	3	3	734	700	700	700	2,310	2,100
Brazil:									
Bahia and other cigar.....	94	87	92	640	710	695	725	60,131	63,933
Twist.....	112	175	175	915	580	567	595	102,435	99,207
Other.....	151	80	70	367	486	280	390	55,006	19,760
Colombia:									
Native Garcia and Cubita:	42	51	51	975	1,467	1,498	1,469	41,666	76,257
Other.....	8	5	5	940	1,622	1,606	2,041	7,893	9,370
Paraguay:									
Fuerte.....	5	3	5	921	740	795	875	4,236	3,973
Peru.....	6	10	7	975	1,122	1,100	1,100	7,500	8,000
Uruguay.....	1	1	1	1,012	595	800	594	605	616
Venezuela.....	4	3/	3/	705	622	551	550	2,954	110





DAIRY SUN-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
North America:									
United States:									
Continental.....	4	2	2	1,003	1,170	1,040	3,589	1,872	2,184
Caribbean:									
Cuba:									
Vuelta Abajo (including									
wrapper, binder and									
filler).....	59	58	59	630	1,022	923	36,966	59,194	54,742
Semi-Vuelta (filler).....	10	10	9	407	541	424	4,000	5,398	5,000
Remedios (filler).....	70	69	65	406	616	625	34,148	42,731	40,565
Partido (shade grown									
wrapper).....	3	3	3	652	555	821	2,198	1,739	2,332
Oriente (cigarette and									
chevying).....	3	2	2	1,320	706	718	4,443	1,501	1,500
South America:									
Chile:									
Fareguayan.....	5	6	6	2,050	1,757	1,804	10,249	10,189	14,165
Baviana.....	2	1	1	1,370	1,746	1,959	2,740	1,909	2,863
Other.....	--	--	--	--	--	--	--	--	--
Africa:									
Algeria.....	2	1	1	612	500	554	961	543	665
Mozambique.....	3/	1	1	175	200	200	64	300	631
Rhodesia and Nyasaland.....	8	11	18	540	224	301	4,503	2,509	5,554
Asia:									
Iran:									
Pipe tobacco.....	6	3	3	930	882	882	5,577	2,646	2,205
China, Mainland.....	75	95	95	986	1,069	1,070	73,988	102,588	105,000
Burma.....	128	88	91	734	834	894	101,772	73,436	81,362
India.....	534	4/	4/	794	4/	4/	391,782	356,829	372,080
Pakistan.....	82	70	72	928	1,163	911	76,120	81,500	83,900
Thailand.....	44	109	103	383	385	424	16,920	41,887	43,650
Total.....	1,035	529	533	--	--	--	170,020	785,771	830,458

See footnotes at end of table.

FIRE-CURED: Estimated acreage, yield and production in specified countries, harvested in calendar year 1960, with comparisons - farm sales weight 1/

Continent and country	Acreage harvested			Yield per acre			Production		
	Average	1958	1959 2/	Average	1958	1959 2/	Average	1958	1959 2/
	1950-54	acres	acres	1950-54	Pounds	Pounds	1950-54	pounds	pounds
North America:									
United States:									
Continental:									
Virginia fire-cured.....	10	7	8	1,176	1,385	1,320	11,659	9,418	10,125
Kentucky-Tennessee.....	40	24	28	1,144	1,393	1,560	45,773	33,854	43,056
South America:									
Argentina.....	3	2	2	935	1,092	562	3,130	2,183	1,874
Europe:									
Italy.....	27	22	18	1,450	1,469	1,635	39,784	31,812	28,896
Sweden.....	4/	4/	4/	4/	4/	4/	256	265	220
Poland.....	10	14	15	1,400	1,257	1,270	14,000	17,593	19,050
Africa:									
Rhodesia and Nyasaland.....	91	143	140	250	215	188	22,699	30,981	26,323
Tanganyika.....	--	9	10	--	190	160	1,414	1,792	1,523
Uganda.....	5	6	7	435	521	515	2,012	3,651	3,600
Asia:									
Ceylon (including chevying									
and snuff).....	3	2	2	702	750	750	1,854	1,500	1,500
Pakistan.....	4/	2	2	4/	1,176	1,176	4/	2,000	2,000
Total.....	189	231	232	--	--	--	142,581	135,049	137,494

1/ Farm sales weight is about 10 percent above dry weight which is normally reported in export statistics.

2/ Preliminary.

3/ Less than 500 acres.

4/ Not available.

5/ Includes estimates for countries in Eastern Europe for which data are not shown.

Source: American Agricultural Services.





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